

Global Dietary Fibre Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Dietary Fibre market size was valued at USD 2768.1 million in 2023 and is forecast to a readjusted size of USD 3600.6 million by 2030 with a CAGR of 3.8% during review period.

Dietary fiber is a polysaccharide that is neither digested nor absorbed by the gastrointestinal tract nor produces energy. With the development of nutrition and related science, people gradually found that dietary fiber has a very important physiological role. So that in the diet composition is more and more sophisticated today, and by the nutritional community supplement identified as the seventh nutrients, and the traditional six nutrients - protein, fat, carbohydrates, vitamins, minerals and water. At present, the global dietary cellulose market is developing steadily, and the market size of dietary fiber is 10 billion. As an emerging nutrient, dietary fiber is emerging from developed countries to be applied globally. With the demand of consumption upgrading in emerging economies and people's increasing attention to healthy food, the application of dietary fiber has been gradually extended from health care products to a variety of foods, and the era of functional food dominated by fiber food is quietly coming. According to statistics, in 2018, the global market size of dietary fiber reached 17.4 billion yuan, with a year-on-year growth of 7%, and the output reached 830,000 tons, with a year-on-year growth of 9%. Thanks to the consumption upgrading demand of emerging economies and the application and popularization of dietary fiber, the global market is expected to achieve a compound annual growth rate of 7% in the next five years. China's dietary cellulose market has entered a rapid growth, the local leading enterprises gradually rise. For example, Shandong Baoling Treasure Biology and Hundred Dragon Chuangyuan Biotechnology. The gap between the product quality of leading local manufacturers and international brands is gradually narrowing. However, in general, the majority of Chinese dietary cellulose manufacturers are small and medium-sized enterprises, so it is difficult

to form scale and brand effect to compete with international brands. From the perspective of application scope, dietary fiber is mainly used in dairy products and beverages, meat processed foods and baked goods and other fields.

In terms of product types, the output value of water-soluble dietary fiber accounts for 82.93% of the global market share in 2019, higher than that of water-insoluble dietary fiber, which accounts for 17.07%.

From the perspective of application, the consumption of dietary fiber in dairy products and beverages in 2019 accounts for 48.63% of the total global consumption, ranking first, followed by health food and baby food, accounting for 30.08%.

Regionally, Europe is the largest consumer market of dietary fiber in 2019, accounting for 26.23% of the total consumption, followed by China and North America, accounting for 22.00% and 21.08%, respectively. Europe is also the largest production market, accounting for 29.86% of the world's output in 2019, while China ranks second with 21.66%.

In 2019, the output value of the Top 5 suppliers accounted for 32.54% of the global output value, while the Top 10 accounted for 52.57%.

The Global Info Research report includes an overview of the development of the Dietary Fibre industry chain, the market status of Processed Meat (Water Soluble Dietary Fiber, Water Insoluble Dietary Fiber), Baked Foods (Water Soluble Dietary Fiber, Water Insoluble Dietary Fiber), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Dietary Fibre.

Regionally, the report analyzes the Dietary Fibre markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dietary Fibre market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Dietary Fibre market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends,

challenges, and opportunities within the Dietary Fibre industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Water Soluble Dietary Fiber, Water Insoluble Dietary Fiber).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dietary Fibre market.

Regional Analysis: The report involves examining the Dietary Fibre market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Dietary Fibre market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dietary Fibre:

Company Analysis: Report covers individual Dietary Fibre manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Dietary Fibre This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Processed Meat, Baked Foods).

Technology Analysis: Report covers specific technologies relevant to Dietary Fibre. It assesses the current state, advancements, and potential future developments in Dietary Fibre areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Dietary Fibre market.

This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Dietary Fibre market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Water Soluble Dietary Fiber

Water Insoluble Dietary Fiber

Market segment by Application

Processed Meat

Baked Foods

Dairy Products & Beverages

Health Food and Baby Food

Others

Major players covered

Beneo

Tate & Lyle

FrieslandCampina

Meiji

Baolingbao Biology Co.,Ltd.

Shandong Bailong Chuangyuan Bio-Tech Co.,LTD

Roquette

J. RETTENMAIER & Söhne Group

Danisco

Sensus

Matsutani Chemical Industry Co., Ltd.

Ingredion

Cosucra

Interfiber

Quantum Hi-Tech Group Limited

Yakult

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dietary Fibre product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dietary Fibre, with price, sales, revenue and global market share of Dietary Fibre from 2019 to 2024.

Chapter 3, the Dietary Fibre competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dietary Fibre breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Dietary Fibre market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dietary Fibre.

Chapter 14 and 15, to describe Dietary Fibre sales channel, distributors, customers, research findings and conclusion.

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