

# Global Digital Asset Custody Service Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G07960008515EN.html>

Date: June 2026

Pages: 166

Price: US\$ 4,480.00 (Single User License)

ID: G07960008515EN

## Abstracts

The global Digital Asset Custody Service market size is expected to reach \$ 1461 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Digital Asset Custody Service refers to a third-party professional service that represents institutional or individual clients in the secure custody and transaction management of crypto assets (such as Bitcoin and Ethereum) and related private keys. Its core elements include: private key generation and isolated storage (e.g., cold wallets, hardware security modules, multi-party computation), asset access and transfer authorization, backup and disaster recovery mechanisms, and transaction record and audit support. Unlike traditional physical custody, digital asset custody focuses on 'key custody' rather than physical entities. Service providers need to address protocol interaction issues such as on-chain forks, airdrops, and staking, while meeting compliance and insurance requirements. The core value of this service is to achieve security (prevention of hackers and insider threats), compliance (e.g., proof of reserves, anti-money laundering checks), and business continuity (support for trading, clearing, and DeFi participation), making it a critical infrastructure for institutional investors entering the crypto market.

The global digital asset custody service landscape exhibits a pattern of 'North America leading in compliance, Asia-Pacific emerging as a hub, Europe fragmented, and emerging markets lagging behind.' North America, relying on its federal and state trust licensing system, has relatively mature institutional-grade custody standards, insurance, and auditing frameworks; however, regulatory uncertainties (such as enforcement actions and bank entry restrictions) constitute a major obstacle. In the Asia-Pacific region, Singapore pioneered a digital asset custody licensing system, Hong Kong

implemented a voluntary licensing system, Japan relies on licensed exchanges and joint ventures to handle custody needs, while South Korea and mainland China are experiencing stricter regulations, with demand primarily coming from companies expanding overseas. Europe is led by countries like Switzerland, Germany, and Liechtenstein that have already enacted legislation; the implementation of the EU's MiCA unified regulation will gradually reduce fragmentation barriers between member states. The Middle East (Dubai) and Latin America (Brazil) are piloting compliant custody frameworks. Key obstacles include: cross-border regulatory conflicts, private key management incident risks, a lack of globally recognized proof-of-reserves standards, and insufficient bank-grade custody insurance coverage. Future trends include: multi-party computation and zero-knowledge proofs becoming standard security features; decentralized finance and staking services being deeply embedded in custody; traditional custody giants accelerating their entry and consolidation; and the tokenization of real-world assets creating new custody demands. The overall market will focus on development towards licensing, composability, and cross-custody interconnectivity.

This report studies the global Digital Asset Custody Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digital Asset Custody Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digital Asset Custody Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digital Asset Custody Service total market, 2021-2032, (USD Million)

Global Digital Asset Custody Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Digital Asset Custody Service total market, key domestic companies, and share, (USD Million)

Global Digital Asset Custody Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Digital Asset Custody Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Digital Asset Custody Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Digital Asset Custody Service market

based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cobo, Fidelity Digital Assets, Hex Trust, Coinbase Custody, IBM, Aegis Trust & Custody, Ripple Custody, State Street, Cognizant Technology Solutions, Aprimo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Digital Asset Custody Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digital Asset Custody Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digital Asset Custody Service Market, Segmentation by Type:

Fully Custody

Jointly Custody

Self-Custody

Global Digital Asset Custody Service Market, Segmentation by Transactions Per Second (TPS):

1-10 TPS

> 50 TPS

Global Digital Asset Custody Service Market, Segmentation by Application:

Institutional Custody

Retail Custody

High Net Worth Individuals/Families

Companies Profiled:

Cobo

Fidelity Digital Assets

Hex Trust

Coinbase Custody

IBM

Aegis Trust & Custody

Ripple Custody

State Street

Cognizant Technology Solutions

Aprimo

Nuxeo

OpenText

Zodia Custody

Anchorage Digital

Fireblocks

bitFlyer

Coincheck

Komainu

Ginco

PlatON

Tangany

Kriptown

Sygnum Bank

### Key Questions Answered

1. How big is the global Digital Asset Custody Service market?
2. What is the demand of the global Digital Asset Custody Service market?
3. What is the year over year growth of the global Digital Asset Custody Service market?

4. What is the total value of the global Digital Asset Custody Service market?
5. Who are the Major Players in the global Digital Asset Custody Service market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

1.1 Digital Asset Custody Service Introduction

1.2 World Digital Asset Custody Service Market Size & Forecast (2021 & 2025 & 2032)

1.3 World Digital Asset Custody Service Total Market by Region (by Headquarter Location)

1.3.1 World Digital Asset Custody Service Market Size by Region (2021-2032), (by Headquarter Location)

1.3.2 United States Based Company Digital Asset Custody Service Revenue (2021-2032)

1.3.3 China Based Company Digital Asset Custody Service Revenue (2021-2032)

1.3.4 Europe Based Company Digital Asset Custody Service Revenue (2021-2032)

1.3.5 Japan Based Company Digital Asset Custody Service Revenue (2021-2032)

1.3.6 South Korea Based Company Digital Asset Custody Service Revenue (2021-2032)

1.3.7 ASEAN Based Company Digital Asset Custody Service Revenue (2021-2032)

1.3.8 India Based Company Digital Asset Custody Service Revenue (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Digital Asset Custody Service Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

2.1 World Digital Asset Custody Service Consumption Value (2021-2032)

2.2 World Digital Asset Custody Service Consumption Value by Region

2.2.1 World Digital Asset Custody Service Consumption Value by Region (2021-2026)

2.2.2 World Digital Asset Custody Service Consumption Value Forecast by Region (2027-2032)

2.3 United States Digital Asset Custody Service Consumption Value (2021-2032)

2.4 China Digital Asset Custody Service Consumption Value (2021-2032)

2.5 Europe Digital Asset Custody Service Consumption Value (2021-2032)

2.6 Japan Digital Asset Custody Service Consumption Value (2021-2032)

2.7 South Korea Digital Asset Custody Service Consumption Value (2021-2032)

2.8 ASEAN Digital Asset Custody Service Consumption Value (2021-2032)

2.9 India Digital Asset Custody Service Consumption Value (2021-2032)

### **3 WORLD DIGITAL ASSET CUSTODY SERVICE COMPANIES COMPETITIVE ANALYSIS**

- 3.1 World Digital Asset Custody Service Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
  - 3.2.1 Global Digital Asset Custody Service Industry Rank of Major Players
  - 3.2.2 Global Concentration Ratios (CR4) for Digital Asset Custody Service in 2025
  - 3.2.3 Global Concentration Ratios (CR8) for Digital Asset Custody Service in 2025
- 3.3 Digital Asset Custody Service Company Evaluation Quadrant
- 3.4 Digital Asset Custody Service Market: Overall Company Footprint Analysis
  - 3.4.1 Digital Asset Custody Service Market: Region Footprint
  - 3.4.2 Digital Asset Custody Service Market: Company Product Type Footprint
  - 3.4.3 Digital Asset Custody Service Market: Company Product Application Footprint
- 3.5 Competitive Environment
  - 3.5.1 Historical Structure of the Industry
  - 3.5.2 Barriers of Market Entry
  - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

### **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

- 4.1 United States VS China: Digital Asset Custody Service Revenue Comparison (by Headquarter Location)
  - 4.1.1 United States VS China: Digital Asset Custody Service Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
  - 4.1.2 United States VS China: Digital Asset Custody Service Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Digital Asset Custody Service Consumption Value Comparison
  - 4.2.1 United States VS China: Digital Asset Custody Service Consumption Value Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Digital Asset Custody Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Digital Asset Custody Service Companies and Market Share, 2021-2026
  - 4.3.1 United States Based Digital Asset Custody Service Companies, Headquarters (States, Country)
  - 4.3.2 United States Based Companies Digital Asset Custody Service Revenue,

(2021-2026)

4.4 China Based Companies Digital Asset Custody Service Revenue and Market Share, 2021-2026

4.4.1 China Based Digital Asset Custody Service Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Digital Asset Custody Service Revenue, (2021-2026)

4.5 Rest of World Based Digital Asset Custody Service Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Digital Asset Custody Service Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Digital Asset Custody Service Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Digital Asset Custody Service Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fully Custody

5.2.2 Jointly Custody

5.2.3 Self-Custody

5.3 Market Segment by Type

5.3.1 World Digital Asset Custody Service Market Size by Type (2021-2026)

5.3.2 World Digital Asset Custody Service Market Size by Type (2027-2032)

5.3.3 World Digital Asset Custody Service Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY TRANSACTIONS PER SECOND (TPS)**

6.1 World Digital Asset Custody Service Market Size Overview by Transactions Per Second (TPS): 2021 VS 2025 VS 2032

6.2 Segment Introduction by Transactions Per Second (TPS)

6.2.1 6.2.2 1-10 TPS

6.2.3 > 50 TPS

6.3 Market Segment by Transactions Per Second (TPS)

6.3.1 World Digital Asset Custody Service Market Size by Transactions Per Second (TPS) (2021-2026)

6.3.2 World Digital Asset Custody Service Market Size by Transactions Per Second (TPS) (2027-2032)

6.3.3 World Digital Asset Custody Service Market Size Market Share by Transactions Per Second (TPS) (2027-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Digital Asset Custody Service Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Institutional Custody

7.2.2 Retail Custody

7.2.3 High Net Worth Individuals/Families

7.3 Market Segment by Application

7.3.1 World Digital Asset Custody Service Market Size by Application (2021-2026)

7.3.2 World Digital Asset Custody Service Market Size by Application (2027-2032)

7.3.3 World Digital Asset Custody Service Market Size Market Share by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Cobo

8.1.1 Cobo Details

8.1.2 Cobo Major Business

8.1.3 Cobo Digital Asset Custody Service Product and Services

8.1.4 Cobo Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

8.1.5 Cobo Recent Developments/Updates

8.1.6 Cobo Competitive Strengths & Weaknesses

8.2 Fidelity Digital Assets

8.2.1 Fidelity Digital Assets Details

8.2.2 Fidelity Digital Assets Major Business

8.2.3 Fidelity Digital Assets Digital Asset Custody Service Product and Services

8.2.4 Fidelity Digital Assets Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

8.2.5 Fidelity Digital Assets Recent Developments/Updates

8.2.6 Fidelity Digital Assets Competitive Strengths & Weaknesses

8.3 Hex Trust

8.3.1 Hex Trust Details

8.3.2 Hex Trust Major Business

8.3.3 Hex Trust Digital Asset Custody Service Product and Services

8.3.4 Hex Trust Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

8.3.5 Hex Trust Recent Developments/Updates

8.3.6 Hex Trust Competitive Strengths & Weaknesses

8.4 Coinbase Custody

8.4.1 Coinbase Custody Details

8.4.2 Coinbase Custody Major Business

8.4.3 Coinbase Custody Digital Asset Custody Service Product and Services

8.4.4 Coinbase Custody Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

8.4.5 Coinbase Custody Recent Developments/Updates

8.4.6 Coinbase Custody Competitive Strengths & Weaknesses

8.5 IBM

8.5.1 IBM Details

8.5.2 IBM Major Business

8.5.3 IBM Digital Asset Custody Service Product and Services

8.5.4 IBM Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

8.5.5 IBM Recent Developments/Updates

8.5.6 IBM Competitive Strengths & Weaknesses

8.6 Aegis Trust & Custody

8.6.1 Aegis Trust & Custody Details

8.6.2 Aegis Trust & Custody Major Business

8.6.3 Aegis Trust & Custody Digital Asset Custody Service Product and Services

8.6.4 Aegis Trust & Custody Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

8.6.5 Aegis Trust & Custody Recent Developments/Updates

8.6.6 Aegis Trust & Custody Competitive Strengths & Weaknesses

8.7 Ripple Custody

8.7.1 Ripple Custody Details

8.7.2 Ripple Custody Major Business

8.7.3 Ripple Custody Digital Asset Custody Service Product and Services

8.7.4 Ripple Custody Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

8.7.5 Ripple Custody Recent Developments/Updates

8.7.6 Ripple Custody Competitive Strengths & Weaknesses

8.8 State Street

8.8.1 State Street Details

8.8.2 State Street Major Business

- 8.8.3 State Street Digital Asset Custody Service Product and Services
- 8.8.4 State Street Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
- 8.8.5 State Street Recent Developments/Updates
- 8.8.6 State Street Competitive Strengths & Weaknesses
- 8.9 Cognizant Technology Solutions
  - 8.9.1 Cognizant Technology Solutions Details
  - 8.9.2 Cognizant Technology Solutions Major Business
  - 8.9.3 Cognizant Technology Solutions Digital Asset Custody Service Product and Services
  - 8.9.4 Cognizant Technology Solutions Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Cognizant Technology Solutions Recent Developments/Updates
  - 8.9.6 Cognizant Technology Solutions Competitive Strengths & Weaknesses
- 8.10 Aprimo
  - 8.10.1 Aprimo Details
  - 8.10.2 Aprimo Major Business
  - 8.10.3 Aprimo Digital Asset Custody Service Product and Services
  - 8.10.4 Aprimo Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Aprimo Recent Developments/Updates
  - 8.10.6 Aprimo Competitive Strengths & Weaknesses
- 8.11 Nuxeo
  - 8.11.1 Nuxeo Details
  - 8.11.2 Nuxeo Major Business
  - 8.11.3 Nuxeo Digital Asset Custody Service Product and Services
  - 8.11.4 Nuxeo Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Nuxeo Recent Developments/Updates
  - 8.11.6 Nuxeo Competitive Strengths & Weaknesses
- 8.12 OpenText
  - 8.12.1 OpenText Details
  - 8.12.2 OpenText Major Business
  - 8.12.3 OpenText Digital Asset Custody Service Product and Services
  - 8.12.4 OpenText Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.12.5 OpenText Recent Developments/Updates
  - 8.12.6 OpenText Competitive Strengths & Weaknesses
- 8.13 Zodia Custody

- 8.13.1 Zodia Custody Details
- 8.13.2 Zodia Custody Major Business
- 8.13.3 Zodia Custody Digital Asset Custody Service Product and Services
- 8.13.4 Zodia Custody Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
- 8.13.5 Zodia Custody Recent Developments/Updates
- 8.13.6 Zodia Custody Competitive Strengths & Weaknesses
- 8.14 Anchorage Digital
  - 8.14.1 Anchorage Digital Details
  - 8.14.2 Anchorage Digital Major Business
  - 8.14.3 Anchorage Digital Digital Asset Custody Service Product and Services
  - 8.14.4 Anchorage Digital Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.14.5 Anchorage Digital Recent Developments/Updates
  - 8.14.6 Anchorage Digital Competitive Strengths & Weaknesses
- 8.15 Fireblocks
  - 8.15.1 Fireblocks Details
  - 8.15.2 Fireblocks Major Business
  - 8.15.3 Fireblocks Digital Asset Custody Service Product and Services
  - 8.15.4 Fireblocks Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.15.5 Fireblocks Recent Developments/Updates
  - 8.15.6 Fireblocks Competitive Strengths & Weaknesses
- 8.16 bitFlyer
  - 8.16.1 bitFlyer Details
  - 8.16.2 bitFlyer Major Business
  - 8.16.3 bitFlyer Digital Asset Custody Service Product and Services
  - 8.16.4 bitFlyer Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.16.5 bitFlyer Recent Developments/Updates
  - 8.16.6 bitFlyer Competitive Strengths & Weaknesses
- 8.17 Coincheck
  - 8.17.1 Coincheck Details
  - 8.17.2 Coincheck Major Business
  - 8.17.3 Coincheck Digital Asset Custody Service Product and Services
  - 8.17.4 Coincheck Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.17.5 Coincheck Recent Developments/Updates
  - 8.17.6 Coincheck Competitive Strengths & Weaknesses

## 8.18 Komainu

### 8.18.1 Komainu Details

### 8.18.2 Komainu Major Business

### 8.18.3 Komainu Digital Asset Custody Service Product and Services

### 8.18.4 Komainu Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

### 8.18.5 Komainu Recent Developments/Updates

### 8.18.6 Komainu Competitive Strengths & Weaknesses

## 8.19 Ginco

### 8.19.1 Ginco Details

### 8.19.2 Ginco Major Business

### 8.19.3 Ginco Digital Asset Custody Service Product and Services

### 8.19.4 Ginco Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

### 8.19.5 Ginco Recent Developments/Updates

### 8.19.6 Ginco Competitive Strengths & Weaknesses

## 8.20 PlatON

### 8.20.1 PlatON Details

### 8.20.2 PlatON Major Business

### 8.20.3 PlatON Digital Asset Custody Service Product and Services

### 8.20.4 PlatON Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

### 8.20.5 PlatON Recent Developments/Updates

### 8.20.6 PlatON Competitive Strengths & Weaknesses

## 8.21 Tangany

### 8.21.1 Tangany Details

### 8.21.2 Tangany Major Business

### 8.21.3 Tangany Digital Asset Custody Service Product and Services

### 8.21.4 Tangany Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

### 8.21.5 Tangany Recent Developments/Updates

### 8.21.6 Tangany Competitive Strengths & Weaknesses

## 8.22 Kriptown

### 8.22.1 Kriptown Details

### 8.22.2 Kriptown Major Business

### 8.22.3 Kriptown Digital Asset Custody Service Product and Services

### 8.22.4 Kriptown Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)

### 8.22.5 Kriptown Recent Developments/Updates

- 8.22.6 Kriptown Competitive Strengths & Weaknesses
- 8.23 Sygnum Bank
  - 8.23.1 Sygnum Bank Details
  - 8.23.2 Sygnum Bank Major Business
  - 8.23.3 Sygnum Bank Digital Asset Custody Service Product and Services
  - 8.23.4 Sygnum Bank Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026)
  - 8.23.5 Sygnum Bank Recent Developments/Updates
  - 8.23.6 Sygnum Bank Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Digital Asset Custody Service Industry Chain
- 9.2 Digital Asset Custody Service Upstream Analysis
- 9.3 Digital Asset Custody Service Midstream Analysis
- 9.4 Digital Asset Custody Service Downstream Analysis

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Digital Asset Custody Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Digital Asset Custody Service Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Digital Asset Custody Service Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Digital Asset Custody Service Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Digital Asset Custody Service Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Digital Asset Custody Service Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Digital Asset Custody Service Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Digital Asset Custody Service Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Digital Asset Custody Service Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Digital Asset Custody Service Players in 2025

Table 12. World Digital Asset Custody Service Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Digital Asset Custody Service Company Evaluation Quadrant

Table 14. Head Office of Key Digital Asset Custody Service Players

Table 15. Digital Asset Custody Service Market: Company Product Type Footprint

Table 16. Digital Asset Custody Service Market: Company Product Application Footprint

Table 17. Digital Asset Custody Service Mergers & Acquisitions Activity

Table 18. United States VS China Digital Asset Custody Service Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Digital Asset Custody Service Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Digital Asset Custody Service Companies, Headquarters (States, Country)

Table 21. United States Based Companies Digital Asset Custody Service Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Digital Asset Custody Service Revenue Market Share (2021-2026)

Table 23. China Based Digital Asset Custody Service Companies, Headquarters (Province, Country)

Table 24. China Based Companies Digital Asset Custody Service Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Digital Asset Custody Service Revenue Market Share (2021-2026)

Table 26. Rest of World Based Digital Asset Custody Service Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Digital Asset Custody Service Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Digital Asset Custody Service Revenue Market Share (2021-2026)

Table 29. World Digital Asset Custody Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Digital Asset Custody Service Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Digital Asset Custody Service Market Size by Type (2027-2032) & (USD Million)

Table 32. World Digital Asset Custody Service Market Size by Transactions Per Second (TPS), (USD Million), 2021 & 2025 & 2032

Table 33. World Digital Asset Custody Service Market Size Value by Transactions Per Second (TPS) (2021-2026) & (USD Million)

Table 34. World Digital Asset Custody Service Market Size by Transactions Per Second (TPS) (2027-2032) & (USD Million)

Table 35. World Digital Asset Custody Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 36. World Digital Asset Custody Service Market Size by Application (2021-2026) & (USD Million)

Table 37. World Digital Asset Custody Service Market Size by Application (2027-2032) & (USD Million)

Table 38. Cobo Basic Information, Manufacturing Base and Competitors

Table 39. Cobo Major Business

Table 40. Cobo Digital Asset Custody Service Product and Services

Table 41. Cobo Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 42. Cobo Recent Developments/Updates

Table 43. Cobo Competitive Strengths & Weaknesses

- Table 44. Fidelity Digital Assets Basic Information, Manufacturing Base and Competitors
- Table 45. Fidelity Digital Assets Major Business
- Table 46. Fidelity Digital Assets Digital Asset Custody Service Product and Services
- Table 47. Fidelity Digital Assets Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 48. Fidelity Digital Assets Recent Developments/Updates
- Table 49. Fidelity Digital Assets Competitive Strengths & Weaknesses
- Table 50. Hex Trust Basic Information, Manufacturing Base and Competitors
- Table 51. Hex Trust Major Business
- Table 52. Hex Trust Digital Asset Custody Service Product and Services
- Table 53. Hex Trust Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 54. Hex Trust Recent Developments/Updates
- Table 55. Hex Trust Competitive Strengths & Weaknesses
- Table 56. Coinbase Custody Basic Information, Manufacturing Base and Competitors
- Table 57. Coinbase Custody Major Business
- Table 58. Coinbase Custody Digital Asset Custody Service Product and Services
- Table 59. Coinbase Custody Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 60. Coinbase Custody Recent Developments/Updates
- Table 61. Coinbase Custody Competitive Strengths & Weaknesses
- Table 62. IBM Basic Information, Manufacturing Base and Competitors
- Table 63. IBM Major Business
- Table 64. IBM Digital Asset Custody Service Product and Services
- Table 65. IBM Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 66. IBM Recent Developments/Updates
- Table 67. IBM Competitive Strengths & Weaknesses
- Table 68. Aegis Trust & Custody Basic Information, Manufacturing Base and Competitors
- Table 69. Aegis Trust & Custody Major Business
- Table 70. Aegis Trust & Custody Digital Asset Custody Service Product and Services
- Table 71. Aegis Trust & Custody Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 72. Aegis Trust & Custody Recent Developments/Updates
- Table 73. Aegis Trust & Custody Competitive Strengths & Weaknesses
- Table 74. Ripple Custody Basic Information, Manufacturing Base and Competitors
- Table 75. Ripple Custody Major Business

- Table 76. Ripple Custody Digital Asset Custody Service Product and Services
- Table 77. Ripple Custody Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 78. Ripple Custody Recent Developments/Updates
- Table 79. Ripple Custody Competitive Strengths & Weaknesses
- Table 80. State Street Basic Information, Manufacturing Base and Competitors
- Table 81. State Street Major Business
- Table 82. State Street Digital Asset Custody Service Product and Services
- Table 83. State Street Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 84. State Street Recent Developments/Updates
- Table 85. State Street Competitive Strengths & Weaknesses
- Table 86. Cognizant Technology Solutions Basic Information, Manufacturing Base and Competitors
- Table 87. Cognizant Technology Solutions Major Business
- Table 88. Cognizant Technology Solutions Digital Asset Custody Service Product and Services
- Table 89. Cognizant Technology Solutions Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 90. Cognizant Technology Solutions Recent Developments/Updates
- Table 91. Cognizant Technology Solutions Competitive Strengths & Weaknesses
- Table 92. Aprimo Basic Information, Manufacturing Base and Competitors
- Table 93. Aprimo Major Business
- Table 94. Aprimo Digital Asset Custody Service Product and Services
- Table 95. Aprimo Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 96. Aprimo Recent Developments/Updates
- Table 97. Aprimo Competitive Strengths & Weaknesses
- Table 98. Nuxeo Basic Information, Manufacturing Base and Competitors
- Table 99. Nuxeo Major Business
- Table 100. Nuxeo Digital Asset Custody Service Product and Services
- Table 101. Nuxeo Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 102. Nuxeo Recent Developments/Updates
- Table 103. Nuxeo Competitive Strengths & Weaknesses
- Table 104. OpenText Basic Information, Manufacturing Base and Competitors
- Table 105. OpenText Major Business
- Table 106. OpenText Digital Asset Custody Service Product and Services
- Table 107. OpenText Digital Asset Custody Service Revenue, Gross Margin and Market

Share (2021-2026) & (USD Million)

Table 108. OpenText Recent Developments/Updates

Table 109. OpenText Competitive Strengths & Weaknesses

Table 110. Zodia Custody Basic Information, Manufacturing Base and Competitors

Table 111. Zodia Custody Major Business

Table 112. Zodia Custody Digital Asset Custody Service Product and Services

Table 113. Zodia Custody Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 114. Zodia Custody Recent Developments/Updates

Table 115. Zodia Custody Competitive Strengths & Weaknesses

Table 116. Anchorage Digital Basic Information, Manufacturing Base and Competitors

Table 117. Anchorage Digital Major Business

Table 118. Anchorage Digital Digital Asset Custody Service Product and Services

Table 119. Anchorage Digital Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 120. Anchorage Digital Recent Developments/Updates

Table 121. Anchorage Digital Competitive Strengths & Weaknesses

Table 122. Fireblocks Basic Information, Manufacturing Base and Competitors

Table 123. Fireblocks Major Business

Table 124. Fireblocks Digital Asset Custody Service Product and Services

Table 125. Fireblocks Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 126. Fireblocks Recent Developments/Updates

Table 127. Fireblocks Competitive Strengths & Weaknesses

Table 128. bitFlyer Basic Information, Manufacturing Base and Competitors

Table 129. bitFlyer Major Business

Table 130. bitFlyer Digital Asset Custody Service Product and Services

Table 131. bitFlyer Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 132. bitFlyer Recent Developments/Updates

Table 133. bitFlyer Competitive Strengths & Weaknesses

Table 134. Coincheck Basic Information, Manufacturing Base and Competitors

Table 135. Coincheck Major Business

Table 136. Coincheck Digital Asset Custody Service Product and Services

Table 137. Coincheck Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 138. Coincheck Recent Developments/Updates

Table 139. Coincheck Competitive Strengths & Weaknesses

Table 140. Komainu Basic Information, Manufacturing Base and Competitors

- Table 141. Komainu Major Business
- Table 142. Komainu Digital Asset Custody Service Product and Services
- Table 143. Komainu Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 144. Komainu Recent Developments/Updates
- Table 145. Komainu Competitive Strengths & Weaknesses
- Table 146. Ginco Basic Information, Manufacturing Base and Competitors
- Table 147. Ginco Major Business
- Table 148. Ginco Digital Asset Custody Service Product and Services
- Table 149. Ginco Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 150. Ginco Recent Developments/Updates
- Table 151. Ginco Competitive Strengths & Weaknesses
- Table 152. PlatON Basic Information, Manufacturing Base and Competitors
- Table 153. PlatON Major Business
- Table 154. PlatON Digital Asset Custody Service Product and Services
- Table 155. PlatON Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 156. PlatON Recent Developments/Updates
- Table 157. PlatON Competitive Strengths & Weaknesses
- Table 158. Tangany Basic Information, Manufacturing Base and Competitors
- Table 159. Tangany Major Business
- Table 160. Tangany Digital Asset Custody Service Product and Services
- Table 161. Tangany Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 162. Tangany Recent Developments/Updates
- Table 163. Tangany Competitive Strengths & Weaknesses
- Table 164. Kriptown Basic Information, Manufacturing Base and Competitors
- Table 165. Kriptown Major Business
- Table 166. Kriptown Digital Asset Custody Service Product and Services
- Table 167. Kriptown Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 168. Kriptown Recent Developments/Updates
- Table 169. Kriptown Competitive Strengths & Weaknesses
- Table 170. Sygnum Bank Basic Information, Manufacturing Base and Competitors
- Table 171. Sygnum Bank Major Business
- Table 172. Sygnum Bank Digital Asset Custody Service Product and Services
- Table 173. Sygnum Bank Digital Asset Custody Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 174. Sygnum Bank Recent Developments/Updates

Table 175. Sygnum Bank Competitive Strengths & Weaknesses

Table 176. Global Key Players of Digital Asset Custody Service Upstream (Raw Materials)

Table 177. Global Digital Asset Custody Service Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Digital Asset Custody Service Picture

Figure 2. World Digital Asset Custody Service Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Digital Asset Custody Service Total Revenue (2021-2032) & (USD Million)

Figure 4. World Digital Asset Custody Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Digital Asset Custody Service Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Digital Asset Custody Service Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Digital Asset Custody Service Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Digital Asset Custody Service Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Digital Asset Custody Service Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Digital Asset Custody Service Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Digital Asset Custody Service Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Digital Asset Custody Service Revenue (2021-2032) & (USD Million)

Figure 13. Digital Asset Custody Service Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Digital Asset Custody Service Consumption Value (2021-2032) & (USD Million)

Figure 16. World Digital Asset Custody Service Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Digital Asset Custody Service Consumption Value (2021-2032) & (USD Million)

Figure 18. China Digital Asset Custody Service Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Digital Asset Custody Service Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Digital Asset Custody Service Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Digital Asset Custody Service Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Digital Asset Custody Service Consumption Value (2021-2032) & (USD Million)

Figure 23. India Digital Asset Custody Service Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Digital Asset Custody Service by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Digital Asset Custody Service Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Digital Asset Custody Service Markets in 2025

Figure 27. United States VS China: Digital Asset Custody Service Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Digital Asset Custody Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Digital Asset Custody Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Digital Asset Custody Service Market Size Market Share by Type in 2025

Figure 31. Fully Custody

Figure 32. Jointly Custody

Figure 33. Self-Custody

Figure 34. World Digital Asset Custody Service Market Size Market Share by Type (2021-2032)

Figure 35. World Digital Asset Custody Service Market Size by Transactions Per Second (TPS), (USD Million), 2021 & 2025 & 2032

Figure 36. World Digital Asset Custody Service Market Size Market Share by Transactions Per Second (TPS) in 2025

Figure 37. Figure 38. 1-10 TPS

Figure 39. > 50 TPS

Figure 40. World Digital Asset Custody Service Market Size Market Share by Transactions Per Second (TPS) (2021-2032)

Figure 41. World Digital Asset Custody Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Digital Asset Custody Service Market Size Market Share by Application in 2025

Figure 43. Institutional Custody

Figure 44. Retail Custody

Figure 45. High Net Worth Individuals/Families

Figure 46. World Digital Asset Custody Service Market Size Market Share by Application (2021-2032)

Figure 47. Digital Asset Custody Service Industrial Chain

Figure 48. Methodology

Figure 49. Research Process and Data Source

## I would like to order

Product name: Global Digital Asset Custody Service Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G07960008515EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G07960008515EN.html>