

Global Diesel Generator Sets Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Diesel Generator Sets market size was valued at USD 15430 million in 2023 and is forecast to a readjusted size of USD 25010 million by 2030 with a CAGR of 7.1% during review period.

A diesel generator is the packaged combination of a diesel engine, a generator and various ancillary devices (such as base, canopy, sound attenuation, control systems, circuit breakers, jacket water heaters and starting system).

Diesel genset are used in places without connection to a power grid, or as emergency power-supply if the grid fails, as well as for more complex applications such as peak-logging, grid support and export to the power grid. Figure Picture of Diesel Genset

Diesel genset is a self-propelled power station AC power supply equipment that uses diesel fuel, powered by an internal combustion engine, to drive a synchronous alternator to generate electricity and convert kinetic energy into electrical and thermal energy.

The key manufacturers of diesel generator sets worldwide are Caterpillar, Kohler, Cummins, Generac, Mitsubishi Heavy Industries, MTU, Wartsila, HIMOINSA, GE, Tahoe Technology and so on. The top four producers together account for more than 50% of the market share, with the largest producer being Caterpillar, accounting for 25%. The global origin is mainly distributed in North America, Europe, China, Japan, India, Latin America, etc. The Asia-Pacific region has the largest market with a 45% market share. In terms of product category, power less than 200KW occupies the major market share with 60%, followed by power between 200-500KW with 25%. In terms of its application, diesel generator sets are mainly used in household and commercial

sectors, communication, industrial backup power, etc.

The Global Info Research report includes an overview of the development of the Diesel Generator Sets industry chain, the market status of Household and Commercial Fields (Power Less Than 200KW, Power at 200-500KW), Communication (Power Less Than 200KW, Power at 200-500KW), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diesel Generator Sets.

Regionally, the report analyzes the Diesel Generator Sets markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diesel Generator Sets market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Diesel Generator Sets market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diesel Generator Sets industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K KW), revenue generated, and market share of different by Type (e.g., Power Less Than 200KW, Power at 200-500KW).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diesel Generator Sets market.

Regional Analysis: The report involves examining the Diesel Generator Sets market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Diesel Generator Sets market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diesel Generator Sets:

Company Analysis: Report covers individual Diesel Generator Sets manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Diesel Generator Sets. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household and Commercial Fields, Communication).

Technology Analysis: Report covers specific technologies relevant to Diesel Generator Sets. It assesses the current state, advancements, and potential future developments in Diesel Generator Sets areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Diesel Generator Sets market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Diesel Generator Sets market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Power Less Than 200KW

Power at 200-500KW

Power Greater Than 500KW

Market segment by Application

Household and Commercial Fields

Communication

Industrial Backup Power

Architecture

Diesel Power Station

Other

Major players covered

Caterpillar

Kohler

Cummins

Generac

Mitsubishi Heavy Industries

MTU

Wartsila

HIMOINSA

GE

Tellhow Sci-Tech

Weichai Power Co., Ltd

Guangxi yuchai machinery co., LTD

LoncinMotorCo.,Ltd.

VPower Group

Shanghai Cooltech Power

Power Shinco

Anhui Quanchai Engine

BAIFA

KUNMING YUNNEI POWER CO.,LTD

SUMEC Co. Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diesel Generator Sets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diesel Generator Sets, with price, sales, revenue and global market share of Diesel Generator Sets from 2019 to 2024.

Chapter 3, the Diesel Generator Sets competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diesel Generator Sets breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Diesel Generator Sets market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diesel Generator Sets.

Chapter 14 and 15, to describe Diesel Generator Sets sales channel, distributors, customers, research findings and conclusion.

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