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Global Die-Casting Die Steel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Die-Casting Die Steel market size was valued at US$ 2646 million in 2025 and is forecast to a readjusted size of US$ 3914 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global sales volume of die-casting die steel reached 479,000 metric tons, with an average price of $5,364 per ton.

Die-casting die steel refers to high-performance tool steel used to manufacture die cavities, cores, and critical load-bearing components for the die-casting of non-ferrous metals such as aluminum, magnesium, and zinc alloys. These steels must operate over long periods under conditions of high temperature, high pressure, high-velocity molten metal impingement, and repeated thermal cycling; consequently, they require high-temperature strength, thermal fatigue resistance, wear resistance, toughness, resistance to heat checking, and good machinability.

Die-casting die steel is generally considered a key subset of hot-work tool steel, though the two categories are not identical. While hot-work tool steel is also used in applications such as hot forging, hot extrusion, and hot stamping, die-casting die steel specifically refers to steels suited for the die-casting processes of metals like aluminum, magnesium, zinc, and copper alloys. Typical materials include AISI H13, H11, DIN 1.2344, and 1.2343, as well as derivatives such as high-purity H13, ESR (Electroslag Remelting) steels, and high-performance proprietary grades like Dievar, DAC, DH31, and Thermodur.

The global market for die-casting die steel is transitioning from traditional H13-grade

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products toward high-quality H13, ESR (Electroslag Remelting) steels, and high-performance hot-work die steels. As a core material for high-pressure die-casting molds, market demand for this steel is closely tied to the performance of downstream sectors such as automotive, consumer electronics, and industrial machinery. The automotive industry is the largest application sector; specifically, the growth of new energy vehicles (NEVs), integrated die-casting, large-scale body structural components, and massive die-casting equipment is driving sustained demand for die steels characterized by high toughness, high thermal strength, superior thermal fatigue resistance, and high purity. By 2025, the automotive sector is projected to account for 66% of the global market by revenue. While traditional standard H13 remains the market mainstay, its revenue share is expected to decline gradually as the size of die-cast parts increases and mold longevity requirements rise; instead, modified/high-quality H13 and high-performance hot-work die steels will become the primary drivers of future market growth.

Regionally, China has emerged as one of the world's most important markets for both the production and consumption of die-casting die steel, with its share of global production steadily rising; by 2025, China is expected to account for 43% of production volume and 39% of sales volume. Europe, Japan, and North America retain significant advantages in high-end products, proprietary grades, and remelting technologies. Companies such as Voestalpine, Daido Steel, Proterial, Aubert & Duval, Swiss Steel Group, and Carpenter Technology possess strong competitive capabilities in high-quality ESR steels, large-scale blocks, proprietary high-performance grades, and technical services. Meanwhile, Chinese enterprises—including Fushun Special Steel, Tiangong International, Dongbei Special Steel, CITIC Special Steel, and Baosteel Special Steel—are accelerating their penetration into mid-to-high-end markets by enhancing steel purity, optimizing heat treatment properties, and developing ESR and large-block products, resulting in a clear trend toward domestic substitution. Future growth in the Chinese market will stem not only from an expansion in total demand but also from increases in average selling prices and unit value driven by the upgrading of the product mix. In terms of supply and demand, the growth rate of global effective capacity for die-casting mold steel has generally outpaced that of demand in recent years. Chinese enterprises, in particular, have continuously expanded their production capacity for high-quality tool and mold steels, while investment demand from the European automotive, industrial equipment, and mold sectors remained relatively weak during the 2023–2025 period, resulting in a temporary oversupply in the global market. Sales volumes are expected to remain flat at a high level throughout 2024 and 2025, whereas average selling prices have declined due to falling energy and raw material costs, intensified industry competition, and increased supply capabilities from China.

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Looking beyond 2025, global sales volume is projected to resume moderate growth as downstream inventory destocking concludes, large-scale die-casting projects for new energy vehicles (NEVs) advance, and demand for high-end mold steel rises; however, the industry is expected to maintain substantial capacity reserves.

Regarding product mix, H13 and its equivalent grades currently hold the largest market share, accounting for 42.32% of global revenue in 2025. The market for modified and high-quality H13 grades is poised to grow faster than the overall market, driven by the adoption of Electroslag Remelting (ESR), stringent cleanliness controls, and increasingly demanding mold service-life requirements. High-performance hot-work mold steel represents the segment with the greatest growth potential, particularly for applications involving large-scale integrated die-casting molds, high-temperature and high-pressure operating conditions, and requirements for high cycle life. Future market competition is expected to shift from traditional battles over price and capacity toward comprehensive competition based on factors such as material cleanliness, toughness, thermal fatigue resistance, uniformity in large cross-sections, remelting capabilities, heat treatment compatibility, and collaborative product development with customers.

Report Scope

This report is a detailed and comprehensive analysis for global Die-Casting Die Steel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Die-Casting Die Steel market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Die-Casting Die Steel market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

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Global Die-Casting Die Steel market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Die-Casting Die Steel market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Die-Casting Die Steel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Die-Casting Die Steel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Voestalpine, Daido Steel, Proterial, Aubert and Duval, Kind und Co., Sanyo Special Steel, Nippon Koshuha Steel, Swiss Steel Group, Carpenter Technology, Fushun Special Steel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Die-Casting Die Steel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

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Market segment by Type

H13 and Equivalent Steels

Modified and High-Quality H13

High-Performance Hot-Work Die Steels

Others

Market segment by Product Forms

Forged Blocks

Rolled Bars

Plates

Pre-machined Blocks

Others

Market segment by Die-Casting Materials

Aluminum Die Casting

Magnesium Die Casting

Zinc Die Casting

Copper Alloy Die Casting

Others

Market segment by Application

Automotive

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Consumer Electronics

Industrial Machinery and Equipment

Others

Major players covered

Voestalpine

Daido Steel

Proterial

Aubert and Duval

Kind und Co.

Sanyo Special Steel

Nippon Koshuha Steel

Swiss Steel Group

Carpenter Technology

Fushun Special Steel

Tiangong International

Dongbei Special Steel

Baosteel Special Steel

CITIC Special Steel

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Jiangsu Yonggang

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Die-Casting Die Steel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Die-Casting Die Steel, with price, sales quantity, revenue, and global market share of Die-Casting Die Steel from 2021 to 2026.

Chapter 3, the Die-Casting Die Steel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Die-Casting Die Steel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Die-Casting Die Steel market forecast, by regions, by Type, and by

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Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Die-Casting Die Steel.

Chapter 14 and 15, to describe Die-Casting Die Steel sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Die-Casting Die Steel Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 H13 and Equivalent Steels
  1.3.3 Modified and High-Quality H13
  1.3.4 High-Performance Hot-Work Die Steels
  1.3.5 Others
1.4 Market Analysis by Product Forms
  1.4.1 Overview: Global Die-Casting Die Steel Consumption Value by Product Forms: 2021 Versus 2025 Versus 2032
  1.4.2 Forged Blocks
  1.4.3 Rolled Bars
  1.4.4 Plates
  1.4.5 Pre-machined Blocks
  1.4.6 Others
1.5 Market Analysis by Die-Casting Materials
  1.5.1 Overview: Global Die-Casting Die Steel Consumption Value by Die-Casting Materials: 2021 Versus 2025 Versus 2032
  1.5.2 Aluminum Die Casting
  1.5.3 Magnesium Die Casting
  1.5.4 Zinc Die Casting
  1.5.5 Copper Alloy Die Casting
  1.5.6 Others
1.6 Market Analysis by Application
  1.6.1 Overview: Global Die-Casting Die Steel Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Automotive
  1.6.3 Consumer Electronics
  1.6.4 Industrial Machinery and Equipment
  1.6.5 Others
1.7 Global Die-Casting Die Steel Market Size & Forecast
  1.7.1 Global Die-Casting Die Steel Consumption Value (2021 & 2025 & 2032)
  1.7.2 Global Die-Casting Die Steel Sales Quantity (2021-2032)

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1.7.3 Global Die-Casting Die Steel Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Voestalpine
2.1.1 Voestalpine Details
2.1.2 Voestalpine Major Business
2.1.3 Voestalpine Die-Casting Die Steel Product and Services
2.1.4 Voestalpine Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 Voestalpine Recent Developments/Updates
2.2 Daido Steel
2.2.1 Daido Steel Details
2.2.2 Daido Steel Major Business
2.2.3 Daido Steel Die-Casting Die Steel Product and Services
2.2.4 Daido Steel Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Daido Steel Recent Developments/Updates
2.3 Proterial
2.3.1 Proterial Details
2.3.2 Proterial Major Business
2.3.3 Proterial Die-Casting Die Steel Product and Services
2.3.4 Proterial Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Proterial Recent Developments/Updates
2.4 Aubert and Duval
2.4.1 Aubert and Duval Details
2.4.2 Aubert and Duval Major Business
2.4.3 Aubert and Duval Die-Casting Die Steel Product and Services
2.4.4 Aubert and Duval Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Aubert and Duval Recent Developments/Updates
2.5 Kind und Co.
2.5.1 Kind und Co. Details
2.5.2 Kind und Co. Major Business
2.5.3 Kind und Co. Die-Casting Die Steel Product and Services
2.5.4 Kind und Co. Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Kind und Co. Recent Developments/Updates

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2.6 Sanyo Special Steel
2.6.1 Sanyo Special Steel Details
2.6.2 Sanyo Special Steel Major Business
2.6.3 Sanyo Special Steel Die-Casting Die Steel Product and Services
2.6.4 Sanyo Special Steel Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Sanyo Special Steel Recent Developments/Updates
2.7 Nippon Koshuha Steel
2.7.1 Nippon Koshuha Steel Details
2.7.2 Nippon Koshuha Steel Major Business
2.7.3 Nippon Koshuha Steel Die-Casting Die Steel Product and Services
2.7.4 Nippon Koshuha Steel Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 Nippon Koshuha Steel Recent Developments/Updates
2.8 Swiss Steel Group
2.8.1 Swiss Steel Group Details
2.8.2 Swiss Steel Group Major Business
2.8.3 Swiss Steel Group Die-Casting Die Steel Product and Services
2.8.4 Swiss Steel Group Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 Swiss Steel Group Recent Developments/Updates
2.9 Carpenter Technology
2.9.1 Carpenter Technology Details
2.9.2 Carpenter Technology Major Business
2.9.3 Carpenter Technology Die-Casting Die Steel Product and Services
2.9.4 Carpenter Technology Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Carpenter Technology Recent Developments/Updates
2.10 Fushun Special Steel
2.10.1 Fushun Special Steel Details
2.10.2 Fushun Special Steel Major Business
2.10.3 Fushun Special Steel Die-Casting Die Steel Product and Services
2.10.4 Fushun Special Steel Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Fushun Special Steel Recent Developments/Updates
2.11 Tiangong International
2.11.1 Tiangong International Details
2.11.2 Tiangong International Major Business
2.11.3 Tiangong International Die-Casting Die Steel Product and Services

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info@marketpublishers.com

2.11.4 Tiangong International Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Tiangong International Recent Developments/Updates
2.12 Dongbei Special Steel
2.12.1 Dongbei Special Steel Details
2.12.2 Dongbei Special Steel Major Business
2.12.3 Dongbei Special Steel Die-Casting Die Steel Product and Services
2.12.4 Dongbei Special Steel Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Dongbei Special Steel Recent Developments/Updates
2.13 Baosteel Special Steel
2.13.1 Baosteel Special Steel Details
2.13.2 Baosteel Special Steel Major Business
2.13.3 Baosteel Special Steel Die-Casting Die Steel Product and Services
2.13.4 Baosteel Special Steel Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Baosteel Special Steel Recent Developments/Updates
2.14 CITIC Special Steel
2.14.1 CITIC Special Steel Details
2.14.2 CITIC Special Steel Major Business
2.14.3 CITIC Special Steel Die-Casting Die Steel Product and Services
2.14.4 CITIC Special Steel Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 CITIC Special Steel Recent Developments/Updates
2.15 Jiangsu Yonggang
2.15.1 Jiangsu Yonggang Details
2.15.2 Jiangsu Yonggang Major Business
2.15.3 Jiangsu Yonggang Die-Casting Die Steel Product and Services
2.15.4 Jiangsu Yonggang Die-Casting Die Steel Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Jiangsu Yonggang Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DIE-CASTING DIE STEEL BY MANUFACTURER

3.1 Global Die-Casting Die Steel Sales Quantity by Manufacturer (2021-2026)
3.2 Global Die-Casting Die Steel Revenue by Manufacturer (2021-2026)
3.3 Global Die-Casting Die Steel Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Die-Casting Die Steel by Manufacturer Revenue ($MM)

+357 96 030922
info@marketpublishers.com

and Market Share (%): 2025
3.4.2 Top 3 Die-Casting Die Steel Manufacturer Market Share in 2025
3.4.3 Top 6 Die-Casting Die Steel Manufacturer Market Share in 2025
3.5 Die-Casting Die Steel Market: Overall Company Footprint Analysis
3.5.1 Die-Casting Die Steel Market: Region Footprint
3.5.2 Die-Casting Die Steel Market: Company Product Type Footprint
3.5.3 Die-Casting Die Steel Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Die-Casting Die Steel Market Size by Region
4.1.1 Global Die-Casting Die Steel Sales Quantity by Region (2021-2032)
4.1.2 Global Die-Casting Die Steel Consumption Value by Region (2021-2032)
4.1.3 Global Die-Casting Die Steel Average Price by Region (2021-2032)
4.2 North America Die-Casting Die Steel Consumption Value (2021-2032)
4.3 Europe Die-Casting Die Steel Consumption Value (2021-2032)
4.4 Asia-Pacific Die-Casting Die Steel Consumption Value (2021-2032)
4.5 South America Die-Casting Die Steel Consumption Value (2021-2032)
4.6 Middle East & Africa Die-Casting Die Steel Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Die-Casting Die Steel Sales Quantity by Type (2021-2032)
5.2 Global Die-Casting Die Steel Consumption Value by Type (2021-2032)
5.3 Global Die-Casting Die Steel Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Die-Casting Die Steel Sales Quantity by Application (2021-2032)
6.2 Global Die-Casting Die Steel Consumption Value by Application (2021-2032)
6.3 Global Die-Casting Die Steel Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Die-Casting Die Steel Sales Quantity by Type (2021-2032)
7.2 North America Die-Casting Die Steel Sales Quantity by Application (2021-2032)
7.3 North America Die-Casting Die Steel Market Size by Country

+357 96 030922
info@marketpublishers.com

7.3.1 North America Die-Casting Die Steel Sales Quantity by Country (2021-2032)
7.3.2 North America Die-Casting Die Steel Consumption Value by Country (2021-2032)
7.3.3 United States Market Size and Forecast (2021-2032)
7.3.4 Canada Market Size and Forecast (2021-2032)
7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Die-Casting Die Steel Sales Quantity by Type (2021-2032)
8.2 Europe Die-Casting Die Steel Sales Quantity by Application (2021-2032)
8.3 Europe Die-Casting Die Steel Market Size by Country
8.3.1 Europe Die-Casting Die Steel Sales Quantity by Country (2021-2032)
8.3.2 Europe Die-Casting Die Steel Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Die-Casting Die Steel Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Die-Casting Die Steel Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Die-Casting Die Steel Market Size by Region
9.3.1 Asia-Pacific Die-Casting Die Steel Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Die-Casting Die Steel Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Die-Casting Die Steel Sales Quantity by Type (2021-2032)
10.2 South America Die-Casting Die Steel Sales Quantity by Application (2021-2032)
10.3 South America Die-Casting Die Steel Market Size by Country

+357 96 030922
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10.3.1 South America Die-Casting Die Steel Sales Quantity by Country (2021-2032)
10.3.2 South America Die-Casting Die Steel Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Die-Casting Die Steel Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Die-Casting Die Steel Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Die-Casting Die Steel Market Size by Country
11.3.1 Middle East & Africa Die-Casting Die Steel Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Die-Casting Die Steel Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Die-Casting Die Steel Market Drivers
12.2 Die-Casting Die Steel Market Restraints
12.3 Die-Casting Die Steel Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Die-Casting Die Steel and Key Manufacturers
13.2 Manufacturing Costs Percentage of Die-Casting Die Steel
13.3 Die-Casting Die Steel Production Process
13.4 Industry Value Chain Analysis

+357 96 030922
info@marketpublishers.com

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
  14.1.1 Direct to End-User
  14.1.2 Distributors
14.2 Die-Casting Die Steel Typical Distributors
14.3 Die-Casting Die Steel Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Die-Casting Die Steel Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Die-Casting Die Steel Consumption Value by Product Forms, (USD Million), 2021 & 2025 & 2032
Table 3. Global Die-Casting Die Steel Consumption Value by Die-Casting Materials, (USD Million), 2021 & 2025 & 2032
Table 4. Global Die-Casting Die Steel Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. Voestalpine Basic Information, Manufacturing Base and Competitors
Table 6. Voestalpine Major Business
Table 7. Voestalpine Die-Casting Die Steel Product and Services
Table 8. Voestalpine Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. Voestalpine Recent Developments/Updates
Table 10. Daido Steel Basic Information, Manufacturing Base and Competitors
Table 11. Daido Steel Major Business
Table 12. Daido Steel Die-Casting Die Steel Product and Services
Table 13. Daido Steel Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. Daido Steel Recent Developments/Updates
Table 15. Proterial Basic Information, Manufacturing Base and Competitors
Table 16. Proterial Major Business
Table 17. Proterial Die-Casting Die Steel Product and Services
Table 18. Proterial Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. Proterial Recent Developments/Updates
Table 20. Aubert and Duval Basic Information, Manufacturing Base and Competitors
Table 21. Aubert and Duval Major Business
Table 22. Aubert and Duval Die-Casting Die Steel Product and Services
Table 23. Aubert and Duval Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. Aubert and Duval Recent Developments/Updates
Table 25. Kind und Co. Basic Information, Manufacturing Base and Competitors
Table 26. Kind und Co. Major Business
Table 27. Kind und Co. Die-Casting Die Steel Product and Services

+357 96 030922
info@marketpublishers.com

Table 28. Kind und Co. Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Kind und Co. Recent Developments/Updates
Table 30. Sanyo Special Steel Basic Information, Manufacturing Base and Competitors
Table 31. Sanyo Special Steel Major Business
Table 32. Sanyo Special Steel Die-Casting Die Steel Product and Services
Table 33. Sanyo Special Steel Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Sanyo Special Steel Recent Developments/Updates
Table 35. Nippon Koshuha Steel Basic Information, Manufacturing Base and Competitors
Table 36. Nippon Koshuha Steel Major Business
Table 37. Nippon Koshuha Steel Die-Casting Die Steel Product and Services
Table 38. Nippon Koshuha Steel Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Nippon Koshuha Steel Recent Developments/Updates
Table 40. Swiss Steel Group Basic Information, Manufacturing Base and Competitors
Table 41. Swiss Steel Group Major Business
Table 42. Swiss Steel Group Die-Casting Die Steel Product and Services
Table 43. Swiss Steel Group Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Swiss Steel Group Recent Developments/Updates
Table 45. Carpenter Technology Basic Information, Manufacturing Base and Competitors
Table 46. Carpenter Technology Major Business
Table 47. Carpenter Technology Die-Casting Die Steel Product and Services
Table 48. Carpenter Technology Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Carpenter Technology Recent Developments/Updates
Table 50. Fushun Special Steel Basic Information, Manufacturing Base and Competitors
Table 51. Fushun Special Steel Major Business
Table 52. Fushun Special Steel Die-Casting Die Steel Product and Services
Table 53. Fushun Special Steel Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Fushun Special Steel Recent Developments/Updates
Table 55. Tiangong International Basic Information, Manufacturing Base and

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Competitors
Table 56. Tiangong International Major Business
Table 57. Tiangong International Die-Casting Die Steel Product and Services
Table 58. Tiangong International Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Tiangong International Recent Developments/Updates
Table 60. Dongbei Special Steel Basic Information, Manufacturing Base and Competitors
Table 61. Dongbei Special Steel Major Business
Table 62. Dongbei Special Steel Die-Casting Die Steel Product and Services
Table 63. Dongbei Special Steel Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Dongbei Special Steel Recent Developments/Updates
Table 65. Baosteel Special Steel Basic Information, Manufacturing Base and Competitors
Table 66. Baosteel Special Steel Major Business
Table 67. Baosteel Special Steel Die-Casting Die Steel Product and Services
Table 68. Baosteel Special Steel Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Baosteel Special Steel Recent Developments/Updates
Table 70. CITIC Special Steel Basic Information, Manufacturing Base and Competitors
Table 71. CITIC Special Steel Major Business
Table 72. CITIC Special Steel Die-Casting Die Steel Product and Services
Table 73. CITIC Special Steel Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. CITIC Special Steel Recent Developments/Updates
Table 75. Jiangsu Yonggang Basic Information, Manufacturing Base and Competitors
Table 76. Jiangsu Yonggang Major Business
Table 77. Jiangsu Yonggang Die-Casting Die Steel Product and Services
Table 78. Jiangsu Yonggang Die-Casting Die Steel Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Jiangsu Yonggang Recent Developments/Updates
Table 80. Global Die-Casting Die Steel Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
Table 81. Global Die-Casting Die Steel Revenue by Manufacturer (2021-2026) & (USD Million)

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Table 82. Global Die-Casting Die Steel Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 83. Market Position of Manufacturers in Die-Casting Die Steel, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 84. Head Office and Die-Casting Die Steel Production Site of Key Manufacturer
Table 85. Die-Casting Die Steel Market: Company Product Type Footprint
Table 86. Die-Casting Die Steel Market: Company Product Application Footprint
Table 87. Die-Casting Die Steel New Market Entrants and Barriers to Market Entry
Table 88. Die-Casting Die Steel Mergers, Acquisition, Agreements, and Collaborations
Table 89. Global Die-Casting Die Steel Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 90. Global Die-Casting Die Steel Sales Quantity by Region (2021-2026) & (Kilotons)
Table 91. Global Die-Casting Die Steel Sales Quantity by Region (2027-2032) & (Kilotons)
Table 92. Global Die-Casting Die Steel Consumption Value by Region (2021-2026) & (USD Million)
Table 93. Global Die-Casting Die Steel Consumption Value by Region (2027-2032) & (USD Million)
Table 94. Global Die-Casting Die Steel Average Price by Region (2021-2026) & (US$/Ton)
Table 95. Global Die-Casting Die Steel Average Price by Region (2027-2032) & (US$/Ton)
Table 96. Global Die-Casting Die Steel Sales Quantity by Type (2021-2026) & (Kilotons)
Table 97. Global Die-Casting Die Steel Sales Quantity by Type (2027-2032) & (Kilotons)
Table 98. Global Die-Casting Die Steel Consumption Value by Type (2021-2026) & (USD Million)
Table 99. Global Die-Casting Die Steel Consumption Value by Type (2027-2032) & (USD Million)
Table 100. Global Die-Casting Die Steel Average Price by Type (2021-2026) & (US$/Ton)
Table 101. Global Die-Casting Die Steel Average Price by Type (2027-2032) & (US$/Ton)
Table 102. Global Die-Casting Die Steel Sales Quantity by Application (2021-2026) & (Kilotons)
Table 103. Global Die-Casting Die Steel Sales Quantity by Application (2027-2032) & (Kilotons)
Table 104. Global Die-Casting Die Steel Consumption Value by Application (2021-2026) & (USD Million)

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Table 105. Global Die-Casting Die Steel Consumption Value by Application (2027-2032) & (USD Million)
Table 106. Global Die-Casting Die Steel Average Price by Application (2021-2026) & (US$/Ton)
Table 107. Global Die-Casting Die Steel Average Price by Application (2027-2032) & (US$/Ton)
Table 108. North America Die-Casting Die Steel Sales Quantity by Type (2021-2026) & (Kilotons)
Table 109. North America Die-Casting Die Steel Sales Quantity by Type (2027-2032) & (Kilotons)
Table 110. North America Die-Casting Die Steel Sales Quantity by Application (2021-2026) & (Kilotons)
Table 111. North America Die-Casting Die Steel Sales Quantity by Application (2027-2032) & (Kilotons)
Table 112. North America Die-Casting Die Steel Sales Quantity by Country (2021-2026) & (Kilotons)
Table 113. North America Die-Casting Die Steel Sales Quantity by Country (2027-2032) & (Kilotons)
Table 114. North America Die-Casting Die Steel Consumption Value by Country (2021-2026) & (USD Million)
Table 115. North America Die-Casting Die Steel Consumption Value by Country (2027-2032) & (USD Million)
Table 116. Europe Die-Casting Die Steel Sales Quantity by Type (2021-2026) & (Kilotons)
Table 117. Europe Die-Casting Die Steel Sales Quantity by Type (2027-2032) & (Kilotons)
Table 118. Europe Die-Casting Die Steel Sales Quantity by Application (2021-2026) & (Kilotons)
Table 119. Europe Die-Casting Die Steel Sales Quantity by Application (2027-2032) & (Kilotons)
Table 120. Europe Die-Casting Die Steel Sales Quantity by Country (2021-2026) & (Kilotons)
Table 121. Europe Die-Casting Die Steel Sales Quantity by Country (2027-2032) & (Kilotons)
Table 122. Europe Die-Casting Die Steel Consumption Value by Country (2021-2026) & (USD Million)
Table 123. Europe Die-Casting Die Steel Consumption Value by Country (2027-2032) & (USD Million)
Table 124. Asia-Pacific Die-Casting Die Steel Sales Quantity by Type (2021-2026) &

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(Kilotons)
Table 125. Asia-Pacific Die-Casting Die Steel Sales Quantity by Type (2027-2032) & (Kilotons)
Table 126. Asia-Pacific Die-Casting Die Steel Sales Quantity by Application (2021-2026) & (Kilotons)
Table 127. Asia-Pacific Die-Casting Die Steel Sales Quantity by Application (2027-2032) & (Kilotons)
Table 128. Asia-Pacific Die-Casting Die Steel Sales Quantity by Region (2021-2026) & (Kilotons)
Table 129. Asia-Pacific Die-Casting Die Steel Sales Quantity by Region (2027-2032) & (Kilotons)
Table 130. Asia-Pacific Die-Casting Die Steel Consumption Value by Region (2021-2026) & (USD Million)
Table 131. Asia-Pacific Die-Casting Die Steel Consumption Value by Region (2027-2032) & (USD Million)
Table 132. South America Die-Casting Die Steel Sales Quantity by Type (2021-2026) & (Kilotons)
Table 133. South America Die-Casting Die Steel Sales Quantity by Type (2027-2032) & (Kilotons)
Table 134. South America Die-Casting Die Steel Sales Quantity by Application (2021-2026) & (Kilotons)
Table 135. South America Die-Casting Die Steel Sales Quantity by Application (2027-2032) & (Kilotons)
Table 136. South America Die-Casting Die Steel Sales Quantity by Country (2021-2026) & (Kilotons)
Table 137. South America Die-Casting Die Steel Sales Quantity by Country (2027-2032) & (Kilotons)
Table 138. South America Die-Casting Die Steel Consumption Value by Country (2021-2026) & (USD Million)
Table 139. South America Die-Casting Die Steel Consumption Value by Country (2027-2032) & (USD Million)
Table 140. Middle East & Africa Die-Casting Die Steel Sales Quantity by Type (2021-2026) & (Kilotons)
Table 141. Middle East & Africa Die-Casting Die Steel Sales Quantity by Type (2027-2032) & (Kilotons)
Table 142. Middle East & Africa Die-Casting Die Steel Sales Quantity by Application (2021-2026) & (Kilotons)
Table 143. Middle East & Africa Die-Casting Die Steel Sales Quantity by Application (2027-2032) & (Kilotons)

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Table 144. Middle East & Africa Die-Casting Die Steel Sales Quantity by Country (2021-2026) & (Kilotons)
Table 145. Middle East & Africa Die-Casting Die Steel Sales Quantity by Country (2027-2032) & (Kilotons)
Table 146. Middle East & Africa Die-Casting Die Steel Consumption Value by Country (2021-2026) & (USD Million)
Table 147. Middle East & Africa Die-Casting Die Steel Consumption Value by Country (2027-2032) & (USD Million)
Table 148. Die-Casting Die Steel Raw Material
Table 149. Key Manufacturers of Die-Casting Die Steel Raw Materials
Table 150. Die-Casting Die Steel Typical Distributors
Table 151. Die-Casting Die Steel Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Die-Casting Die Steel Picture
Figure 2. Global Die-Casting Die Steel Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Die-Casting Die Steel Revenue Market Share by Type in 2025
Figure 4. H13 and Equivalent Steels Examples
Figure 5. Modified and High-Quality H13 Examples
Figure 6. High-Performance Hot-Work Die Steels Examples
Figure 7. Others Examples
Figure 8. Global Die-Casting Die Steel Revenue by Product Forms, (USD Million), 2021 & 2025 & 2032
Figure 9. Global Die-Casting Die Steel Revenue Market Share by Product Forms in 2025
Figure 10. Forged Blocks Examples
Figure 11. Rolled Bars Examples
Figure 12. Plates Examples
Figure 13. Pre-machined Blocks Examples
Figure 14. Others Examples
Figure 15. Global Die-Casting Die Steel Revenue by Die-Casting Materials, (USD Million), 2021 & 2025 & 2032
Figure 16. Global Die-Casting Die Steel Revenue Market Share by Die-Casting Materials in 2025
Figure 17. Aluminum Die Casting Examples
Figure 18. Magnesium Die Casting Examples
Figure 19. Zinc Die Casting Examples
Figure 20. Copper Alloy Die Casting Examples
Figure 21. Others Examples
Figure 22. Global Die-Casting Die Steel Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 23. Global Die-Casting Die Steel Revenue Market Share by Application in 2025
Figure 24. Automotive Examples
Figure 25. Consumer Electronics Examples
Figure 26. Industrial Machinery and Equipment Examples
Figure 27. Others Examples
Figure 28. Global Die-Casting Die Steel Consumption Value, (USD Million): 2021 & 2025 & 2032

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Figure 29. Global Die-Casting Die Steel Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 30. Global Die-Casting Die Steel Sales Quantity (2021-2032) & (Kilotons)
Figure 31. Global Die-Casting Die Steel Price (2021-2032) & (US$/Ton)
Figure 32. Global Die-Casting Die Steel Sales Quantity Market Share by Manufacturer in 2025
Figure 33. Global Die-Casting Die Steel Revenue Market Share by Manufacturer in 2025
Figure 34. Producer Shipments of Die-Casting Die Steel by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 35. Top 3 Die-Casting Die Steel Manufacturer (Revenue) Market Share in 2025
Figure 36. Top 6 Die-Casting Die Steel Manufacturer (Revenue) Market Share in 2025
Figure 37. Global Die-Casting Die Steel Sales Quantity Market Share by Region (2021-2032)
Figure 38. Global Die-Casting Die Steel Consumption Value Market Share by Region (2021-2032)
Figure 39. North America Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 40. Europe Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 41. Asia-Pacific Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 42. South America Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 43. Middle East & Africa Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 44. Global Die-Casting Die Steel Sales Quantity Market Share by Type (2021-2032)
Figure 45. Global Die-Casting Die Steel Consumption Value Market Share by Type (2021-2032)
Figure 46. Global Die-Casting Die Steel Average Price by Type (2021-2032) & (US$/Ton)
Figure 47. Global Die-Casting Die Steel Sales Quantity Market Share by Application (2021-2032)
Figure 48. Global Die-Casting Die Steel Revenue Market Share by Application (2021-2032)
Figure 49. Global Die-Casting Die Steel Average Price by Application (2021-2032) & (US$/Ton)
Figure 50. North America Die-Casting Die Steel Sales Quantity Market Share by Type

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(2021-2032)
Figure 51. North America Die-Casting Die Steel Sales Quantity Market Share by Application (2021-2032)
Figure 52. North America Die-Casting Die Steel Sales Quantity Market Share by Country (2021-2032)
Figure 53. North America Die-Casting Die Steel Consumption Value Market Share by Country (2021-2032)
Figure 54. United States Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 55. Canada Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 56. Mexico Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 57. Europe Die-Casting Die Steel Sales Quantity Market Share by Type (2021-2032)
Figure 58. Europe Die-Casting Die Steel Sales Quantity Market Share by Application (2021-2032)
Figure 59. Europe Die-Casting Die Steel Sales Quantity Market Share by Country (2021-2032)
Figure 60. Europe Die-Casting Die Steel Consumption Value Market Share by Country (2021-2032)
Figure 61. Germany Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 62. France Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 63. United Kingdom Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 64. Russia Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 65. Italy Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 66. Asia-Pacific Die-Casting Die Steel Sales Quantity Market Share by Type (2021-2032)
Figure 67. Asia-Pacific Die-Casting Die Steel Sales Quantity Market Share by Application (2021-2032)
Figure 68. Asia-Pacific Die-Casting Die Steel Sales Quantity Market Share by Region (2021-2032)
Figure 69. Asia-Pacific Die-Casting Die Steel Consumption Value Market Share by Region (2021-2032)
Figure 70. China Die-Casting Die Steel Consumption Value (2021-2032) & (USD

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Million)
Figure 71. Japan Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 72. South Korea Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 73. India Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 74. Southeast Asia Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 75. Australia Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 76. South America Die-Casting Die Steel Sales Quantity Market Share by Type (2021-2032)
Figure 77. South America Die-Casting Die Steel Sales Quantity Market Share by Application (2021-2032)
Figure 78. South America Die-Casting Die Steel Sales Quantity Market Share by Country (2021-2032)
Figure 79. South America Die-Casting Die Steel Consumption Value Market Share by Country (2021-2032)
Figure 80. Brazil Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 81. Argentina Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 82. Middle East & Africa Die-Casting Die Steel Sales Quantity Market Share by Type (2021-2032)
Figure 83. Middle East & Africa Die-Casting Die Steel Sales Quantity Market Share by Application (2021-2032)
Figure 84. Middle East & Africa Die-Casting Die Steel Sales Quantity Market Share by Country (2021-2032)
Figure 85. Middle East & Africa Die-Casting Die Steel Consumption Value Market Share by Country (2021-2032)
Figure 86. Turkey Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 87. Egypt Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 88. Saudi Arabia Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 89. South Africa Die-Casting Die Steel Consumption Value (2021-2032) & (USD Million)
Figure 90. Die-Casting Die Steel Market Drivers
Figure 91. Die-Casting Die Steel Market Restraints

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Figure 92. Die-Casting Die Steel Market Trends
Figure 93. Porters Five Forces Analysis
Figure 94. Manufacturing Cost Structure Analysis of Die-Casting Die Steel in 2025
Figure 95. Manufacturing Process Analysis of Die-Casting Die Steel
Figure 96. Die-Casting Die Steel Industrial Chain
Figure 97. Sales Channel: Direct to End-User vs Distributors
Figure 98. Direct Channel Pros & Cons
Figure 99. Indirect Channel Pros & Cons
Figure 100. Methodology
Figure 101. Research Process and Data Source

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