

Global Dental Sleep Medicine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Dental Sleep Medicine market size was valued at USD 1480.9 million in 2023 and is forecast to a readjusted size of USD 1951.3 million by 2030 with a CAGR of 4.0% during review period.

Dental sleep medicine is an area of dental practice, which uses therapies including oral appliances such as positive airway pressure (PAP) devices, nasal masks, airway systems etc., and drugs such as Provigil (modafinil) and Nuvigil (armodafinil) for the treatment of sleep-disorders affecting breathing such as snoring, upper airway resistance syndrome (UARS), bruxism, and sleep apnea. Rising prevalence sleep apnea across the globe is the leading cause for the growth of the global dental sleep medicine market.

The market for dental sleep medicine is rising primarily because of unmet medical needs. According to the American Academy of Dental Sleep Medicine, nearly 30 million adults in the U.S. have obstructive sleep apnea. Sedentary lifestyles, long working hours, exposure to noise, and light pollution such as use of bright neon lights hamper the sleep. Positive air pressure therapy holds the largest market share due to its safety and efficiency as well as efficacy compared to surgeries and drugs.

The Global Info Research report includes an overview of the development of the Dental Sleep Medicine industry chain, the market status of Hospitals (Diagnostic Device, Treatment Device), Clinics (Diagnostic Device, Treatment Device), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Dental Sleep Medicine.

Regionally, the report analyzes the Dental Sleep Medicine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dental Sleep Medicine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Dental Sleep Medicine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Dental Sleep Medicine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Diagnostic Device, Treatment Device).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dental Sleep Medicine market.

Regional Analysis: The report involves examining the Dental Sleep Medicine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Dental Sleep Medicine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dental Sleep Medicine:

Company Analysis: Report covers individual Dental Sleep Medicine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Dental Sleep Medicine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Clinics).

Technology Analysis: Report covers specific technologies relevant to Dental Sleep Medicine. It assesses the current state, advancements, and potential future developments in Dental Sleep Medicine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Dental Sleep Medicine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Dental Sleep Medicine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Diagnostic Device

Treatment Device

Market segment by Application

Hospitals

Clinics

Major players covered

Koninklijke Philips

ResMed

Fisher & Paykel Healthcare

Drive DeVilbiss Healthcare

Curative Medical

Apex Medical Corporation

BMC Medical

BD

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dental Sleep Medicine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dental Sleep Medicine, with price, sales,

revenue and global market share of Dental Sleep Medicine from 2019 to 2024.

Chapter 3, the Dental Sleep Medicine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dental Sleep Medicine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Dental Sleep Medicine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dental Sleep Medicine.

Chapter 14 and 15, to describe Dental Sleep Medicine sales channel, distributors, customers, research findings and conclusion.

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