

Global Diffused Silicon Pressure Transmitter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G95CE0E2E21FEN.html>

Date: April 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: G95CE0E2E21FEN

Abstracts

The global Diffused Silicon Pressure Transmitter market size is expected to reach \$ 2405 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Diffused silicon pressure transmitters are high-precision industrial pressure measuring instruments that utilize the piezoresistive effect to convert the pressure of gaseous or liquid media into a standard electrical signal output of 4-20mA. They employ diffused silicon chips as the sensing element, are small in size, lightweight, and have a fast response time, making them suitable for industrial automation, petroleum, chemical, and other fields, and applicable to both positive and negative pressure measurement.

The upstream sector comprises the core chip and material supply area. The key lies in the diffused silicon sensing chip (MEMS chip), which involves single-crystal silicon wafers, metal leads, and precise diffusion etching processes. Other components include oil-filled stainless steel housings, compensation circuit boards, and special silicone oils. The manufacturing and packaging processes of high-performance chips are the focus of upstream competition. The midstream sector involves the manufacturing and integration of pressure transmitters. Downstream applications are extremely diverse, penetrating every corner of modern industry.

Global sales are projected to reach millions of units by 2025. The average price for standard-grade transmitters is typically \$70-200 per unit, while industrial-grade transmitters are commonly around \$250-630 per unit, with high-end products exceeding \$1,000 per unit. The industry's gross profit margin is around 40%.

Currently, diffused silicon pressure transmitters are widely regarded in the industry as

one of the most mature, stable, and cost-effective pressure measurement solutions, making them an indispensable core component in industrial automation and process control. In the context of Industry 4.0 and smart manufacturing, diffused silicon pressure transmitters are no longer just simple signal conversion devices, but are evolving into key nodes in the data loop, playing a fundamental role in providing accurate and real-time pressure information to the entire system.

The continuous deepening of global industrial automation is driving industry development. The widespread adoption of smart manufacturing and smart factories requires the digitization of tens of thousands of monitoring points, making diffused silicon transmitters the preferred choice for large-scale deployment due to their high cost-effectiveness. Secondly, the reliance on real-time pressure data for refined management in process industries (such as petroleum, chemical, and pharmaceutical) has increased unprecedentedly, especially in emerging industries such as hydrogen energy storage and transportation and semiconductor manufacturing, where the rigid growth in precise micro-pressure monitoring has driven the shipment volume of high-end diffused silicon products.

This report studies the global Diffused Silicon Pressure Transmitter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diffused Silicon Pressure Transmitter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diffused Silicon Pressure Transmitter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diffused Silicon Pressure Transmitter total production and demand, 2021-2032, (K Units)

Global Diffused Silicon Pressure Transmitter total production value, 2021-2032, (USD Million)

Global Diffused Silicon Pressure Transmitter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diffused Silicon Pressure Transmitter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diffused Silicon Pressure Transmitter domestic production, consumption, key domestic manufacturers and share

Global Diffused Silicon Pressure Transmitter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diffused Silicon Pressure Transmitter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diffused Silicon Pressure Transmitter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diffused Silicon Pressure Transmitter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WIKA, Trafag, Danfoss, Druck, Endress+Hauser, KELLER Pressure, Siemens, Emerson, Honeywell, SMAR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diffused Silicon Pressure Transmitter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diffused Silicon Pressure Transmitter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diffused Silicon Pressure Transmitter Market, Segmentation by Type:

Gastric Pressure Transmitter

Absolute Pressure Transmitter

Differential Pressure Transmitter

Global Diffused Silicon Pressure Transmitter Market, Segmentation by Accuracy:

±0.05% FS

0.1% FS-0.2% FS

Other

Global Diffused Silicon Pressure Transmitter Market, Segmentation by Connection Method:

Threaded

Flanged

Tri-clamp

Other

Global Diffused Silicon Pressure Transmitter Market, Segmentation by Application:

Petrochemicals

Power

Metallurgy

Industrial

Municipal

Other

Companies Profiled:

WIKA

Trafag

Danfoss

Druck

Endress+Hauser

KELLER Pressure

Siemens

Emerson

Honeywell

SMAR

BD|SENSORS

Hunan Holykell Instrumentation

Zhengzhou Winsen Electronics Technology

Chongqing Wecan Precision Instruments

Weltech

Hangzhou Supmea Automation Technology

Hubei Huakong Automation Equipment

Shanghai Automation Instrumentation

Key Questions Answered:

1. How big is the global Diffused Silicon Pressure Transmitter market?
2. What is the demand of the global Diffused Silicon Pressure Transmitter market?
3. What is the year over year growth of the global Diffused Silicon Pressure Transmitter market?
4. What is the production and production value of the global Diffused Silicon Pressure Transmitter market?
5. Who are the key producers in the global Diffused Silicon Pressure Transmitter market?
6. What are the growth factors driving the market demand?

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