

Global Diesel Exhaust Fluid (Adblue) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Diesel Exhaust Fluid (Adblue) market size is expected to reach \$ 11130 million by 2032, rising at a market growth of 13.6% CAGR during the forecast period (2026-2032).

AdBlue (DEF), the worldwide operating fluid for SCR vehicles, is a non-toxic solution that transforms harmful Nitrogen Oxide NOx emissions from diesel-powered vehicles into harmless water vapor and nitrogen. AdBlue (DEF) reduces NOx emissions in the exhaust gas system of SCR-equipped diesel vehicle, be it a truck, a bus, a tractor, a car, a van or an off-road vehicle.

AdBlue is a fragmented industry with a variety of manufacturers ranging from large multinational corporations to small privately owned companies. Leading players in AdBlue industry are Yara, CF Industries, BASF, GreenChem, Mitsui Chemicals and Kelas, etc. The top five producers account for about 66% of the market.

This report studies the global Diesel Exhaust Fluid (Adblue) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Diesel Exhaust Fluid (Adblue) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Diesel Exhaust Fluid (Adblue) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Diesel Exhaust Fluid (Adblue) total production and demand, 2021-2032, (K MT)

Global Diesel Exhaust Fluid (Adblue) total production value, 2021-2032, (USD Million)

Global Diesel Exhaust Fluid (Adblue) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Diesel Exhaust Fluid (Adblue) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Diesel Exhaust Fluid (Adblue) domestic production, consumption, key domestic manufacturers and share

Global Diesel Exhaust Fluid (Adblue) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Diesel Exhaust Fluid (Adblue) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Diesel Exhaust Fluid (Adblue) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Diesel Exhaust Fluid (Adblue) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara, BASF, CF Industries, GreenChem, Mitsui Chemicals, Kelas, Borealis L.A.T, Sichuan Meifeng, Nissan Chemical, ENI S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Diesel Exhaust Fluid (Adblue) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Diesel Exhaust Fluid (Adblue) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Diesel Exhaust Fluid (Adblue) Market, Segmentation by Type:

Pack (Below20L)

Pack (20L~200L)

Pack (200L~1000L)

Global Diesel Exhaust Fluid (Adblue) Market, Segmentation by Application:

Commercial Vehicle

Passenger Car

Companies Profiled:

Yara

BASF

CF Industries

GreenChem

Mitsui Chemicals

Kelas

Borealis L.A.T

Sichuan Meifeng

Nissan Chemical

ENI S.p.A.

Total

Cummins

Shell

BP

Novax

Liaoning Rundi

Key Questions Answered:

1. How big is the global Diesel Exhaust Fluid (Adblue) market?
2. What is the demand of the global Diesel Exhaust Fluid (Adblue) market?
3. What is the year over year growth of the global Diesel Exhaust Fluid (Adblue) market?
4. What is the production and production value of the global Diesel Exhaust Fluid (Adblue) market?
5. Who are the key producers in the global Diesel Exhaust Fluid (Adblue) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Diesel Exhaust Fluid (Adblue) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Diesel Exhaust Fluid (Adblue) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Diesel Exhaust Fluid (Adblue) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Diesel Exhaust Fluid (Adblue) Production Value Market Share by Region (2021-2026)

Table 5. World Diesel Exhaust Fluid (Adblue) Production Value Market Share by Region (2027-2032)

Table 6. World Diesel Exhaust Fluid (Adblue) Production by Region (2021-2026) & (K MT)

Table 7. World Diesel Exhaust Fluid (Adblue) Production by Region (2027-2032) & (K MT)

Table 8. World Diesel Exhaust Fluid (Adblue) Production Market Share by Region (2021-2026)

Table 9. World Diesel Exhaust Fluid (Adblue) Production Market Share by Region (2027-2032)

Table 10. World Diesel Exhaust Fluid (Adblue) Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Diesel Exhaust Fluid (Adblue) Average Price by Region (2027-2032) & (USD/MT)

Table 12. Diesel Exhaust Fluid (Adblue) Major Market Trends

Table 13. World Diesel Exhaust Fluid (Adblue) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Diesel Exhaust Fluid (Adblue) Consumption by Region (2021-2026) & (K MT)

Table 15. World Diesel Exhaust Fluid (Adblue) Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Diesel Exhaust Fluid (Adblue) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Diesel Exhaust Fluid (Adblue) Producers in 2025

Table 18. World Diesel Exhaust Fluid (Adblue) Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Diesel Exhaust Fluid (Adblue) Producers in 2025

Table 20. World Diesel Exhaust Fluid (Adblue) Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Diesel Exhaust Fluid (Adblue) Company Evaluation Quadrant

Table 22. World Diesel Exhaust Fluid (Adblue) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Diesel Exhaust Fluid (Adblue) Production Site of Key Manufacturer

Table 24. Diesel Exhaust Fluid (Adblue) Market: Company Product Type Footprint

Table 25. Diesel Exhaust Fluid (Adblue) Market: Company Product Application Footprint

Table 26. Diesel Exhaust Fluid (Adblue) Competitive Factors

Table 27. Diesel Exhaust Fluid (Adblue) New Entrant and Capacity Expansion Plans

Table 28. Diesel Exhaust Fluid (Adblue) Mergers & Acquisitions Activity

Table 29. United States VS China Diesel Exhaust Fluid (Adblue) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Diesel Exhaust Fluid (Adblue) Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Diesel Exhaust Fluid (Adblue) Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Diesel Exhaust Fluid (Adblue) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Diesel Exhaust Fluid (Adblue) Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Market Share (2021-2026)

Table 37. China Based Diesel Exhaust Fluid (Adblue) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Diesel Exhaust Fluid (Adblue) Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Market

Share (2021-2026)

Table 42. Rest of World Based Diesel Exhaust Fluid (Adblue) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Diesel Exhaust Fluid (Adblue) Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Market Share (2021-2026)

Table 47. World Diesel Exhaust Fluid (Adblue) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Diesel Exhaust Fluid (Adblue) Production by Type (2021-2026) & (K MT)

Table 49. World Diesel Exhaust Fluid (Adblue) Production by Type (2027-2032) & (K MT)

Table 50. World Diesel Exhaust Fluid (Adblue) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Diesel Exhaust Fluid (Adblue) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Diesel Exhaust Fluid (Adblue) Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Diesel Exhaust Fluid (Adblue) Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Diesel Exhaust Fluid (Adblue) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Diesel Exhaust Fluid (Adblue) Production by Application (2021-2026) & (K MT)

Table 56. World Diesel Exhaust Fluid (Adblue) Production by Application (2027-2032) & (K MT)

Table 57. World Diesel Exhaust Fluid (Adblue) Production Value by Application (2021-2026) & (USD Million)

Table 58. World Diesel Exhaust Fluid (Adblue) Production Value by Application (2027-2032) & (USD Million)

Table 59. World Diesel Exhaust Fluid (Adblue) Average Price by Application (2021-2026) & (USD/MT)

Table 60. World Diesel Exhaust Fluid (Adblue) Average Price by Application (2027-2032) & (USD/MT)

- Table 61. Yara Basic Information, Manufacturing Base and Competitors
- Table 62. Yara Major Business
- Table 63. Yara Diesel Exhaust Fluid (Adblue) Product and Services
- Table 64. Yara Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Yara Recent Developments/Updates
- Table 66. Yara Competitive Strengths & Weaknesses
- Table 67. BASF Basic Information, Manufacturing Base and Competitors
- Table 68. BASF Major Business
- Table 69. BASF Diesel Exhaust Fluid (Adblue) Product and Services
- Table 70. BASF Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. BASF Recent Developments/Updates
- Table 72. BASF Competitive Strengths & Weaknesses
- Table 73. CF Industries Basic Information, Manufacturing Base and Competitors
- Table 74. CF Industries Major Business
- Table 75. CF Industries Diesel Exhaust Fluid (Adblue) Product and Services
- Table 76. CF Industries Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. CF Industries Recent Developments/Updates
- Table 78. CF Industries Competitive Strengths & Weaknesses
- Table 79. GreenChem Basic Information, Manufacturing Base and Competitors
- Table 80. GreenChem Major Business
- Table 81. GreenChem Diesel Exhaust Fluid (Adblue) Product and Services
- Table 82. GreenChem Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. GreenChem Recent Developments/Updates
- Table 84. GreenChem Competitive Strengths & Weaknesses
- Table 85. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors
- Table 86. Mitsui Chemicals Major Business
- Table 87. Mitsui Chemicals Diesel Exhaust Fluid (Adblue) Product and Services
- Table 88. Mitsui Chemicals Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Mitsui Chemicals Recent Developments/Updates
- Table 90. Mitsui Chemicals Competitive Strengths & Weaknesses
- Table 91. Kelas Basic Information, Manufacturing Base and Competitors

- Table 92. Kelas Major Business
- Table 93. Kelas Diesel Exhaust Fluid (Adblue) Product and Services
- Table 94. Kelas Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Kelas Recent Developments/Updates
- Table 96. Kelas Competitive Strengths & Weaknesses
- Table 97. Borealis L.A.T Basic Information, Manufacturing Base and Competitors
- Table 98. Borealis L.A.T Major Business
- Table 99. Borealis L.A.T Diesel Exhaust Fluid (Adblue) Product and Services
- Table 100. Borealis L.A.T Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Borealis L.A.T Recent Developments/Updates
- Table 102. Borealis L.A.T Competitive Strengths & Weaknesses
- Table 103. Sichuan Meifeng Basic Information, Manufacturing Base and Competitors
- Table 104. Sichuan Meifeng Major Business
- Table 105. Sichuan Meifeng Diesel Exhaust Fluid (Adblue) Product and Services
- Table 106. Sichuan Meifeng Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Sichuan Meifeng Recent Developments/Updates
- Table 108. Sichuan Meifeng Competitive Strengths & Weaknesses
- Table 109. Nissan Chemical Basic Information, Manufacturing Base and Competitors
- Table 110. Nissan Chemical Major Business
- Table 111. Nissan Chemical Diesel Exhaust Fluid (Adblue) Product and Services
- Table 112. Nissan Chemical Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Nissan Chemical Recent Developments/Updates
- Table 114. Nissan Chemical Competitive Strengths & Weaknesses
- Table 115. ENI S.p.A. Basic Information, Manufacturing Base and Competitors
- Table 116. ENI S.p.A. Major Business
- Table 117. ENI S.p.A. Diesel Exhaust Fluid (Adblue) Product and Services
- Table 118. ENI S.p.A. Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. ENI S.p.A. Recent Developments/Updates
- Table 120. ENI S.p.A. Competitive Strengths & Weaknesses
- Table 121. Total Basic Information, Manufacturing Base and Competitors

- Table 122. Total Major Business
- Table 123. Total Diesel Exhaust Fluid (Adblue) Product and Services
- Table 124. Total Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Total Recent Developments/Updates
- Table 126. Total Competitive Strengths & Weaknesses
- Table 127. Cummins Basic Information, Manufacturing Base and Competitors
- Table 128. Cummins Major Business
- Table 129. Cummins Diesel Exhaust Fluid (Adblue) Product and Services
- Table 130. Cummins Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Cummins Recent Developments/Updates
- Table 132. Cummins Competitive Strengths & Weaknesses
- Table 133. Shell Basic Information, Manufacturing Base and Competitors
- Table 134. Shell Major Business
- Table 135. Shell Diesel Exhaust Fluid (Adblue) Product and Services
- Table 136. Shell Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Shell Recent Developments/Updates
- Table 138. Shell Competitive Strengths & Weaknesses
- Table 139. BP Basic Information, Manufacturing Base and Competitors
- Table 140. BP Major Business
- Table 141. BP Diesel Exhaust Fluid (Adblue) Product and Services
- Table 142. BP Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. BP Recent Developments/Updates
- Table 144. BP Competitive Strengths & Weaknesses
- Table 145. Novax Basic Information, Manufacturing Base and Competitors
- Table 146. Novax Major Business
- Table 147. Novax Diesel Exhaust Fluid (Adblue) Product and Services
- Table 148. Novax Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Novax Recent Developments/Updates
- Table 150. Novax Competitive Strengths & Weaknesses
- Table 151. Liaoning Rundi Basic Information, Manufacturing Base and Competitors
- Table 152. Liaoning Rundi Major Business
- Table 153. Liaoning Rundi Diesel Exhaust Fluid (Adblue) Product and Services
- Table 154. Liaoning Rundi Diesel Exhaust Fluid (Adblue) Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 155. Liaoning Rundi Recent Developments/Updates

Table 156. Liaoning Rundi Competitive Strengths & Weaknesses

Table 157. Global Key Players of Diesel Exhaust Fluid (Adblue) Upstream (Raw Materials)

Table 158. Global Diesel Exhaust Fluid (Adblue) Typical Customers

Table 159. Diesel Exhaust Fluid (Adblue) Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Diesel Exhaust Fluid (Adblue) Picture

Figure 2. World Diesel Exhaust Fluid (Adblue) Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Diesel Exhaust Fluid (Adblue) Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Diesel Exhaust Fluid (Adblue) Production (2021-2032) & (K MT)

Figure 5. World Diesel Exhaust Fluid (Adblue) Average Price (2021-2032) & (USD/MT)

Figure 6. World Diesel Exhaust Fluid (Adblue) Production Value Market Share by Region (2021-2032)

Figure 7. World Diesel Exhaust Fluid (Adblue) Production Market Share by Region (2021-2032)

Figure 8. North America Diesel Exhaust Fluid (Adblue) Production (2021-2032) & (K MT)

Figure 9. Europe Diesel Exhaust Fluid (Adblue) Production (2021-2032) & (K MT)

Figure 10. South America Diesel Exhaust Fluid (Adblue) Production (2021-2032) & (K MT)

Figure 11. Japan Diesel Exhaust Fluid (Adblue) Production (2021-2032) & (K MT)

Figure 12. China Diesel Exhaust Fluid (Adblue) Production (2021-2032) & (K MT)

Figure 13. Diesel Exhaust Fluid (Adblue) Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Diesel Exhaust Fluid (Adblue) Consumption (2021-2032) & (K MT)

Figure 16. World Diesel Exhaust Fluid (Adblue) Consumption Market Share by Region (2021-2032)

Figure 17. United States Diesel Exhaust Fluid (Adblue) Consumption (2021-2032) & (K MT)

Figure 18. China Diesel Exhaust Fluid (Adblue) Consumption (2021-2032) & (K MT)

Figure 19. Europe Diesel Exhaust Fluid (Adblue) Consumption (2021-2032) & (K MT)

Figure 20. Japan Diesel Exhaust Fluid (Adblue) Consumption (2021-2032) & (K MT)

Figure 21. South Korea Diesel Exhaust Fluid (Adblue) Consumption (2021-2032) & (K MT)

Figure 22. ASEAN Diesel Exhaust Fluid (Adblue) Consumption (2021-2032) & (K MT)

Figure 23. India Diesel Exhaust Fluid (Adblue) Consumption (2021-2032) & (K MT)

Figure 24. Producer Shipments of Diesel Exhaust Fluid (Adblue) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Diesel Exhaust Fluid

(Adblue) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Diesel Exhaust Fluid

(Adblue) Markets in 2025

Figure 27. United States VS China: Diesel Exhaust Fluid (Adblue) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Diesel Exhaust Fluid (Adblue) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Diesel Exhaust Fluid (Adblue) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Market Share 2025

Figure 31. China Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Diesel Exhaust Fluid (Adblue) Production Market Share 2025

Figure 33. World Diesel Exhaust Fluid (Adblue) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Diesel Exhaust Fluid (Adblue) Production Value Market Share by Type in 2025

Figure 35. Pack (Below20L)

Figure 36. Pack (20L~200L)

Figure 37. Pack (200L~1000L)

Figure 38. World Diesel Exhaust Fluid (Adblue) Production Market Share by Type (2021-2032)

Figure 39. World Diesel Exhaust Fluid (Adblue) Production Value Market Share by Type (2021-2032)

Figure 40. World Diesel Exhaust Fluid (Adblue) Average Price by Type (2021-2032) & (USD/MT)

Figure 41. World Diesel Exhaust Fluid (Adblue) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 42. World Diesel Exhaust Fluid (Adblue) Production Value Market Share by Application in 2025

Figure 43. Commercial Vehicle

Figure 44. Passenger Car

Figure 45. World Diesel Exhaust Fluid (Adblue) Production Market Share by Application (2021-2032)

Figure 46. World Diesel Exhaust Fluid (Adblue) Production Value Market Share by Application (2021-2032)

Figure 47. World Diesel Exhaust Fluid (Adblue) Average Price by Application

(2021-2032) & (USD/MT)

Figure 48. Diesel Exhaust Fluid (Adblue) Industry Chain

Figure 49. Diesel Exhaust Fluid (Adblue) Procurement Model

Figure 50. Diesel Exhaust Fluid (Adblue) Sales Model

Figure 51. Diesel Exhaust Fluid (Adblue) Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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