

Global Diethylamine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diethylamine market size is expected to reach \$ 343 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Diethylamine is an aliphatic secondary amine that, at ambient temperature, exists as a colorless to pale-colored, volatile liquid with an ammonia-like odor; commercial products typically consist primarily of anhydrous diethylamine.

The upstream supply chain for diethylamine principally comprises ethanol, ammonia, hydrogen, and catalysts. Among these inputs, the costs of ethanol and ammonia along with the co-production capabilities of manufacturing facilities and the effectiveness of safety and environmental management are the key factors determining both product cost and supply stability. The midstream sector consists of aliphatic amine manufacturers, who produce diethylamine through a process involving the amination of ethanol, separation and rectification, dehydration, and quality control.

In 2025, global sales volume for diethylamine is projected to reach approximately 140,000 tons, with an average market price of approximately \$1,800 per ton; the gross profit margins for major industry manufacturers are expected to range between 18% and 28%.

The diethylamine industry is generally classified as a mature segment within the broader category of low-carbon aliphatic amines. Industry demand is primarily driven by traditional sectors such as agrochemicals, pharmaceutical intermediates, rubber auxiliaries, coatings, and dyes and is characterized by a highly dispersed downstream market, resulting in relatively stable overall demand. Industry growth stems mainly from the steady consumption of diethylamine in agrochemicals, pharmaceuticals, and fine

chemical auxiliaries, as well as from the demand stimulated by emerging applications in fields such as new energy and functional materials. However, given the technical maturity of diethylamine and the high degree of product standardization, core industry competitiveness lies less in technological innovation and more in factors such as plant scale, raw material costs, continuous production capabilities, environmental and safety compliance, and customer stability.

This report studies the global Diethylamine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diethylamine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diethylamine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diethylamine total production and demand, 2021-2032, (Tons)

Global Diethylamine total production value, 2021-2032, (USD Million)

Global Diethylamine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Diethylamine consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Diethylamine domestic production, consumption, key domestic manufacturers and share

Global Diethylamine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Diethylamine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Diethylamine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Diethylamine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, BASF, Daicel Corporation, Alkyl Amines Chemicals, Balaji Amines, Zhejiang Jianye Chemical, Zhejiang Xinhua Chemical, Dezhou Dehua Chemical, Shandong Hongda Biological Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diethylamine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diethylamine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diethylamine Market, Segmentation by Type:

Purity ≥99.5%

Purity ≥99.7%

Other

Global Diethylamine Market, Segmentation by Grade:

Chemical Grade

Pharmaceutical Grade

Pesticide Grade

Global Diethylamine Market, Segmentation by Sales Model:

Direct Sales

Distribution

Global Diethylamine Market, Segmentation by Application:

Pharmaceuticals

Pesticides

Rubber

Dyes

Others

Companies Profiled:

Eastman

BASF

Daicel Corporation

Alkyl Amines Chemicals

Balaji Amines

Zhejiang Jianye Chemical

Zhejiang Xinhua Chemical

Dezhou Dehua Chemical

Shandong Hongda Biological Technology

Key Questions Answered:

1. How big is the global Diethylamine market?
2. What is the demand of the global Diethylamine market?
3. What is the year over year growth of the global Diethylamine market?
4. What is the production and production value of the global Diethylamine market?
5. Who are the key producers in the global Diethylamine market?
6. What are the growth factors driving the market demand?

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