

# Global Diesel Exhaust Fluid (Adblue) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Diesel Exhaust Fluid (Adblue) market size was valued at USD 3163 million in 2023 and is forecast to a readjusted size of USD 7581.7 million by 2030 with a CAGR of 13.3% during review period.

AdBlue (DEF), the worldwide operating fluid for SCR vehicles, is a non-toxic solution that transforms harmful Nitrogen Oxide NOx emissions from diesel-powered vehicles into harmless water vapor and nitrogen. AdBlue (DEF) reduces NOx emissions in the exhaust gas system of SCR-equipped diesel vehicle, be it a truck, a bus, a tractor, a car, a van or an off-road vehicle.

AdBlue is a fragmented industry with a variety of manufacturers ranging from large multinational corporations to small privately owned companies. Leading players in AdBlue industry are Yara, CF Industries, BASF, GreenChem, Mitsui Chemicals and Kelas, etc. The top five producers account for about 66% of the market.

The Global Info Research report includes an overview of the development of the Diesel Exhaust Fluid (Adblue) industry chain, the market status of Commercial Vehicle (Pack (Below20L), Pack (20L~200L)), Passenger Car (Pack (Below20L), Pack (20L~200L)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Diesel Exhaust Fluid (Adblue).

Regionally, the report analyzes the Diesel Exhaust Fluid (Adblue) markets in key regions. North America and Europe are experiencing steady growth, driven by

government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Diesel Exhaust Fluid (Adblue) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Diesel Exhaust Fluid (Adblue) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Diesel Exhaust Fluid (Adblue) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Pack (Below20L), Pack (20L~200L)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Diesel Exhaust Fluid (Adblue) market.

**Regional Analysis:** The report involves examining the Diesel Exhaust Fluid (Adblue) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Diesel Exhaust Fluid (Adblue) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Diesel Exhaust Fluid (Adblue):

**Company Analysis:** Report covers individual Diesel Exhaust Fluid (Adblue) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Diesel Exhaust Fluid (Adblue) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Vehicle, Passenger Car).

**Technology Analysis:** Report covers specific technologies relevant to Diesel Exhaust Fluid (Adblue). It assesses the current state, advancements, and potential future developments in Diesel Exhaust Fluid (Adblue) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Diesel Exhaust Fluid (Adblue) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Diesel Exhaust Fluid (Adblue) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Pack (Below20L)

Pack (20L~200L)

Pack (200L~1000L)

### Market segment by Application

Commercial Vehicle

Passenger Car

## Major players covered

Yara

BASF

CF Industries

GreenChem

Mitsui Chemicals

Kelas

Borealis L.A.T

Sichuan Meifeng

Nissan Chemical

ENI S.p.A.

Total

Cummins

Shell

BP

Novax

Liaoning Rundi

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Diesel Exhaust Fluid (Adblue) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Diesel Exhaust Fluid (Adblue), with price, sales, revenue and global market share of Diesel Exhaust Fluid (Adblue) from 2019 to 2024.

Chapter 3, the Diesel Exhaust Fluid (Adblue) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Diesel Exhaust Fluid (Adblue) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Diesel Exhaust Fluid (Adblue) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Diesel

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Chapter 14 and 15, to describe Diesel Exhaust Fluid (Adblue) sales channel, distributors, customers, research findings and conclusion.

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