

Global Differential RTK Vehicle-Mounted High-Precision Positioning Terminal Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Differential RTK Vehicle-Mounted High-Precision Positioning Terminal market size was valued at US\$ 153 million in 2024 and is forecast to a readjusted size of USD 266 million by 2031 with a CAGR of 8.3% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

RTK is a high-precision positioning technology based on satellite navigation systems (such as GPS, Beidou, etc.), which uses differential methods to achieve real-time centimeter-level positioning. Its basic principle is to set up a base station (reference station) at a known location to receive satellite signals and calculate the satellite positioning error of that location. Then, these errors are transmitted to the mobile terminal (rover) in real time through wireless communication, enabling accurate real-time positioning.

This report is a detailed and comprehensive analysis for global Differential RTK Vehicle-Mounted High-Precision Positioning Terminal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected

competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Differential RTK Vehicle-Mounted High-Precision Positioning Terminal market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Differential RTK Vehicle-Mounted High-Precision Positioning Terminal market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Differential RTK Vehicle-Mounted High-Precision Positioning Terminal market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Differential RTK Vehicle-Mounted High-Precision Positioning Terminal market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Differential RTK Vehicle-Mounted High-Precision Positioning Terminal
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Differential RTK Vehicle-Mounted High-Precision Positioning Terminal market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leica (Hexagon), Trimble, FARO, Guangzhou Southern Surveying and Mapping Technology, Hi-Target Navigation Technology, Shanghai Huace Navigation Technology, Beijing Unistrong Science & Technology, ComNav Technology, Beijing Huaxing Beidou Intelligent Control Technology, Xiamen Four-Faith Communication Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Differential RTK Vehicle-Mounted High-Precision Positioning Terminal market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 5cm

5-10cm

Above 10cm

Market segment by Application

Passenger Cars

Commercial Vehicles

Others

Major players covered

Leica (Hexagon)

Trimble

FARO

Guangzhou Southern Surveying and Mapping Technology

Hi-Target Navigation Technology

Shanghai Huace Navigation Technology

Beijing Unistrong Science & Technology

ComNav Technology

Beijing Huaxing Beidou Intelligent Control Technology

Xiamen Four-Faith Communication Technology

Shenzhen Aoro Communication Equipment

Shenzhen Huayun Space Technology

Etung Technology

Beijing Xinrui Sci Tech Innovation Technology

Hunan Beiyun Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Differential RTK Vehicle-Mounted High-Precision Positioning Terminal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Differential RTK Vehicle-Mounted High-Precision Positioning Terminal, with price, sales quantity, revenue, and global market share of Differential RTK Vehicle-Mounted High-Precision Positioning Terminal from

2020 to 2025.

Chapter 3, the Differential RTK Vehicle-Mounted High-Precision Positioning Terminal competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Differential RTK Vehicle-Mounted High-Precision Positioning Terminal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Differential RTK Vehicle-Mounted High-Precision Positioning Terminal market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Differential RTK Vehicle-Mounted High-Precision Positioning Terminal.

Chapter 14 and 15, to describe Differential RTK Vehicle-Mounted High-Precision Positioning Terminal sales channel, distributors, customers, research findings and conclusion.

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