

Global Diesel Exhaust Fluid (Adblue) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Diesel Exhaust Fluid (Adblue) market size was valued at US\$ 4095 million in 2024 and is forecast to a readjusted size of USD 9889 million by 2031 with a CAGR of 13.6% during review period.

AdBlue (DEF), the worldwide operating fluid for SCR vehicles, is a non-toxic solution that transforms harmful Nitrogen Oxide NOx emissions from diesel-powered vehicles into harmless water vapor and nitrogen. AdBlue (DEF) reduces NOx emissions in the exhaust gas system of SCR-equipped diesel vehicle, be it a truck, a bus, a tractor, a car, a van or an off-road vehicle.

AdBlue is a fragmented industry with a variety of manufacturers ranging from large multinational corporations to small privately owned companies. Leading players in AdBlue industry are Yara, CF Industries, BASF, GreenChem, Mitsui Chemicals and Kelas, etc. The top five producers account for about 66% of the market.

This report is a detailed and comprehensive analysis for global Diesel Exhaust Fluid (Adblue) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diesel Exhaust Fluid (Adblue) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Diesel Exhaust Fluid (Adblue) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Diesel Exhaust Fluid (Adblue) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Diesel Exhaust Fluid (Adblue) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diesel Exhaust Fluid (Adblue)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diesel Exhaust Fluid (Adblue) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, BASF, CF Industries, GreenChem, Mitsui Chemicals, Kelas, Borealis L.A.T, Sichuan Meifeng, Nissan Chemical, ENI S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diesel Exhaust Fluid (Adblue) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pack (Below20L)

Pack (20L~200L)

Pack (200L~1000L)

Market segment by Application

Commercial Vehicle

Passenger Car

Major players covered

Yara

BASF

CF Industries

GreenChem

Mitsui Chemicals

Kelas

Borealis L.A.T

Sichuan Meifeng

Nissan Chemical

ENI S.p.A.

Total

Cummins

Shell

BP

Novax

Liaoning Rundi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diesel Exhaust Fluid (Adblue) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diesel Exhaust Fluid (Adblue), with price, sales quantity, revenue, and global market share of Diesel Exhaust Fluid (Adblue) from 2020 to 2025.

Chapter 3, the Diesel Exhaust Fluid (Adblue) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Diesel Exhaust Fluid (Adblue) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Diesel Exhaust Fluid (Adblue) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diesel Exhaust Fluid (Adblue).

Chapter 14 and 15, to describe Diesel Exhaust Fluid (Adblue) sales channel, distributors, customers, research findings and conclusion.

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