

Global Diesel Urea Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diesel Urea Pump market size is expected to reach \$ 3115 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

The diesel urea pump is the core executing component in the selective catalytic reduction (SCR) system, mainly used to extract, pressurize and precisely deliver urea solution (AdBlue) from the storage tank to the injection system according to the control strategy, and react chemically with nitrogen oxides (NOx) in the exhaust gas to achieve emission reduction. This product usually consists of a pump body, motor, control unit, and heating module, and has functions such as metering and conveying, anti crystallization, and low-temperature starting. It is a key component that meets diesel engine emission standards (such as National VI and Euro VI). In 2025, global Diesel Urea Pump production reached approximately 26.34 M Units, with an average global market price of around US\$ 87 per unit.

The market for diesel engine urea pumps is highly correlated with emission regulations, presenting an overall 'policy driven stable growth'. With the continuous tightening of global emission standards, the configuration rate of SCR systems for heavy trucks, construction machinery, and non road mobile machinery continues to increase, directly driving the growth of demand for urea pumps. From a regional perspective, China, Europe, and India are the main markets, with China experiencing a significant release of demand driven by the National VI standards. From the perspective of technological trends, products are developing towards electrification, integration, and intelligent control, while continuously increasing their requirements for low-temperature adaptability, crystallization resistance, and long-term reliability. In terms of competitive landscape, international manufacturers have technological advantages in the high-end market, while local enterprises are rapidly improving in terms of cost and supporting

capabilities. In the future, with the continuous strengthening of emission regulation and the upgrading and transformation of existing equipment, the urea pump market will continue to maintain stable growth, but it will also face long-term structural pressure caused by the decline in the proportion of diesel vehicles.

This report studies the global Diesel Urea Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diesel Urea Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diesel Urea Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diesel Urea Pump total production and demand, 2021-2032, (M Units)

Global Diesel Urea Pump total production value, 2021-2032, (USD Million)

Global Diesel Urea Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Diesel Urea Pump consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Diesel Urea Pump domestic production, consumption, key domestic manufacturers and share

Global Diesel Urea Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Diesel Urea Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Diesel Urea Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Diesel Urea Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SPATCO, Shaw Development, Ompi, Fluid-o-Tech, Scherzinger Pumpen, Cummins, Kailong High Technology, Wuxi Uiilybo Automobile Technology Environmental, ET TECHNOLOGY, Wenzhou JIAHAO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diesel Urea Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diesel Urea Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diesel Urea Pump Market, Segmentation by Type:

Hand Pumps

Electric Pumps

Global Diesel Urea Pump Market, Segmentation by Control Method:

Open Loop Control Urea Pump

Closed Loop Control Urea Pump

Global Diesel Urea Pump Market, Segmentation by Structural Form:

Integrated Urea Pump

Split Type Urea Pump

Global Diesel Urea Pump Market, Segmentation by Application:

Commercial Vehicle

Construction Machinery

Agricultural Machinery

Ship

Other

Companies Profiled:

SPATCO

Shaw Development

Ompi

Fluid-o-Tech

Scherzinger Pumpen

Cummins

Kailong High Technology

Wuxi Uiilybo Automobile Technology Environmental

ET TECHNOLOGY

Wenzhou JIAHAO

Yantai Luji Automobile Technology

Jinan Hongjia Auto Parts

Key Questions Answered:

1. How big is the global Diesel Urea Pump market?
2. What is the demand of the global Diesel Urea Pump market?
3. What is the year over year growth of the global Diesel Urea Pump market?
4. What is the production and production value of the global Diesel Urea Pump market?
5. Who are the key producers in the global Diesel Urea Pump market?
6. What are the growth factors driving the market demand?

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