

Global Diethylamine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diethylamine market size was valued at US\$ 259 million in 2025 and is forecast to a readjusted size of US\$ 343 million by 2032 with a CAGR of 4.1% during review period.

Diethylamine is an aliphatic secondary amine that, at ambient temperature, exists as a colorless to pale-colored, volatile liquid with an ammonia-like odor; commercial products typically consist primarily of anhydrous diethylamine.

The upstream supply chain for diethylamine principally comprises ethanol, ammonia, hydrogen, and catalysts. Among these inputs, the costs of ethanol and ammonia along with the co-production capabilities of manufacturing facilities and the effectiveness of safety and environmental management are the key factors determining both product cost and supply stability. The midstream sector consists of aliphatic amine manufacturers, who produce diethylamine through a process involving the amination of ethanol, separation and rectification, dehydration, and quality control.

In 2025, global sales volume for diethylamine is projected to reach approximately 140,000 tons, with an average market price of approximately \$1,800 per ton; the gross profit margins for major industry manufacturers are expected to range between 18% and 28%.

The diethylamine industry is generally classified as a mature segment within the broader category of low-carbon aliphatic amines. Industry demand is primarily driven by traditional sectors such as agrochemicals, pharmaceutical intermediates, rubber auxiliaries, coatings, and dyes and is characterized by a highly dispersed downstream market, resulting in relatively stable overall demand. Industry growth stems mainly from

the steady consumption of diethylamine in agrochemicals, pharmaceuticals, and fine chemical auxiliaries, as well as from the demand stimulated by emerging applications in fields such as new energy and functional materials. However, given the technical maturity of diethylamine and the high degree of product standardization, core industry competitiveness lies less in technological innovation and more in factors such as plant scale, raw material costs, continuous production capabilities, environmental and safety compliance, and customer stability.

This report is a detailed and comprehensive analysis for global Diethylamine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diethylamine market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Diethylamine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Diethylamine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Diethylamine market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diethylamine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diethylamine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, BASF, Daicel Corporation, Alkyl Amines Chemicals, Balaji Amines, Zhejiang Jianye Chemical, Zhejiang Xinhua Chemical, Dezhou Dehua Chemical, Shandong Hongda Biological Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diethylamine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity ≥99.5%

Purity ≥99.7%

Other

Market segment by Grade

Chemical Grade

Pharmaceutical Grade

Pesticide Grade

Market segment by Sales Model

Direct Sales

Distribution

Market segment by Application

Pharmaceuticals

Pesticides

Rubber

Dyes

Others

Major players covered

Eastman

BASF

Daicel Corporation

Alkyl Amines Chemicals

Balaji Amines

Zhejiang Jianye Chemical

Zhejiang Xinhua Chemical

Dezhou Dehua Chemical

Shandong Hongda Biological Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diethylamine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diethylamine, with price, sales quantity, revenue, and global market share of Diethylamine from 2021 to 2026.

Chapter 3, the Diethylamine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diethylamine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Diethylamine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diethylamine.

Chapter 14 and 15, to describe Diethylamine sales channel, distributors, customers, research findings and conclusion.

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