

Global Diethylhexyl Butamido Triazone Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diethylhexyl Butamido Triazone market size is expected to reach \$ 76.10 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Diethylhexyl Butamido Triazone, also known as UV Absorber HEB or DHBT, is a highly efficient, oil-soluble organic triazine-based UV absorber. It strongly absorbs UVB and a portion of UVA radiation (within the 280-320 nm wavelength range); characterized by high photostability and efficacy at low concentrations, it is one of the most commonly used broad-spectrum ingredients for protection against both UVA and UVB rays.

The synthesis route for Diethylhexyl Butamido Triazone typically begins with the reaction of cyanuric chloride with 4-amino-N-tert-butylbenzamide to form a monosubstituted triazine intermediate, which subsequently reacts with two equivalents of isooctyl 4-aminobenzoate to yield the target product. In 2025, global sales volume is projected to reach approximately 840 tons, with an average selling price of around \$43 per kilogram. The industry's gross profit margin typically ranges between 25% and 35%.

The core value of Diethylhexyl Butamido Triazone (DBT) lies in its exceptional photostability and outstanding absorption efficiency around the 310 nm wavelength. As global sunscreen formulations shift from a singular focus on 'high SPF values' toward 'long-lasting, broad-spectrum protection with a comfortable skin feel,' DBT has emerged as an indispensable ingredient in mid-to-high-end sunscreen products, thanks to its excellent oil solubility and its synergistic effects when combined with other UV filters (such as Avobenzone).

The primary driver behind industry growth stems from a significant increase in

consumer awareness regarding skin cancer prevention and photoaging. With the rising popularity of outdoor sports?such as skiing and surfing?market demand for highly water-resistant, long-lasting sunscreen products has surged; this trend has directly boosted the consumption of DBT, a filter known for its strong oil solubility and resistance to wash-off. Concurrently, innovations in cosmetic formulation technology require UV filters to possess exceptional compatibility and to avoid imparting a 'whitening' effect or a sticky sensation; DBT's chemical properties align perfectly with this market demand for an optimized sensory experience. Furthermore, the explosive growth of the sunscreen market in emerging economies?particularly in China and Southeast Asia?has created substantial opportunities for expansion within the DBT supply chain.

This report studies the global Diethylhexyl Butamido Triazone production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diethylhexyl Butamido Triazone and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diethylhexyl Butamido Triazone that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diethylhexyl Butamido Triazone total production and demand, 2021-2032, (Tons)

Global Diethylhexyl Butamido Triazone total production value, 2021-2032, (USD Million)

Global Diethylhexyl Butamido Triazone production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Diethylhexyl Butamido Triazone consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Diethylhexyl Butamido Triazone domestic production, consumption, key domestic manufacturers and share

Global Diethylhexyl Butamido Triazone production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Diethylhexyl Butamido Triazone production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Diethylhexyl Butamido Triazone production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Diethylhexyl Butamido Triazone market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3V Sigma, Chemspec Chemicals, Clariant, Uniproma, Sarex, MFCI, Fujian Disheng Technology, Chongqing Werlchem New Materials, Nanjing Milan Chemicals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diethylhexyl Butamido Triazone market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diethylhexyl Butamido Triazone Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diethylhexyl Butamido Triazone Market, Segmentation by Type:

98% Purity

99% Purity

Other

Global Diethylhexyl Butamido Triazone Market, Segmentation by Formulation Function:

Primary UVB Protection

SPF Booster

Other

Global Diethylhexyl Butamido Triazone Market, Segmentation by Usage Concentration:

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