

Global Diesel-power Articulated Dump Trucks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diesel-power Articulated Dump Trucks market size is expected to reach \$ 5450 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Diesel-powered articulated dump trucks are off-highway transport vehicles powered by diesel engines and connected by an articulated frame between the front and rear chassis. They are primarily used for material transport in mines, quarries, and large-scale earthmoving projects. These vehicles achieve small-radius turning through articulated steering, possess excellent off-road performance and adaptability to complex terrain, and are equipped with a hydraulic lifting system for unloading the cargo box. Combining strong power, high passability, and stable transport capacity, they are one of the mainstream equipment in the medium-to-heavy-duty off-highway transport sector. In 2025, sales of diesel-powered articulated dump trucks exceeded 9,000 units, with an average selling price of approximately US\$400,000.

In recent years, with the continuous advancement of global infrastructure construction and the increasing development of mineral resources, the off-highway transportation equipment market has maintained steady growth. Among them, diesel-powered articulated dump trucks, with their strong power output and excellent adaptability to complex terrain, have been widely used in mines, quarries, and large-scale earthwork projects. As an important piece of equipment for medium and heavy-duty transportation, this type of product has significant advantages in slippery, rugged, and low-load-bearing ground environments, becoming a mainstream transportation solution in complex working conditions.

From a demand structure perspective, diesel-powered articulated dump trucks are

mainly used in open-pit mines, aggregate mining, and infrastructure construction. With the acceleration of global urbanization and the energy transition driving increased demand for key minerals, the number of mines and engineering projects continues to increase, leading to a corresponding increase in demand for transportation equipment. At the same time, in small and medium-sized mines and areas with complex terrain, articulated vehicles, with their flexibility and high passability, are gradually replacing some traditional transportation equipment, further expanding the market space.

In terms of product structure, 30-45 ton models are the mainstream in the market, balancing transportation efficiency and mobility, and are widely used in various engineering scenarios. The primary drive system is 6x6 all-wheel drive, ensuring stable operation in muddy and hilly conditions. Technologically, products are evolving towards higher reliability, lower fuel consumption, and greater intelligence. The application of automatic shifting systems, traction control systems, and remote monitoring functions continuously improves equipment operating efficiency and safety. Meanwhile, with increasingly stringent environmental regulations, diesel power systems meeting higher emission standards have become a key focus of industry upgrades.

In terms of the industry chain, upstream suppliers include diesel engines, transmissions, hydraulic systems, and key components; midstream consists of vehicle manufacturers; and downstream comprises mining companies, construction companies, and equipment leasing companies. The industry has high technological and financial barriers to entry, with vehicle performance, durability, and after-sales service capabilities being core competitive factors. The global market exhibits a highly concentrated competitive landscape, with leading companies holding advantages in technological accumulation and brand influence.

Regionally, North America is the world's largest demand market, benefiting from continued infrastructure construction and mineral resource development. Africa and Latin America are experiencing significant demand growth driven by resource-based economies. Overall, the global market exhibits a development pattern of parallel growth driven by emerging markets and upgrades in mature markets.

Looking ahead, the global market for diesel-powered articulated dump trucks will be driven by three core factors: first, the continued advancement of infrastructure construction and mineral resource development; second, the increasing demand for highly mobile transportation equipment under complex operating conditions; and third, energy conservation, emission reduction, and intelligent technology upgrades. Market

growth is not only reflected in the expansion of demand but also in the increased value brought about by improved product performance and technological upgrades.

This report studies the global Diesel-power Articulated Dump Trucks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diesel-power Articulated Dump Trucks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diesel-power Articulated Dump Trucks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diesel-power Articulated Dump Trucks total production and demand, 2021-2032, (Units)

Global Diesel-power Articulated Dump Trucks total production value, 2021-2032, (USD Million)

Global Diesel-power Articulated Dump Trucks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Diesel-power Articulated Dump Trucks consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Diesel-power Articulated Dump Trucks domestic production, consumption, key domestic manufacturers and share

Global Diesel-power Articulated Dump Trucks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Diesel-power Articulated Dump Trucks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Diesel-power Articulated Dump Trucks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Diesel-power Articulated Dump Trucks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Volvo, Caterpillar, Komatsu, Bell Equipment, John Deere, Liebherr, HD Hyundai Infracore, Hydrema, XCMG, Belaz, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diesel-power Articulated Dump Trucks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diesel-power Articulated Dump Trucks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diesel-power Articulated Dump Trucks Market, Segmentation by Type:

Under 30 tons

30 to 40 tons

Over 40 tons

Global Diesel-power Articulated Dump Trucks Market, Segmentation by Drive Form:

6?6

6?4

Global Diesel-power Articulated Dump Trucks Market, Segmentation by Intelligent:

Manual Driving

Autonomous Driving

Global Diesel-power Articulated Dump Trucks Market, Segmentation by Application:

Mining

Construction

Others

Companies Profiled:

Volvo

Caterpillar

Komatsu

Bell Equipment

John Deere

Liebherr

HD Hyundai Infracore

Hydrema

XCMG

Belaz

Key Questions Answered:

1. How big is the global Diesel-power Articulated Dump Trucks market?
2. What is the demand of the global Diesel-power Articulated Dump Trucks market?
3. What is the year over year growth of the global Diesel-power Articulated Dump Trucks market?
4. What is the production and production value of the global Diesel-power Articulated Dump Trucks market?
5. Who are the key producers in the global Diesel-power Articulated Dump Trucks market?
6. What are the growth factors driving the market demand?

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