

Global Die Casting Automation Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Die Casting Automation Equipment market size is expected to reach \$ 1036 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

Die casting automation equipment refers to integrated automated systems used in die casting production processes to perform tasks such as molten metal feeding, mold opening and closing, part extraction, spraying, cooling, and post-processing. These systems enhance production efficiency, product consistency, and operational safety, making them essential for modern smart manufacturing in die casting facilities.

In 2025, the global production of die casting automation equipment was 8,600 sets, with an average price of US\$95,000 per set.

Upstream includes industrial robot and robotic arm manufacturers, servo motor and drive system suppliers, sensor and machine vision system providers, control system and PLC manufacturers, hydraulic and pneumatic component suppliers and steel structure and machining companies. Industrial robots and control systems account for a significant portion of cost, followed by motion systems, sensors and system integration. As automation increases, software control and integration capabilities represent a growing share of overall value.

Downstream applications include aluminum die casting production for automotive components, consumer electronics housings, home appliance parts and industrial mechanical structures. In the automotive sector, demand is strong for applications such as engine housings, battery enclosures and structural parts. In consumer electronics, requirements for high precision and high efficiency drive continuous upgrades in

automation systems. The trend toward lightweight materials and expanded use of aluminum die casting continues to support market growth.

Industry trends focus on highly integrated automated production lines, collaborative robotics, machine vision inspection systems and integration with digital and smart manufacturing platforms. With the development of Industry 4.0, die casting automation equipment is increasingly connected with MES systems and industrial IoT platforms for real-time production monitoring and optimization. Advances in high-speed, high-precision robotics and intelligent inspection technologies are further improving production efficiency and product quality.

Gross margins typically range from 20% to 35%. Standard automation equipment generally achieves margins of approximately 20%–28%, while high-end customized production lines or integrated solutions may reach 28%–35%. Key industry barriers include system integration capability, automation control technology and process know-how. Market demand is closely linked to automotive industry development, consumer electronics manufacturing scale and the ongoing upgrade of industrial automation.

This report studies the global Die Casting Automation Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Die Casting Automation Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Die Casting Automation Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Die Casting Automation Equipment total production and demand, 2021-2032, (Units)

Global Die Casting Automation Equipment total production value, 2021-2032, (USD Million)

Global Die Casting Automation Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Die Casting Automation Equipment consumption by region & country, CAGR,

2021-2032 & (Units)

U.S. VS China: Die Casting Automation Equipment domestic production, consumption, key domestic manufacturers and share

Global Die Casting Automation Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Die Casting Automation Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Die Casting Automation Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Die Casting Automation Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Böhler, FRECH, Itaipresse Gauss, IDRA, Yizumi, LK, UBE, Shibaura Machine, Haitian Die Casting, ABB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Die Casting Automation Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Die Casting Automation Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Die Casting Automation Equipment Market, Segmentation by Type:

Part Extraction Automation Equipment

Spraying Automation Equipment

Feeding And Pouring Automation Equipment

Conveying And Cooling Automation Equipment

Global Die Casting Automation Equipment Market, Segmentation by Integration Level:

Standalone Automation Equipment

Cell-Level Integrated Automation System

Fully Integrated Production Line

Global Die Casting Automation Equipment Market, Segmentation by Control Mode:

Semi-Automatic

Fully Automatic

Global Die Casting Automation Equipment Market, Segmentation by Application:

Automotive Component Manufacturing

3C Electronic Structural Parts Production

Home Appliance Manufacturing

General Machinery Components Manufacturing

Others

Companies Profiled:

B?hler

FRECH

Italpresse Gauss

IDRA

Yizumi

LK

UBE

Shibaura Machine

Haitian Die Casting

ABB

FANUC

KUKA

Wollin

Longhua

Huisheng

Shenzhen DayZhao Automation Equipment

Key Questions Answered:

1. How big is the global Die Casting Automation Equipment market?
2. What is the demand of the global Die Casting Automation Equipment market?
3. What is the year over year growth of the global Die Casting Automation Equipment market?
4. What is the production and production value of the global Die Casting Automation Equipment market?
5. Who are the key producers in the global Die Casting Automation Equipment market?
6. What are the growth factors driving the market demand?

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