

Global Diethanol Isopropanolamine (DEIPA) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diethanol Isopropanolamine (DEIPA) market size is expected to reach \$ 500 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Diethanol Isopropanolamine (DEIPA) is an alkanolamine (an amino-alcohol) used mainly as a cement and concrete performance chemical. DEIPA is also known by the chemical name N,N-bis(2-hydroxyethyl)isopropanolamine, with CAS No. 6712-98-7 and molecular formula $C_8H_{19}NO_3$. In practice, DEIPA is purchased by cement additive formulators, cement producers, and admixture suppliers, then blended with other ingredients (such as glycols, surfactants, and specialty additives) to make finished grinding aids or strength enhancers tailored to a plant's clinker and cement recipe. A practical way to define the market is to start from what DEIPA does in a cement plant. Modern cement production includes a final grinding stage where clinker and other materials are ground into fine powder. This step consumes a large amount of electricity, and many plants use grinding aids to improve mill efficiency and reduce re-agglomeration (cement particles sticking back together). Multiple technical sources note that clinker grinding is a major share of cement production electricity use, often on the order of around 40% in general discussions of cement grinding energy. DEIPA is widely used in this context because it can help keep particles dispersed during and after grinding, which supports higher throughput and more stable product fineness. A supplier technical data sheet describes DEIPA as being primarily used as a cement grinding aid to prevent re-agglomeration and improve process efficiency, and also notes that it can be used as an admixture to increase early and final strength.

The market also includes DEIPA's role as a strength enhancer, especially for blended cements. Cement producers are under pressure to reduce CO₂ emissions, and one of the most direct levers is lowering the clinker-to-cement ratio by using supplementary cementitious materials (SCMs) such as slag, fly ash, limestone, calcined clay, and

natural pozzolans. The International Energy Agency highlights clinker ratio reduction through SCMs as a key emissions-reduction measure for the cement sector. In the United States, the shift toward blended products is visible in official statistics: USGS reports that blended cement accounted for a large share of shipments in 2024, with portland-limestone cement (Type IL) being the dominant blended type in those blended shipments. When clinker is replaced by SCMs, producers often work harder to maintain strength development and set behavior; chemicals like DEIPA become more valuable because they can help adjust hydration and strength outcomes while supporting the grinding process. This is why DEIPA is frequently positioned as especially useful in SCM-rich or blended cement systems by commercial suppliers. In 2025, global Diethanol Isopropanolamine (DEIPA) production reached approximately 262.5 K MT, with an average global market price of around US\$ 1479 per MT. The global single-line production capacity ranges from 15 to 20 K MT per year. The industry's gross profit margin is approximately 15%-25%.

A major trend supporting DEIPA is the steady move toward blended cements and lower-clinker products, which increases the need for strength management. As clinker factor drops, producers often need to optimize both grinding and chemistry to hit performance specifications, especially early strength for fast construction cycles and precast operations. This is where DEIPA competes and pairs with other alkanolamines (such as TEA and TIPA) and with other additive families (glycols, lignosulfonates, polymers, and specialty activators). Supplier materials commonly position DEIPA as a strong option for improving cement strength across ages and for performing well in cements blended with slag and fly ash. In markets where SCM availability is changing (for example, reduced fly ash supply in some regions due to coal plant retirements, or increased use of limestone and calcined clay), formulators often adjust packages; that can shift relative demand between DEIPA and alternative components, but it generally keeps the broader performance chemical need in place.

Overall, the DEIPA market is best seen as a construction-chemicals sub-market tied tightly to cement grinding and low-carbon cement development. Its growth and resilience come from the fact that it addresses two ongoing cement realities at once: grinding is expensive in power terms, and reducing clinker while keeping performance is difficult. As long as cement producers keep pushing for lower energy use, higher mill output, and stronger blended cements under decarbonization pressure, DEIPA and similar alkanolamines are likely to remain important ingredients in the small dosage, big impact category of industrial performance chemicals.

The global Diethanol Isopropanolamine (DEIPA) industry has a rather high concentration. The major manufacturers are concentrated in China, Europe, Africa & Middle East and India, such as Nanjing Hongbaoli, VISWAAT Chemical, Amines & Plasticizers Limited (APL), Lucky Chemical Industry, etc.

This report studies the global Diethanol Isopropanolamine (DEIPA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diethanol Isopropanolamine (DEIPA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diethanol Isopropanolamine (DEIPA) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diethanol Isopropanolamine (DEIPA) total production and demand, 2021-2032, (K MT)

Global Diethanol Isopropanolamine (DEIPA) total production value, 2021-2032, (USD Million)

Global Diethanol Isopropanolamine (DEIPA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Diethanol Isopropanolamine (DEIPA) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Diethanol Isopropanolamine (DEIPA) domestic production, consumption, key domestic manufacturers and share

Global Diethanol Isopropanolamine (DEIPA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Diethanol Isopropanolamine (DEIPA) production by Content, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Diethanol Isopropanolamine (DEIPA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Diethanol Isopropanolamine (DEIPA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nanjing Hongbaoli, VISWAAT Chemical, Amines & Plasticizers Limited (APL), Lucky Chemical Industry, Bisley International, Horizon Chemical Industry, FORTISCHEM, Shandong Inniolamine New Material, Yunlong Industrial Development, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diethanol Isopropanolamine (DEIPA) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Content, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diethanol Isopropanolamine (DEIPA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diethanol Isopropanolamine (DEIPA) Market, Segmentation by Content:

Purity 85%

Purity Above 90%

Others

Global Diethanol Isopropanolamine (DEIPA) Market, Segmentation by Specification Control:

low-odor Grades

low Sulfate Grades

Low Secondary Amines

Global Diethanol Isopropanolamine (DEIPA) Market, Segmentation by Form:

Neat (100%) Liquid

Aqueous Solution

Pre-blended Intermediate

Global Diethanol Isopropanolamine (DEIPA) Market, Segmentation by Sales Channel:

Online

Offline

Global Diethanol Isopropanolamine (DEIPA) Market, Segmentation by Application:

Cement Grinding Aid

Surfactant

Others

Companies Profiled:

Nanjing Hongbaoli

VISWAAT Chemical

Amines & Plasticizers Limited (APL)

Lucky Chemical Industry

Bisley International

Horizon Chemical Industry

FORTISCHEM

Shandong Inniolamine New Material

Yunlong Industrial Development

Key Questions Answered:

1. How big is the global Diethanol Isopropanolamine (DEIPA) market?
2. What is the demand of the global Diethanol Isopropanolamine (DEIPA) market?
3. What is the year over year growth of the global Diethanol Isopropanolamine (DEIPA) market?
4. What is the production and production value of the global Diethanol Isopropanolamine (DEIPA) market?
5. Who are the key producers in the global Diethanol Isopropanolamine (DEIPA) market?
6. What are the growth factors driving the market demand?

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