

# Global Diesel Hydraulic Power Unit Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Diesel Hydraulic Power Unit market size is expected to reach \$ 3189 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global Diesel Hydraulic Power Unit production reached approximately 0.17 M Units. The average price is approximately \$13,000. A Diesel Hydraulic Power Unit (DHPU) is a self-contained hydraulic power system that uses a diesel engine as the prime mover to drive one or more hydraulic pumps, delivering controlled hydraulic pressure and flow to external machines, tools, or actuators. It converts the chemical energy of diesel fuel into mechanical power and then into hydraulic energy, enabling reliable operation in locations where grid electricity is unavailable, unstable, or impractical.

### Gross Profit Margin Levels

The gross profit margin of diesel hydraulic power units exhibits a clear stratification based on 'power ? operating conditions ? compliance ? delivery form': entry-level general-purpose portable power stations, primarily based on standard components and facing intense channel competition, typically have a gross profit margin of 18%?25%; mid-range models targeting construction, municipal, and pipeline maintenance, emphasizing heat dissipation, long endurance, low failure rates, and compatibility with complete sets of accessories (hoops, valve assemblies, control boxes), generally have a gross profit margin of 25%?35%; while high-end demands in offshore engineering/oil and gas/defense (such as ATEX Zone 2, corrosion resistance, remote control, multi-loop redundancy, long-term leasing, and on-site services) are often sold as 'equipment + engineering configuration + delivery guarantee,' increasing the gross profit margin to 35%?45%. If leasing, spare parts packages, maintenance, and project-based services are added, the overall gross profit margin can even reach 45%?55%. Overall, the more the industry shifts from 'selling equipment' to 'selling availability and delivery certainty,'

the higher the gross profit margin becomes.

### Industry Drivers

The core growth of DHPU comes from the convergence of three main drivers: First, global infrastructure and construction activities have increased the continuous demand for mobile hydraulic power units (the mobile HPU market and construction-related drivers have been repeatedly emphasized in multiple studies); Second, the maintenance and upgrading of existing oil and gas pipelines, chemical plants, and municipal facilities have made 'highly reliable hydraulic power supply under conditions of no electricity in the field' a necessity, especially in scenarios such as on-site machining/hot drilling, where power packs and operating equipment are strongly bound together (such as diesel power pack solutions for on-site machining combinations); Third, stricter emission regulations and requirements for hazardous area operations are driving products to evolve towards higher value-added directions such as Stage V/Tier 4 Final compliance, low-noise heat dissipation optimization, and ATEX explosion protection, leading to an increase in ASP and the proportion of system-based delivery. This report studies the global Diesel Hydraulic Power Unit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diesel Hydraulic Power Unit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diesel Hydraulic Power Unit that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Diesel Hydraulic Power Unit total production and demand, 2021-2032, (K Units)

Global Diesel Hydraulic Power Unit total production value, 2021-2032, (USD Million)

Global Diesel Hydraulic Power Unit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Diesel Hydraulic Power Unit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Diesel Hydraulic Power Unit domestic production, consumption, key domestic manufacturers and share

Global Diesel Hydraulic Power Unit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Diesel Hydraulic Power Unit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Diesel Hydraulic Power Unit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Diesel Hydraulic Power Unit market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enerpac Tool Group, STANLEY Infrastructure, HYCON, Husqvarna Construction, E.H. Wachs, Goldschmidt, Brimmond Group, Atlas Copco Construction Tools, Dawson Construction Plant, Holmatro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diesel Hydraulic Power Unit market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diesel Hydraulic Power Unit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diesel Hydraulic Power Unit Market, Segmentation by Type:

Fixed Type

Mobile Type

### Global Diesel Hydraulic Power Unit Market, Segmentation by Control Method:

Mechanical

Electrically Controlled

### Global Diesel Hydraulic Power Unit Market, Segmentation by Power Output Range:

Small (

Medium (15-100kW)

Large (> 100kW)

### Global Diesel Hydraulic Power Unit Market, Segmentation by Application:

Construction Machinery Industry

Industrial Automation Industry

Logistics and Warehousing Industry

Mining Industry

Others

### **Companies Profiled:**

Enerpac Tool Group

STANLEY Infrastructure

HYCON

Husqvarna Construction

E.H. Wachs

Goldschmidt

Brimmond Group

Atlas Copco Construction Tools

Dawson Construction Plant

Holmatro

Taon Hydraulik Komponenter

DOA Hydraulic Tools

Denholm Energy Services

DAE Pumps

Allied Systems Company

ASI Hydraulics

Pacific Marine & Industrial

### **Key Questions Answered:**

1. How big is the global Diesel Hydraulic Power Unit market?
2. What is the demand of the global Diesel Hydraulic Power Unit market?
3. What is the year over year growth of the global Diesel Hydraulic Power Unit market?
4. What is the production and production value of the global Diesel Hydraulic Power Unit market?
5. Who are the key producers in the global Diesel Hydraulic Power Unit market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Diesel Hydraulic Power Unit Introduction
- 1.2 World Diesel Hydraulic Power Unit Supply & Forecast
  - 1.2.1 World Diesel Hydraulic Power Unit Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Diesel Hydraulic Power Unit Production (2021-2032)
  - 1.2.3 World Diesel Hydraulic Power Unit Pricing Trends (2021-2032)
- 1.3 World Diesel Hydraulic Power Unit Production by Region (Based on Production Site)
  - 1.3.1 World Diesel Hydraulic Power Unit Production Value by Region (2021-2032)
  - 1.3.2 World Diesel Hydraulic Power Unit Production by Region (2021-2032)
  - 1.3.3 World Diesel Hydraulic Power Unit Average Price by Region (2021-2032)
  - 1.3.4 North America Diesel Hydraulic Power Unit Production (2021-2032)
  - 1.3.5 Europe Diesel Hydraulic Power Unit Production (2021-2032)
  - 1.3.6 China Diesel Hydraulic Power Unit Production (2021-2032)
  - 1.3.7 Japan Diesel Hydraulic Power Unit Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Diesel Hydraulic Power Unit Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Diesel Hydraulic Power Unit Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Diesel Hydraulic Power Unit Demand (2021-2032)
- 2.2 World Diesel Hydraulic Power Unit Consumption by Region
  - 2.2.1 World Diesel Hydraulic Power Unit Consumption by Region (2021-2026)
  - 2.2.2 World Diesel Hydraulic Power Unit Consumption Forecast by Region (2027-2032)
- 2.3 United States Diesel Hydraulic Power Unit Consumption (2021-2032)
- 2.4 China Diesel Hydraulic Power Unit Consumption (2021-2032)
- 2.5 Europe Diesel Hydraulic Power Unit Consumption (2021-2032)
- 2.6 Japan Diesel Hydraulic Power Unit Consumption (2021-2032)
- 2.7 South Korea Diesel Hydraulic Power Unit Consumption (2021-2032)
- 2.8 ASEAN Diesel Hydraulic Power Unit Consumption (2021-2032)
- 2.9 India Diesel Hydraulic Power Unit Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Diesel Hydraulic Power Unit Production Value by Manufacturer (2021-2026)
- 3.2 World Diesel Hydraulic Power Unit Production by Manufacturer (2021-2026)
- 3.3 World Diesel Hydraulic Power Unit Average Price by Manufacturer (2021-2026)
- 3.4 Diesel Hydraulic Power Unit Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Diesel Hydraulic Power Unit Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Diesel Hydraulic Power Unit in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Diesel Hydraulic Power Unit in 2025
- 3.6 Diesel Hydraulic Power Unit Market: Overall Company Footprint Analysis
  - 3.6.1 Diesel Hydraulic Power Unit Market: Region Footprint
  - 3.6.2 Diesel Hydraulic Power Unit Market: Company Product Type Footprint
  - 3.6.3 Diesel Hydraulic Power Unit Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Diesel Hydraulic Power Unit Production Value Comparison
  - 4.1.1 United States VS China: Diesel Hydraulic Power Unit Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Diesel Hydraulic Power Unit Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Diesel Hydraulic Power Unit Production Comparison
  - 4.2.1 United States VS China: Diesel Hydraulic Power Unit Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Diesel Hydraulic Power Unit Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Diesel Hydraulic Power Unit Consumption Comparison
  - 4.3.1 United States VS China: Diesel Hydraulic Power Unit Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Diesel Hydraulic Power Unit Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Diesel Hydraulic Power Unit Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Diesel Hydraulic Power Unit Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Diesel Hydraulic Power Unit Production Value (2021-2026)

4.4.3 United States Based Manufacturers Diesel Hydraulic Power Unit Production (2021-2026)

4.5 China Based Diesel Hydraulic Power Unit Manufacturers and Market Share

4.5.1 China Based Diesel Hydraulic Power Unit Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Diesel Hydraulic Power Unit Production Value (2021-2026)

4.5.3 China Based Manufacturers Diesel Hydraulic Power Unit Production (2021-2026)

4.6 Rest of World Based Diesel Hydraulic Power Unit Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Diesel Hydraulic Power Unit Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Diesel Hydraulic Power Unit Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Diesel Hydraulic Power Unit Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Diesel Hydraulic Power Unit Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fixed Type

5.2.2 Mobile Type

5.3 Market Segment by Type

5.3.1 World Diesel Hydraulic Power Unit Production by Type (2021-2032)

5.3.2 World Diesel Hydraulic Power Unit Production Value by Type (2021-2032)

5.3.3 World Diesel Hydraulic Power Unit Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY CONTROL METHOD**

6.1 World Diesel Hydraulic Power Unit Market Size Overview by Control Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Control Method

6.2.1 Mechanical

6.2.2 Electrically Controlled

6.3 Market Segment by Control Method

6.3.1 World Diesel Hydraulic Power Unit Production by Control Method (2021-2032)

6.3.2 World Diesel Hydraulic Power Unit Production Value by Control Method (2021-2032)

6.3.3 World Diesel Hydraulic Power Unit Average Price by Control Method (2021-2032)

## **7 MARKET ANALYSIS BY POWER OUTPUT RANGE**

7.1 World Diesel Hydraulic Power Unit Market Size Overview by Power Output Range: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Power Output Range

7.2.1 Small ( 7.2.2 Medium (15-100kW)

7.2.3 Large (> 100kW)

7.3 Market Segment by Power Output Range

7.3.1 World Diesel Hydraulic Power Unit Production by Power Output Range (2021-2032)

7.3.2 World Diesel Hydraulic Power Unit Production Value by Power Output Range (2021-2032)

7.3.3 World Diesel Hydraulic Power Unit Average Price by Power Output Range (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Diesel Hydraulic Power Unit Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Construction Machinery Industry

8.2.2 Industrial Automation Industry

8.2.3 Logistics and Warehousing Industry

8.2.4 Mining Industry

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Diesel Hydraulic Power Unit Production by Application (2021-2032)

8.3.2 World Diesel Hydraulic Power Unit Production Value by Application (2021-2032)

8.3.3 World Diesel Hydraulic Power Unit Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

## 9.1 Enerpac Tool Group

9.1.1 Enerpac Tool Group Details

9.1.2 Enerpac Tool Group Major Business

9.1.3 Enerpac Tool Group Diesel Hydraulic Power Unit Product and Services

9.1.4 Enerpac Tool Group Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Enerpac Tool Group Recent Developments/Updates

9.1.6 Enerpac Tool Group Competitive Strengths & Weaknesses

## 9.2 STANLEY Infrastructure

9.2.1 STANLEY Infrastructure Details

9.2.2 STANLEY Infrastructure Major Business

9.2.3 STANLEY Infrastructure Diesel Hydraulic Power Unit Product and Services

9.2.4 STANLEY Infrastructure Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 STANLEY Infrastructure Recent Developments/Updates

9.2.6 STANLEY Infrastructure Competitive Strengths & Weaknesses

## 9.3 HYCON

9.3.1 HYCON Details

9.3.2 HYCON Major Business

9.3.3 HYCON Diesel Hydraulic Power Unit Product and Services

9.3.4 HYCON Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 HYCON Recent Developments/Updates

9.3.6 HYCON Competitive Strengths & Weaknesses

## 9.4 Husqvarna Construction

9.4.1 Husqvarna Construction Details

9.4.2 Husqvarna Construction Major Business

9.4.3 Husqvarna Construction Diesel Hydraulic Power Unit Product and Services

9.4.4 Husqvarna Construction Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Husqvarna Construction Recent Developments/Updates

9.4.6 Husqvarna Construction Competitive Strengths & Weaknesses

## 9.5 E.H. Wachs

9.5.1 E.H. Wachs Details

9.5.2 E.H. Wachs Major Business

9.5.3 E.H. Wachs Diesel Hydraulic Power Unit Product and Services

9.5.4 E.H. Wachs Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 E.H. Wachs Recent Developments/Updates
- 9.5.6 E.H. Wachs Competitive Strengths & Weaknesses
- 9.6 Goldschmidt
  - 9.6.1 Goldschmidt Details
  - 9.6.2 Goldschmidt Major Business
  - 9.6.3 Goldschmidt Diesel Hydraulic Power Unit Product and Services
  - 9.6.4 Goldschmidt Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Goldschmidt Recent Developments/Updates
  - 9.6.6 Goldschmidt Competitive Strengths & Weaknesses
- 9.7 Brimmond Group
  - 9.7.1 Brimmond Group Details
  - 9.7.2 Brimmond Group Major Business
  - 9.7.3 Brimmond Group Diesel Hydraulic Power Unit Product and Services
  - 9.7.4 Brimmond Group Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Brimmond Group Recent Developments/Updates
  - 9.7.6 Brimmond Group Competitive Strengths & Weaknesses
- 9.8 Atlas Copco Construction Tools
  - 9.8.1 Atlas Copco Construction Tools Details
  - 9.8.2 Atlas Copco Construction Tools Major Business
  - 9.8.3 Atlas Copco Construction Tools Diesel Hydraulic Power Unit Product and Services
  - 9.8.4 Atlas Copco Construction Tools Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Atlas Copco Construction Tools Recent Developments/Updates
  - 9.8.6 Atlas Copco Construction Tools Competitive Strengths & Weaknesses
- 9.9 Dawson Construction Plant
  - 9.9.1 Dawson Construction Plant Details
  - 9.9.2 Dawson Construction Plant Major Business
  - 9.9.3 Dawson Construction Plant Diesel Hydraulic Power Unit Product and Services
  - 9.9.4 Dawson Construction Plant Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Dawson Construction Plant Recent Developments/Updates
  - 9.9.6 Dawson Construction Plant Competitive Strengths & Weaknesses
- 9.10 Holmatro
  - 9.10.1 Holmatro Details
  - 9.10.2 Holmatro Major Business
  - 9.10.3 Holmatro Diesel Hydraulic Power Unit Product and Services

9.10.4 Holmatro Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Holmatro Recent Developments/Updates

9.10.6 Holmatro Competitive Strengths & Weaknesses

9.11 Taon Hydraulik Komponenter

9.11.1 Taon Hydraulik Komponenter Details

9.11.2 Taon Hydraulik Komponenter Major Business

9.11.3 Taon Hydraulik Komponenter Diesel Hydraulic Power Unit Product and Services

9.11.4 Taon Hydraulik Komponenter Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Taon Hydraulik Komponenter Recent Developments/Updates

9.11.6 Taon Hydraulik Komponenter Competitive Strengths & Weaknesses

9.12 DOA Hydraulic Tools

9.12.1 DOA Hydraulic Tools Details

9.12.2 DOA Hydraulic Tools Major Business

9.12.3 DOA Hydraulic Tools Diesel Hydraulic Power Unit Product and Services

9.12.4 DOA Hydraulic Tools Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 DOA Hydraulic Tools Recent Developments/Updates

9.12.6 DOA Hydraulic Tools Competitive Strengths & Weaknesses

9.13 Denholm Energy Services

9.13.1 Denholm Energy Services Details

9.13.2 Denholm Energy Services Major Business

9.13.3 Denholm Energy Services Diesel Hydraulic Power Unit Product and Services

9.13.4 Denholm Energy Services Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Denholm Energy Services Recent Developments/Updates

9.13.6 Denholm Energy Services Competitive Strengths & Weaknesses

9.14 DAE Pumps

9.14.1 DAE Pumps Details

9.14.2 DAE Pumps Major Business

9.14.3 DAE Pumps Diesel Hydraulic Power Unit Product and Services

9.14.4 DAE Pumps Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 DAE Pumps Recent Developments/Updates

9.14.6 DAE Pumps Competitive Strengths & Weaknesses

9.15 Allied Systems Company

9.15.1 Allied Systems Company Details

- 9.15.2 Allied Systems Company Major Business
- 9.15.3 Allied Systems Company Diesel Hydraulic Power Unit Product and Services
- 9.15.4 Allied Systems Company Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Allied Systems Company Recent Developments/Updates
- 9.15.6 Allied Systems Company Competitive Strengths & Weaknesses
- 9.16 ASI Hydraulics
  - 9.16.1 ASI Hydraulics Details
  - 9.16.2 ASI Hydraulics Major Business
  - 9.16.3 ASI Hydraulics Diesel Hydraulic Power Unit Product and Services
  - 9.16.4 ASI Hydraulics Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 ASI Hydraulics Recent Developments/Updates
  - 9.16.6 ASI Hydraulics Competitive Strengths & Weaknesses
- 9.17 Pacific Marine & Industrial
  - 9.17.1 Pacific Marine & Industrial Details
  - 9.17.2 Pacific Marine & Industrial Major Business
  - 9.17.3 Pacific Marine & Industrial Diesel Hydraulic Power Unit Product and Services
  - 9.17.4 Pacific Marine & Industrial Diesel Hydraulic Power Unit Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Pacific Marine & Industrial Recent Developments/Updates
  - 9.17.6 Pacific Marine & Industrial Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Diesel Hydraulic Power Unit Industry Chain
- 10.2 Diesel Hydraulic Power Unit Upstream Analysis
  - 10.2.1 Diesel Hydraulic Power Unit Core Raw Materials
  - 10.2.2 Main Manufacturers of Diesel Hydraulic Power Unit Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Diesel Hydraulic Power Unit Production Mode
- 10.6 Diesel Hydraulic Power Unit Procurement Model
- 10.7 Diesel Hydraulic Power Unit Industry Sales Model and Sales Channels
  - 10.7.1 Diesel Hydraulic Power Unit Sales Model
  - 10.7.2 Diesel Hydraulic Power Unit Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Diesel Hydraulic Power Unit Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Diesel Hydraulic Power Unit Production Value by Region (2021-2026) & (USD Million)

Table 3. World Diesel Hydraulic Power Unit Production Value by Region (2027-2032) & (USD Million)

Table 4. World Diesel Hydraulic Power Unit Production Value Market Share by Region (2021-2026)

Table 5. World Diesel Hydraulic Power Unit Production Value Market Share by Region (2027-2032)

Table 6. World Diesel Hydraulic Power Unit Production by Region (2021-2026) & (K Units)

Table 7. World Diesel Hydraulic Power Unit Production by Region (2027-2032) & (K Units)

Table 8. World Diesel Hydraulic Power Unit Production Market Share by Region (2021-2026)

Table 9. World Diesel Hydraulic Power Unit Production Market Share by Region (2027-2032)

Table 10. World Diesel Hydraulic Power Unit Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Diesel Hydraulic Power Unit Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Diesel Hydraulic Power Unit Major Market Trends

Table 13. World Diesel Hydraulic Power Unit Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Diesel Hydraulic Power Unit Consumption by Region (2021-2026) & (K Units)

Table 15. World Diesel Hydraulic Power Unit Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Diesel Hydraulic Power Unit Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Diesel Hydraulic Power Unit Producers in 2025

Table 18. World Diesel Hydraulic Power Unit Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Diesel Hydraulic Power Unit Producers in 2025

Table 20. World Diesel Hydraulic Power Unit Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Diesel Hydraulic Power Unit Company Evaluation Quadrant

Table 22. World Diesel Hydraulic Power Unit Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Diesel Hydraulic Power Unit Production Site of Key Manufacturer

Table 24. Diesel Hydraulic Power Unit Market: Company Product Type Footprint

Table 25. Diesel Hydraulic Power Unit Market: Company Product Application Footprint

Table 26. Diesel Hydraulic Power Unit Competitive Factors

Table 27. Diesel Hydraulic Power Unit New Entrant and Capacity Expansion Plans

Table 28. Diesel Hydraulic Power Unit Mergers & Acquisitions Activity

Table 29. United States VS China Diesel Hydraulic Power Unit Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Diesel Hydraulic Power Unit Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Diesel Hydraulic Power Unit Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Diesel Hydraulic Power Unit Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Diesel Hydraulic Power Unit Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Diesel Hydraulic Power Unit Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Diesel Hydraulic Power Unit Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Diesel Hydraulic Power Unit Production Market Share (2021-2026)

Table 37. China Based Diesel Hydraulic Power Unit Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Diesel Hydraulic Power Unit Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Diesel Hydraulic Power Unit Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Diesel Hydraulic Power Unit Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Diesel Hydraulic Power Unit Production Market

Share (2021-2026)

Table 42. Rest of World Based Diesel Hydraulic Power Unit Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Diesel Hydraulic Power Unit Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Diesel Hydraulic Power Unit Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Diesel Hydraulic Power Unit Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Diesel Hydraulic Power Unit Production Market Share (2021-2026)

Table 47. World Diesel Hydraulic Power Unit Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Diesel Hydraulic Power Unit Production by Type (2021-2026) & (K Units)

Table 49. World Diesel Hydraulic Power Unit Production by Type (2027-2032) & (K Units)

Table 50. World Diesel Hydraulic Power Unit Production Value by Type (2021-2026) & (USD Million)

Table 51. World Diesel Hydraulic Power Unit Production Value by Type (2027-2032) & (USD Million)

Table 52. World Diesel Hydraulic Power Unit Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Diesel Hydraulic Power Unit Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Diesel Hydraulic Power Unit Production Value by Control Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Diesel Hydraulic Power Unit Production by Control Method (2021-2026) & (K Units)

Table 56. World Diesel Hydraulic Power Unit Production by Control Method (2027-2032) & (K Units)

Table 57. World Diesel Hydraulic Power Unit Production Value by Control Method (2021-2026) & (USD Million)

Table 58. World Diesel Hydraulic Power Unit Production Value by Control Method (2027-2032) & (USD Million)

Table 59. World Diesel Hydraulic Power Unit Average Price by Control Method (2021-2026) & (US\$/Unit)

Table 60. World Diesel Hydraulic Power Unit Average Price by Control Method (2027-2032) & (US\$/Unit)

Table 61. World Diesel Hydraulic Power Unit Production Value by Power Output Range, (USD Million), 2021 & 2025 & 2032

Table 62. World Diesel Hydraulic Power Unit Production by Power Output Range (2021-2026) & (K Units)

Table 63. World Diesel Hydraulic Power Unit Production by Power Output Range (2027-2032) & (K Units)

Table 64. World Diesel Hydraulic Power Unit Production Value by Power Output Range (2021-2026) & (USD Million)

Table 65. World Diesel Hydraulic Power Unit Production Value by Power Output Range (2027-2032) & (USD Million)

Table 66. World Diesel Hydraulic Power Unit Average Price by Power Output Range (2021-2026) & (US\$/Unit)

Table 67. World Diesel Hydraulic Power Unit Average Price by Power Output Range (2027-2032) & (US\$/Unit)

Table 68. World Diesel Hydraulic Power Unit Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Diesel Hydraulic Power Unit Production by Application (2021-2026) & (K Units)

Table 70. World Diesel Hydraulic Power Unit Production by Application (2027-2032) & (K Units)

Table 71. World Diesel Hydraulic Power Unit Production Value by Application (2021-2026) & (USD Million)

Table 72. World Diesel Hydraulic Power Unit Production Value by Application (2027-2032) & (USD Million)

Table 73. World Diesel Hydraulic Power Unit Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Diesel Hydraulic Power Unit Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Enerpac Tool Group Basic Information, Manufacturing Base and Competitors

Table 76. Enerpac Tool Group Major Business

Table 77. Enerpac Tool Group Diesel Hydraulic Power Unit Product and Services

Table 78. Enerpac Tool Group Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Enerpac Tool Group Recent Developments/Updates

Table 80. Enerpac Tool Group Competitive Strengths & Weaknesses

Table 81. STANLEY Infrastructure Basic Information, Manufacturing Base and Competitors

Table 82. STANLEY Infrastructure Major Business

Table 83. STANLEY Infrastructure Diesel Hydraulic Power Unit Product and Services

Table 84. STANLEY Infrastructure Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. STANLEY Infrastructure Recent Developments/Updates

Table 86. STANLEY Infrastructure Competitive Strengths & Weaknesses

Table 87. HYCON Basic Information, Manufacturing Base and Competitors

Table 88. HYCON Major Business

Table 89. HYCON Diesel Hydraulic Power Unit Product and Services

Table 90. HYCON Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. HYCON Recent Developments/Updates

Table 92. HYCON Competitive Strengths & Weaknesses

Table 93. Husqvarna Construction Basic Information, Manufacturing Base and Competitors

Table 94. Husqvarna Construction Major Business

Table 95. Husqvarna Construction Diesel Hydraulic Power Unit Product and Services

Table 96. Husqvarna Construction Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Husqvarna Construction Recent Developments/Updates

Table 98. Husqvarna Construction Competitive Strengths & Weaknesses

Table 99. E.H. Wachs Basic Information, Manufacturing Base and Competitors

Table 100. E.H. Wachs Major Business

Table 101. E.H. Wachs Diesel Hydraulic Power Unit Product and Services

Table 102. E.H. Wachs Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. E.H. Wachs Recent Developments/Updates

Table 104. E.H. Wachs Competitive Strengths & Weaknesses

Table 105. Goldschmidt Basic Information, Manufacturing Base and Competitors

Table 106. Goldschmidt Major Business

Table 107. Goldschmidt Diesel Hydraulic Power Unit Product and Services

Table 108. Goldschmidt Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Goldschmidt Recent Developments/Updates

Table 110. Goldschmidt Competitive Strengths & Weaknesses

Table 111. Brimmond Group Basic Information, Manufacturing Base and Competitors

Table 112. Brimmond Group Major Business

Table 113. Brimmond Group Diesel Hydraulic Power Unit Product and Services

Table 114. Brimmond Group Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Brimmond Group Recent Developments/Updates

Table 116. Brimmond Group Competitive Strengths & Weaknesses

Table 117. Atlas Copco Construction Tools Basic Information, Manufacturing Base and Competitors

Table 118. Atlas Copco Construction Tools Major Business

Table 119. Atlas Copco Construction Tools Diesel Hydraulic Power Unit Product and Services

Table 120. Atlas Copco Construction Tools Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Atlas Copco Construction Tools Recent Developments/Updates

Table 122. Atlas Copco Construction Tools Competitive Strengths & Weaknesses

Table 123. Dawson Construction Plant Basic Information, Manufacturing Base and Competitors

Table 124. Dawson Construction Plant Major Business

Table 125. Dawson Construction Plant Diesel Hydraulic Power Unit Product and Services

Table 126. Dawson Construction Plant Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Dawson Construction Plant Recent Developments/Updates

Table 128. Dawson Construction Plant Competitive Strengths & Weaknesses

Table 129. Holmatro Basic Information, Manufacturing Base and Competitors

Table 130. Holmatro Major Business

Table 131. Holmatro Diesel Hydraulic Power Unit Product and Services

Table 132. Holmatro Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Holmatro Recent Developments/Updates

Table 134. Holmatro Competitive Strengths & Weaknesses

Table 135. Taon Hydraulik Komponenter Basic Information, Manufacturing Base and Competitors

Table 136. Taon Hydraulik Komponenter Major Business

Table 137. Taon Hydraulik Komponenter Diesel Hydraulic Power Unit Product and

## Services

Table 138. Taon Hydraulik Komponenter Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Taon Hydraulik Komponenter Recent Developments/Updates

Table 140. Taon Hydraulik Komponenter Competitive Strengths & Weaknesses

Table 141. DOA Hydraulic Tools Basic Information, Manufacturing Base and Competitors

Table 142. DOA Hydraulic Tools Major Business

Table 143. DOA Hydraulic Tools Diesel Hydraulic Power Unit Product and Services

Table 144. DOA Hydraulic Tools Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. DOA Hydraulic Tools Recent Developments/Updates

Table 146. DOA Hydraulic Tools Competitive Strengths & Weaknesses

Table 147. Denholm Energy Services Basic Information, Manufacturing Base and Competitors

Table 148. Denholm Energy Services Major Business

Table 149. Denholm Energy Services Diesel Hydraulic Power Unit Product and Services

Table 150. Denholm Energy Services Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Denholm Energy Services Recent Developments/Updates

Table 152. Denholm Energy Services Competitive Strengths & Weaknesses

Table 153. DAE Pumps Basic Information, Manufacturing Base and Competitors

Table 154. DAE Pumps Major Business

Table 155. DAE Pumps Diesel Hydraulic Power Unit Product and Services

Table 156. DAE Pumps Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. DAE Pumps Recent Developments/Updates

Table 158. DAE Pumps Competitive Strengths & Weaknesses

Table 159. Allied Systems Company Basic Information, Manufacturing Base and Competitors

Table 160. Allied Systems Company Major Business

Table 161. Allied Systems Company Diesel Hydraulic Power Unit Product and Services

Table 162. Allied Systems Company Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. Allied Systems Company Recent Developments/Updates

Table 164. Allied Systems Company Competitive Strengths & Weaknesses

Table 165. ASI Hydraulics Basic Information, Manufacturing Base and Competitors

Table 166. ASI Hydraulics Major Business

Table 167. ASI Hydraulics Diesel Hydraulic Power Unit Product and Services

Table 168. ASI Hydraulics Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 169. ASI Hydraulics Recent Developments/Updates

Table 170. ASI Hydraulics Competitive Strengths & Weaknesses

Table 171. Pacific Marine & Industrial Basic Information, Manufacturing Base and Competitors

Table 172. Pacific Marine & Industrial Major Business

Table 173. Pacific Marine & Industrial Diesel Hydraulic Power Unit Product and Services

Table 174. Pacific Marine & Industrial Diesel Hydraulic Power Unit Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 175. Pacific Marine & Industrial Recent Developments/Updates

Table 176. Pacific Marine & Industrial Competitive Strengths & Weaknesses

Table 177. Global Key Players of Diesel Hydraulic Power Unit Upstream (Raw Materials)

Table 178. Global Diesel Hydraulic Power Unit Typical Customers

Table 179. Diesel Hydraulic Power Unit Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Diesel Hydraulic Power Unit Picture

Figure 2. World Diesel Hydraulic Power Unit Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Diesel Hydraulic Power Unit Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Diesel Hydraulic Power Unit Production (2021-2032) & (K Units)

Figure 5. World Diesel Hydraulic Power Unit Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Diesel Hydraulic Power Unit Production Value Market Share by Region (2021-2032)

Figure 7. World Diesel Hydraulic Power Unit Production Market Share by Region (2021-2032)

Figure 8. North America Diesel Hydraulic Power Unit Production (2021-2032) & (K Units)

Figure 9. Europe Diesel Hydraulic Power Unit Production (2021-2032) & (K Units)

Figure 10. China Diesel Hydraulic Power Unit Production (2021-2032) & (K Units)

Figure 11. Japan Diesel Hydraulic Power Unit Production (2021-2032) & (K Units)

Figure 12. Diesel Hydraulic Power Unit Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Diesel Hydraulic Power Unit Consumption (2021-2032) & (K Units)

Figure 15. World Diesel Hydraulic Power Unit Consumption Market Share by Region (2021-2032)

Figure 16. United States Diesel Hydraulic Power Unit Consumption (2021-2032) & (K Units)

Figure 17. China Diesel Hydraulic Power Unit Consumption (2021-2032) & (K Units)

Figure 18. Europe Diesel Hydraulic Power Unit Consumption (2021-2032) & (K Units)

Figure 19. Japan Diesel Hydraulic Power Unit Consumption (2021-2032) & (K Units)

Figure 20. South Korea Diesel Hydraulic Power Unit Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Diesel Hydraulic Power Unit Consumption (2021-2032) & (K Units)

Figure 22. India Diesel Hydraulic Power Unit Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Diesel Hydraulic Power Unit by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Diesel Hydraulic Power Unit Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Diesel Hydraulic Power Unit

## Markets in 2025

Figure 26. United States VS China: Diesel Hydraulic Power Unit Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Diesel Hydraulic Power Unit Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Diesel Hydraulic Power Unit Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Diesel Hydraulic Power Unit Production Market Share 2025

Figure 30. China Based Manufacturers Diesel Hydraulic Power Unit Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Diesel Hydraulic Power Unit Production Market Share 2025

Figure 32. World Diesel Hydraulic Power Unit Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Diesel Hydraulic Power Unit Production Value Market Share by Type in 2025

Figure 34. Fixed Type

Figure 35. Mobile Type

Figure 36. World Diesel Hydraulic Power Unit Production Market Share by Type (2021-2032)

Figure 37. World Diesel Hydraulic Power Unit Production Value Market Share by Type (2021-2032)

Figure 38. World Diesel Hydraulic Power Unit Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Diesel Hydraulic Power Unit Production Value by Control Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Diesel Hydraulic Power Unit Production Value Market Share by Control Method in 2025

Figure 41. Mechanical

Figure 42. Electrically Controlled

Figure 43. World Diesel Hydraulic Power Unit Production Market Share by Control Method (2021-2032)

Figure 44. World Diesel Hydraulic Power Unit Production Value Market Share by Control Method (2021-2032)

Figure 45. World Diesel Hydraulic Power Unit Average Price by Control Method (2021-2032) & (US\$/Unit)

Figure 46. World Diesel Hydraulic Power Unit Production Value by Power Output Range, (USD Million), 2021 & 2025 & 2032

Figure 47. World Diesel Hydraulic Power Unit Production Value Market Share by Power Output Range in 2025

Figure 48. Small (Figure 49. Medium (15-100kW)

Figure 50. Large (> 100kW)

Figure 51. World Diesel Hydraulic Power Unit Production Market Share by Power Output Range (2021-2032)

Figure 52. World Diesel Hydraulic Power Unit Production Value Market Share by Power Output Range (2021-2032)

Figure 53. World Diesel Hydraulic Power Unit Average Price by Power Output Range (2021-2032) & (US\$/Unit)

Figure 54. World Diesel Hydraulic Power Unit Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Diesel Hydraulic Power Unit Production Value Market Share by Application in 2025

Figure 56. Construction Machinery Industry

Figure 57. Industrial Automation Industry

Figure 58. Logistics and Warehousing Industry

Figure 59. Mining Industry

Figure 60. Others

Figure 61. World Diesel Hydraulic Power Unit Production Market Share by Application (2021-2032)

Figure 62. World Diesel Hydraulic Power Unit Production Value Market Share by Application (2021-2032)

Figure 63. World Diesel Hydraulic Power Unit Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Diesel Hydraulic Power Unit Industry Chain

Figure 65. Diesel Hydraulic Power Unit Procurement Model

Figure 66. Diesel Hydraulic Power Unit Sales Model

Figure 67. Diesel Hydraulic Power Unit Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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