

Global Diethylenetriaminepentaacetic Acid (DTPA) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diethylenetriaminepentaacetic Acid (DTPA) market size is expected to reach \$ 514 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

DTPA (Diethylene Triamine Pentaacetic Acid, Pentapotassium Salt) is a chelating agent that can be used to control metal ions in water-based systems. It is effective for controlling water hardness ions as well as for cleaning surfaces, descaling boilers, processing textiles and preventing scale formation. In 2025, global Diethylenetriaminepentaacetic Acid (DTPA) production reached approximately 196.57 K MT, with an average global market price of around US\$ 1,872 per MT.

The DTPA market as a whole shows a stable growth trend, mainly driven by the demand of industrial water treatment and papermaking industries, while providing continuous support in the textile, agriculture, and daily chemical fields. With the increasing environmental requirements, there is a growing demand for water softening and heavy metal control, which is driving the increase in the use of chelating agents. From the perspective of product structure, DTPA pentasodium salt is the mainstream variety, occupying the main market share. From the perspective of competitive landscape, the entry threshold for the industry is relatively moderate, and the market is mainly supplied by Chinese and Asian manufacturers, with obvious price competition. In terms of future development trends, on the one hand, the demand for high-purity and low impurity products in high-end applications is increasing, and on the other hand, environmental pressures are also driving the industry towards greener alternatives to chelating agents. Overall, DTPA belongs to a mature niche market characterized by low to medium unit prices, industrial consumption, and stable demand.

This report studies the global Diethylenetriaminepentaacetic Acid (DTPA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diethylenetriaminepentaacetic Acid (DTPA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diethylenetriaminepentaacetic Acid (DTPA) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diethylenetriaminepentaacetic Acid (DTPA) total production and demand, 2021-2032, (Kilotons)

Global Diethylenetriaminepentaacetic Acid (DTPA) total production value, 2021-2032, (USD Million)

Global Diethylenetriaminepentaacetic Acid (DTPA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Diethylenetriaminepentaacetic Acid (DTPA) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Diethylenetriaminepentaacetic Acid (DTPA) domestic production, consumption, key domestic manufacturers and share

Global Diethylenetriaminepentaacetic Acid (DTPA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Diethylenetriaminepentaacetic Acid (DTPA) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Diethylenetriaminepentaacetic Acid (DTPA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Diethylenetriaminepentaacetic Acid (DTPA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Dow, AVA Chemicals Private Limited, Nouryon, FIS Chemicals, HeBei ChengXin, Tiande Chemical Holding, Baoding Kaiyue Chemicals, Shandong IRO Chelating Chemical, Hebei SunSing Photographic Chemistry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diethylenetriaminepentaacetic Acid (DTPA) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diethylenetriaminepentaacetic Acid (DTPA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diethylenetriaminepentaacetic Acid (DTPA) Market, Segmentation by Type:

Industrial Grade

Food Grade

Pharmaceutical Grade

Global Diethylenetriaminepentaacetic Acid (DTPA) Market, Segmentation by Content:

Content 99%

Content>99%

Global Diethylenetriaminepentaacetic Acid (DTPA) Market, Segmentation by Application:

Industrial Cleaning

Water Treatment

Textile and Paper Manufacturing

Agriculture

Food & Medicine

Other

Companies Profiled:

BASF

Dow

AVA Chemicals Private Limited

Nouryon

FIS Chemicals

HeBei ChengXin

Tiande Chemical Holding

Baoding Kaiyue Chemicals

Shandong IRO Chelating Chemical

Hebei SunSing Photographic Chemistry

Key Questions Answered:

1. How big is the global Diethylenetriaminepentaacetic Acid (DTPA) market?
2. What is the demand of the global Diethylenetriaminepentaacetic Acid (DTPA) market?
3. What is the year over year growth of the global Diethylenetriaminepentaacetic Acid (DTPA) market?
4. What is the production and production value of the global Diethylenetriaminepentaacetic Acid (DTPA) market?
5. Who are the key producers in the global Diethylenetriaminepentaacetic Acid (DTPA) market?
6. What are the growth factors driving the market demand?

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