

# Global Digital Asset Custody Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Digital Asset Custody Service market size was valued at US\$ 899 million in 2025 and is forecast to a readjusted size of US\$ 1461 million by 2032 with a CAGR of 7.1% during review period.

Digital Asset Custody Service refers to a third-party professional service that represents institutional or individual clients in the secure custody and transaction management of crypto assets (such as Bitcoin and Ethereum) and related private keys. Its core elements include: private key generation and isolated storage (e.g., cold wallets, hardware security modules, multi-party computation), asset access and transfer authorization, backup and disaster recovery mechanisms, and transaction record and audit support. Unlike traditional physical custody, digital asset custody focuses on 'key custody' rather than physical entities. Service providers need to address protocol interaction issues such as on-chain forks, airdrops, and staking, while meeting compliance and insurance requirements. The core value of this service is to achieve security (prevention of hackers and insider threats), compliance (e.g., proof of reserves, anti-money laundering checks), and business continuity (support for trading, clearing, and DeFi participation), making it a critical infrastructure for institutional investors entering the crypto market.

The global digital asset custody service landscape exhibits a pattern of 'North America leading in compliance, Asia-Pacific emerging as a hub, Europe fragmented, and emerging markets lagging behind.' North America, relying on its federal and state trust licensing system, has relatively mature institutional-grade custody standards, insurance, and auditing frameworks; however, regulatory uncertainties (such as enforcement actions and bank entry restrictions) constitute a major obstacle. In the Asia-Pacific

region, Singapore pioneered a digital asset custody licensing system, Hong Kong implemented a voluntary licensing system, Japan relies on licensed exchanges and joint ventures to handle custody needs, while South Korea and mainland China are experiencing stricter regulations, with demand primarily coming from companies expanding overseas. Europe is led by countries like Switzerland, Germany, and Liechtenstein that have already enacted legislation; the implementation of the EU's MiCA unified regulation will gradually reduce fragmentation barriers between member states. The Middle East (Dubai) and Latin America (Brazil) are piloting compliant custody frameworks. Key obstacles include: cross-border regulatory conflicts, private key management incident risks, a lack of globally recognized proof-of-reserves standards, and insufficient bank-grade custody insurance coverage. Future trends include: multi-party computation and zero-knowledge proofs becoming standard security features; decentralized finance and staking services being deeply embedded in custody; traditional custody giants accelerating their entry and consolidation; and the tokenization of real-world assets creating new custody demands. The overall market will focus on development towards licensing, composability, and cross-custody interconnectivity.

This report is a detailed and comprehensive analysis for global Digital Asset Custody Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Digital Asset Custody Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Digital Asset Custody Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Digital Asset Custody Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Digital Asset Custody Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digital Asset Custody Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digital Asset Custody Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cobo, Fidelity Digital Assets, Hex Trust, Coinbase Custody, IBM, Aegis Trust & Custody, Ripple Custody, State Street, Cognizant Technology Solutions, Aprimo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Digital Asset Custody Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Custody

Jointly Custody

Self-Custody

Market segment by Transactions Per Second (TPS)

1-10 TPS

> 50 TPS

#### Market segment by Application

Institutional Custody

Retail Custody

High Net Worth Individuals/Families

#### Market segment by players, this report covers

Cobo

Fidelity Digital Assets

Hex Trust

Coinbase Custody

IBM

Aegis Trust & Custody

Ripple Custody

State Street

Cognizant Technology Solutions

Aprimo

Nuxeo

OpenText

Zodia Custody

Anchorage Digital

Fireblocks

bitFlyer

Coincheck

Komainu

Ginco

PlatON

Tangany

Kriptown

Sygnum Bank

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Digital Asset Custody Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Digital Asset Custody Service, with revenue, gross margin, and global market share of Digital Asset Custody Service from 2021 to 2026.

Chapter 3, the Digital Asset Custody Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Digital Asset Custody Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Digital Asset Custody Service.

Chapter 13, to describe Digital Asset Custody Service research findings and conclusion.

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