

Global Diesel Engines for Data Centers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Diesel Engines for Data Centers market size was valued at US\$ 1906 million in 2025 and is forecast to a readjusted size of US\$ 3452 million by 2032 with a CAGR of 8.7% during review period.

Diesel engines for data centers refer to heavy-duty compression-ignition engines used as the prime mover in standby, emergency, or data-center-continuous power systems. They are normally integrated with alternators, controls, cooling packages, exhaust systems, air-intake systems, and fuel systems to form diesel generator sets. This scope covers engine blocks, G-drive engines, engine power packs, and key engine-mounted components, but excludes complete generator sets, containerized gensets, ATS/paralleling switchgear, UPS, battery energy storage systems, fuel storage tanks, installation, EPC work, and maintenance services. In data center applications, the key requirements are fast start, strong load-step capability, high reliability, long standby availability, emissions compliance, and compatibility with HVO or lower-carbon diesel fuels. In 2025, global sales of diesel engines for data centers are estimated at approximately 22 GW, with an average ex-factory price of around \$84/kW; the gross profit margins of leading manufacturers generally fall within the 15%-30% range. The upstream value chain of diesel engines for data centers mainly includes cast iron, alloy steel, aluminum alloys, copper, crankshafts, cylinder blocks, cylinder heads, pistons, connecting rods, camshafts, injection pumps, common-rail systems, injectors, turbochargers, electronic control units, sensors, wiring harnesses, filters, lubrication systems, cooling systems, SCR/DPF aftertreatment components, and sealing parts. The midstream consists of diesel engine manufacturers, G-drive engine platform suppliers, and engine power-pack integrators, which are responsible for engine design, combustion development, thermal management, emissions certification, reliability

testing, and matching with generator set OEMs. Downstream customers include diesel generator set manufacturers, data center power-system integrators, cloud service providers, internet companies, colocation operators, telecom carriers, financial data centers, government users, and other critical-infrastructure operators. The key control points are high-power engine platforms, fast load acceptance, emissions compliance, long-term spare-parts availability, global service capability, and established relationships with major genset OEMs.

This report is a detailed and comprehensive analysis for global Diesel Engines for Data Centers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Diesel Engines for Data Centers market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Diesel Engines for Data Centers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Diesel Engines for Data Centers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Diesel Engines for Data Centers market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (US\$/KW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Diesel Engines for Data Centers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Diesel Engines for Data Centers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Caterpillar, Cummins, Rolls-Royce, Mitsubishi Heavy Industries, Weichai Holding, Yanmar, Rehiko, DEUTZ, John Deere, Isuzu Motors, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Diesel Engines for Data Centers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 0.5 MW

0.5?1.5 MW

1.5?3.0 MW

Above 3.0 MW

Market segment by Engine Architecture

Inline High-Speed ??Diesel Engines

V-Type High-Speed ??Diesel Engines

Medium-Speed ??Large-Bore Diesel Engines

Others

Market segment by Application

Hyperscale Data Centers

AI Data Centers

Colocation Data Centers

Enterprise and Financial Data Centers

Telecom and Edge Data Centers

Others

Major players covered

Caterpillar

Cummins

Rolls-Royce

Mitsubishi Heavy Industries

Weichai Holding

Yanmar

Rehiko

DEUTZ

John Deere

Isuzu Motors

Guangxi Yuchai Machinery

Shanghai New Power Automotive Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diesel Engines for Data Centers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diesel Engines for Data Centers, with price, sales quantity, revenue, and global market share of Diesel Engines for Data Centers from 2021 to 2026.

Chapter 3, the Diesel Engines for Data Centers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diesel Engines for Data Centers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Diesel Engines for Data Centers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diesel Engines for Data Centers.

Chapter 14 and 15, to describe Diesel Engines for Data Centers sales channel, distributors, customers, research findings and conclusion.

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