

Global Digestion-Resistant Maltodextrin (DRM) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Digestion-Resistant Maltodextrin (DRM) market size is expected to reach \$ 1072 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Digestion-Resistant Maltodextrin (DRM) is a soluble dietary fiber ingredient produced via controlled conversion of plant starch, most commonly corn starch, and is widely treated in industry as part of the same technical family as resistant maltodextrin, resistant dextrin, and soluble corn fiber. Its defining feature is the creation of glycosidic linkages that are less susceptible to small-intestinal enzymatic hydrolysis, resulting in a highly soluble, low-viscosity, formulation-friendly fiber with relatively neutral sensory impact and strong processing tolerance, while being slowly fermentable in the colon. Commercially supplied mainly as a free-flowing powder, DRM is broadly applied in beverages, dairy, bakery and snacks, cereals and nutrition bars, meal-replacement mixes, and dietary supplements to increase fiber per serving without materially compromising taste or processing windows, and to provide bulking and texture support in sugar-reduction formulations; depending on jurisdiction and labeling strategy, it may be declared as “Soluble Corn Fiber,” “Digestion-Resistant Maltodextrin,” or “Resistant Maltodextrin.”

In 2025, global commercial output of Digestion-Resistant Maltodextrin (DRM)—commonly treated in commercial and labeling practice within the same soluble dietary fiber family as resistant maltodextrin/resistant dextrin and soluble corn fiber—was estimated at approximately 150–230 thousand metric tons, with typical FOB transaction prices generally in the range of USD 3,200–6,200 per metric ton (varying by specification tier, non-GMO and compliance certifications, supply region, and contract terms).

As global demand converges on sugar reduction, calorie management, and gut-health positioning, digestion-resistant maltodextrin is moving beyond a simple fiber additive to become a foundational structural ingredient in modern formulations. Its value is not only “more fiber,” but also high solubility, low viscosity, and robust processing stability, enabling brands to embed fiber seamlessly into sensory- and process-sensitive categories such as ready-to-drink beverages, powdered mixes, dairy, and bakery/snacks. In sugar-reduction programs, it also supports bulking and texture management, helping manufacturers balance nutrition labeling goals with consumer experience. As labeling conventions and dietary-fiber declaration practices continue to mature across major markets, DRM’s cross-category scalability and commercialization efficiency are strengthening.

At the same time, the market faces practical risks. Consumer perceptions of “added fibers” can be polarized, pushing companies to be disciplined in dosage design, digestive-tolerance communication, and evidence-based messaging rather than relying on one-line claims. Regulatory and labeling requirements still vary by jurisdiction, so global brands must localize naming conventions and compliant positioning. Looking ahead, incremental demand is expected to concentrate in three arenas: beverages and light-nutrition platforms that combine daily fiber with sugar-management narratives, “stealth fiber” upgrades in bakery/snacks that protect texture while reducing sugar, and supplements/specialized nutrition products that emphasize a gentler consumer experience and formulation convenience. In these applications, winners will be those that can consistently deliver sensory stability, supply reliability, and portable compliance at scale.

This report studies the global Digestion-Resistant Maltodextrin (DRM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Digestion-Resistant Maltodextrin (DRM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Digestion-Resistant Maltodextrin (DRM) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Digestion-Resistant Maltodextrin (DRM) total production and demand, 2021-2032, (MT)

Global Digestion-Resistant Maltodextrin (DRM) total production value, 2021-2032, (USD Million)

Global Digestion-Resistant Maltodextrin (DRM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Digestion-Resistant Maltodextrin (DRM) consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Digestion-Resistant Maltodextrin (DRM) domestic production, consumption, key domestic manufacturers and share

Global Digestion-Resistant Maltodextrin (DRM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Digestion-Resistant Maltodextrin (DRM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Digestion-Resistant Maltodextrin (DRM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Digestion-Resistant Maltodextrin (DRM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Bailong Chuangyuan Biotech Co., Ltd., Baolingbao Biology Co., Ltd., Henan Tailijie Biotech Co., Ltd., ADM Matsutani LLC, Tate & Lyle PLC, Roquette Freres, Cargill, Incorporated, Ingredion Incorporated, Samyang Corporation, Nihon Shokuhin Kako Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Digestion-Resistant Maltodextrin (DRM) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Digestion-Resistant Maltodextrin (DRM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Digestion-Resistant Maltodextrin (DRM) Market, Segmentation by Type:

Powder

Liquid Syrup

Others

Global Digestion-Resistant Maltodextrin (DRM) Market, Segmentation by Source Material:

Corn Based

Wheat Based

Others

Global Digestion-Resistant Maltodextrin (DRM) Market, Segmentation by Technology:

Enzymatic Hydrolysis

Acid Hydrolysis and Others

Global Digestion-Resistant Maltodextrin (DRM) Market, Segmentation by Fiber Content Specification:

High Fiber Content

Medium Fiber Content

Others

Global Digestion-Resistant Maltodextrin (DRM) Market, Segmentation by Application:

Beverages and Dairy Products

Bakery and Confectionery

Nutraceuticals

Others

Companies Profiled:

Shandong Bailong Chuangyuan Bio-tech Co., Ltd.

Baolingbao Biology Co., Ltd.

Henan Tailijie Biotech Co., Ltd.

ADM Matsutani LLC

Tate & Lyle PLC

Roquette Freres

Cargill, Incorporated

Ingredion Incorporated

Samyang Corporation

Nihon Shokuhin Kako Co., Ltd.

Sanwa Starch Industry Co., Ltd.

Key Questions Answered:

1. How big is the global Digestion-Resistant Maltodextrin (DRM) market?
2. What is the demand of the global Digestion-Resistant Maltodextrin (DRM) market?
3. What is the year over year growth of the global Digestion-Resistant Maltodextrin (DRM) market?
4. What is the production and production value of the global Digestion-Resistant Maltodextrin (DRM) market?
5. Who are the key producers in the global Digestion-Resistant Maltodextrin (DRM) market?
6. What are the growth factors driving the market demand?

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