

Global Die Cut Lids Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Die Cut Lids market size was valued at USD 729.3 million in 2023 and is forecast to a readjusted size of USD 852.7 million by 2030 with a CAGR of 2.3% during review period.

Die cut lids are packaging solutions with attractive printing and embossing for products such as milk, curd, yoghurt, juices, etc. that are packed in cups and hence requires a lid. The die cut lids can be applied on PP, PET, glass, ceramic cups and bottles in order to preserve the product. The die cut lids are made from paper, plastic and aluminium foils. The use of this materials make it easy for disposal. The major demand for die cut lids is anticipated from food and beverage industry which uses cups and boxes for packaging thereby creating opportunities for die cut lids. The manufacturers produce die cut lids in various shapes and sizes that best suits the demand.

The global market is dominated by few players from Europe, North America and Australia, like Constantia Flexibles, Amcor (Bemis), Winpak and ProAmpac (Clondalkin Flexible Packaging Orlando). Global top 3 players hold a share over 50%.

In terms of product type, Aluminium Die Cut Lids the largest segment, with a share about 68% .

In terms of application, Food and Beverage are the largest consumers, both add have a share nearly 90% .

The Global Info Research report includes an overview of the development of the Die Cut Lids industry chain, the market status of Food (Paper Die Cut Lids, Plastic (PET) Die Cut Lids), Beverage (Paper Die Cut Lids, Plastic (PET) Die Cut Lids), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Die Cut Lids.

Regionally, the report analyzes the Die Cut Lids markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Die Cut Lids market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Die Cut Lids market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Die Cut Lids industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Pcs), revenue generated, and market share of different by Type (e.g., Paper Die Cut Lids, Plastic (PET) Die Cut Lids).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Die Cut Lids market.

Regional Analysis: The report involves examining the Die Cut Lids market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Die Cut Lids market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Die Cut Lids:

Company Analysis: Report covers individual Die Cut Lids manufacturers, suppliers, and

other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Die Cut Lids. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food, Beverage).

Technology Analysis: Report covers specific technologies relevant to Die Cut Lids. It assesses the current state, advancements, and potential future developments in Die Cut Lids areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Die Cut Lids market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Die Cut Lids market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Paper Die Cut Lids

Plastic (PET) Die Cut Lids

Aluminium Die Cut Lids

Market segment by Application

Food

Beverage

Pharmaceutical Packaging

Major players covered

Constantia Flexibles

Amcor (Bemis)

Winpak

ProAmpac

Quantum Packaging

Tekni-Plex

Watershed Packaging

Placon

Oliver Healthcare Packaging

Platinum Packaging Group (PPG)

Momar Industries

Transcontinental Inc (HS Crocker)

Pakroll

Clondalkin Flexible Packaging Bury (Chadwicks)

Schur Flexibles

Packing Factory MILK

Formika

Etimark AG

DERSCHLAG

Al Pack d.o.o.

Aluflexpack

Emsur

Primoreels

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Die Cut Lids product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Die Cut Lids, with price, sales, revenue and global market share of Die Cut Lids from 2019 to 2024.

Chapter 3, the Die Cut Lids competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Die Cut Lids breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Die Cut Lids market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Die Cut Lids.

Chapter 14 and 15, to describe Die Cut Lids sales channel, distributors, customers, research findings and conclusion.

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