

# Global Diesel-power Articulated Dump Trucks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Diesel-power Articulated Dump Trucks market size was valued at US\$ 3952 million in 2025 and is forecast to a readjusted size of US\$ 5450 million by 2032 with a CAGR of 4.7% during review period.

Diesel-powered articulated dump trucks are off-highway transport vehicles powered by diesel engines and connected by an articulated frame between the front and rear chassis. They are primarily used for material transport in mines, quarries, and large-scale earthmoving projects. These vehicles achieve small-radius turning through articulated steering, possess excellent off-road performance and adaptability to complex terrain, and are equipped with a hydraulic lifting system for unloading the cargo box. Combining strong power, high passability, and stable transport capacity, they are one of the mainstream equipment in the medium-to-heavy-duty off-highway transport sector. In 2025, sales of diesel-powered articulated dump trucks exceeded 9,000 units, with an average selling price of approximately US\$400,000.

In recent years, with the continuous advancement of global infrastructure construction and the increasing development of mineral resources, the off-highway transportation equipment market has maintained steady growth. Among them, diesel-powered articulated dump trucks, with their strong power output and excellent adaptability to complex terrain, have been widely used in mines, quarries, and large-scale earthwork projects. As an important piece of equipment for medium and heavy-duty transportation, this type of product has significant advantages in slippery, rugged, and low-load-bearing ground environments, becoming a mainstream transportation solution in complex working conditions.

From a demand structure perspective, diesel-powered articulated dump trucks are mainly used in open-pit mines, aggregate mining, and infrastructure construction. With the acceleration of global urbanization and the energy transition driving increased demand for key minerals, the number of mines and engineering projects continues to increase, leading to a corresponding increase in demand for transportation equipment. At the same time, in small and medium-sized mines and areas with complex terrain, articulated vehicles, with their flexibility and high passability, are gradually replacing some traditional transportation equipment, further expanding the market space.

In terms of product structure, 30-45 ton models are the mainstream in the market, balancing transportation efficiency and mobility, and are widely used in various engineering scenarios. The primary drive system is 6x6 all-wheel drive, ensuring stable operation in muddy and hilly conditions. Technologically, products are evolving towards higher reliability, lower fuel consumption, and greater intelligence. The application of automatic shifting systems, traction control systems, and remote monitoring functions continuously improves equipment operating efficiency and safety. Meanwhile, with increasingly stringent environmental regulations, diesel power systems meeting higher emission standards have become a key focus of industry upgrades.

In terms of the industry chain, upstream suppliers include diesel engines, transmissions, hydraulic systems, and key components; midstream consists of vehicle manufacturers; and downstream comprises mining companies, construction companies, and equipment leasing companies. The industry has high technological and financial barriers to entry, with vehicle performance, durability, and after-sales service capabilities being core competitive factors. The global market exhibits a highly concentrated competitive landscape, with leading companies holding advantages in technological accumulation and brand influence.

Regionally, North America is the world's largest demand market, benefiting from continued infrastructure construction and mineral resource development. Africa and Latin America are experiencing significant demand growth driven by resource-based economies. Overall, the global market exhibits a development pattern of parallel growth driven by emerging markets and upgrades in mature markets.

Looking ahead, the global market for diesel-powered articulated dump trucks will be driven by three core factors: first, the continued advancement of infrastructure construction and mineral resource development; second, the increasing demand for highly mobile transportation equipment under complex operating conditions; and third, energy conservation, emission reduction, and intelligent technology upgrades. Market

growth is not only reflected in the expansion of demand but also in the increased value brought about by improved product performance and technological upgrades.

This report is a detailed and comprehensive analysis for global Diesel-power Articulated Dump Trucks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Diesel-power Articulated Dump Trucks market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Diesel-power Articulated Dump Trucks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Diesel-power Articulated Dump Trucks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Diesel-power Articulated Dump Trucks market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diesel-power Articulated Dump Trucks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diesel-power Articulated Dump Trucks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Volvo, Caterpillar, Komatsu, Bell Equipment, John Deere, Liebherr, HD Hyundai Infracore, Hydrema, XCMG, Belaz, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Diesel-power Articulated Dump Trucks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Under 30 tons

30 to 40 tons

Over 40 tons

### Market segment by Drive Form

6?6

6?4

### Market segment by Intelligent

Manual Driving

Autonomous Driving

## Market segment by Application

Mining

Construction

Others

## Major players covered

Volvo

Caterpillar

Komatsu

Bell Equipment

John Deere

Liebherr

HD Hyundai Infracore

Hydrema

XCMG

Belaz

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Diesel-power Articulated Dump Trucks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diesel-power Articulated Dump Trucks, with price, sales quantity, revenue, and global market share of Diesel-power Articulated Dump Trucks from 2021 to 2026.

Chapter 3, the Diesel-power Articulated Dump Trucks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diesel-power Articulated Dump Trucks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Diesel-power Articulated Dump Trucks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diesel-power Articulated Dump Trucks.

Chapter 14 and 15, to describe Diesel-power Articulated Dump Trucks sales channel,

distributors, customers, research findings and conclusion.

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