

Global Digestion-Resistant Maltodextrin (DRM) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Digestion-Resistant Maltodextrin (DRM) market size was valued at US\$ 700 million in 2025 and is forecast to a readjusted size of US\$ 1072 million by 2032 with a CAGR of 6.3% during review period.

Digestion-Resistant Maltodextrin (DRM) is a soluble dietary fiber ingredient produced via controlled conversion of plant starch, most commonly corn starch, and is widely treated in industry as part of the same technical family as resistant maltodextrin, resistant dextrin, and soluble corn fiber. Its defining feature is the creation of glycosidic linkages that are less susceptible to small-intestinal enzymatic hydrolysis, resulting in a highly soluble, low-viscosity, formulation-friendly fiber with relatively neutral sensory impact and strong processing tolerance, while being slowly fermentable in the colon. Commercially supplied mainly as a free-flowing powder, DRM is broadly applied in beverages, dairy, bakery and snacks, cereals and nutrition bars, meal-replacement mixes, and dietary supplements to increase fiber per serving without materially compromising taste or processing windows, and to provide bulking and texture support in sugar-reduction formulations; depending on jurisdiction and labeling strategy, it may be declared as “Soluble Corn Fiber,” “Digestion-Resistant Maltodextrin,” or “Resistant Maltodextrin.”

In 2025, global commercial output of Digestion-Resistant Maltodextrin (DRM)—commonly treated in commercial and labeling practice within the same soluble dietary fiber family as resistant maltodextrin/resistant dextrin and soluble corn fiber—was estimated at approximately 150–230 thousand metric tons, with typical FOB transaction prices generally in the range of USD 3,200–6,200 per metric ton (varying by

specification tier, non-GMO and compliance certifications, supply region, and contract terms).

As global demand converges on sugar reduction, calorie management, and gut-health positioning, digestion-resistant maltodextrin is moving beyond a simple fiber additive to become a foundational structural ingredient in modern formulations. Its value is not only “more fiber,” but also high solubility, low viscosity, and robust processing stability, enabling brands to embed fiber seamlessly into sensory- and process-sensitive categories such as ready-to-drink beverages, powdered mixes, dairy, and bakery/snacks. In sugar-reduction programs, it also supports bulking and texture management, helping manufacturers balance nutrition labeling goals with consumer experience. As labeling conventions and dietary-fiber declaration practices continue to mature across major markets, DRM’s cross-category scalability and commercialization efficiency are strengthening.

At the same time, the market faces practical risks. Consumer perceptions of “added fibers” can be polarized, pushing companies to be disciplined in dosage design, digestive-tolerance communication, and evidence-based messaging rather than relying on one-line claims. Regulatory and labeling requirements still vary by jurisdiction, so global brands must localize naming conventions and compliant positioning. Looking ahead, incremental demand is expected to concentrate in three arenas: beverages and light-nutrition platforms that combine daily fiber with sugar-management narratives, “stealth fiber” upgrades in bakery/snacks that protect texture while reducing sugar, and supplements/specialized nutrition products that emphasize a gentler consumer experience and formulation convenience. In these applications, winners will be those that can consistently deliver sensory stability, supply reliability, and portable compliance at scale.

This report is a detailed and comprehensive analysis for global Digestion-Resistant Maltodextrin (DRM) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Digestion-Resistant Maltodextrin (DRM) market size and forecasts, in

Global Digestion-Resistant Maltodextrin (DRM) Market 2026 by Manufacturers, Regions, Type and Application, For...

consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Digestion-Resistant Maltodextrin (DRM) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Digestion-Resistant Maltodextrin (DRM) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Digestion-Resistant Maltodextrin (DRM) market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Digestion-Resistant Maltodextrin (DRM)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Digestion-Resistant Maltodextrin (DRM) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Shandong Bailong Chuangyuan Bio-tech Co., Ltd., Baolingbao Biology Co., Ltd., Henan Tailijie Biotech Co., Ltd., ADM Matsutani LLC, Tate & Lyle PLC, Roquette Freres, Cargill, Incorporated, Ingredion Incorporated, Samyang Corporation, Nihon Shokuhin Kako Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Digestion-Resistant Maltodextrin (DRM) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder

Liquid Syrup

Others

Market segment by Source Material

Corn Based

Wheat Based

Others

Market segment by Technology

Enzymatic Hydrolysis

Acid Hydrolysis and Others

Market segment by Fiber Content Specification

High Fiber Content

Medium Fiber Content

Others

Market segment by Application

Beverages and Dairy Products

Bakery and Confectionery

Nutraceuticals

Others

Major players covered

Shandong Bailong Chuangyuan Bio-tech Co., Ltd.

Baolingbao Biology Co., Ltd.

Henan Tailijie Biotech Co., Ltd.

ADM Matsutani LLC

Tate & Lyle PLC

Roquette Freres

Cargill, Incorporated

Ingredion Incorporated

Samyang Corporation

Nihon Shokuhin Kako Co., Ltd.

Sanwa Starch Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Digestion-Resistant Maltodextrin (DRM) Market 2026 by Manufacturers, Regions, Type and Application, For...

Chapter 1, to describe Digestion-Resistant Maltodextrin (DRM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Digestion-Resistant Maltodextrin (DRM), with price, sales quantity, revenue, and global market share of Digestion-Resistant Maltodextrin (DRM) from 2021 to 2026.

Chapter 3, the Digestion-Resistant Maltodextrin (DRM) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Digestion-Resistant Maltodextrin (DRM) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Digestion-Resistant Maltodextrin (DRM) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Digestion-Resistant Maltodextrin (DRM).

Chapter 14 and 15, to describe Digestion-Resistant Maltodextrin (DRM) sales channel, distributors, customers, research findings and conclusion.

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