

Global Die Casting Automation Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Die Casting Automation Equipment market size was valued at US\$ 841 million in 2025 and is forecast to a readjusted size of US\$ 1036 million by 2032 with a CAGR of 3.0% during review period.

Die casting automation equipment refers to integrated automated systems used in die casting production processes to perform tasks such as molten metal feeding, mold opening and closing, part extraction, spraying, cooling, and post-processing. These systems enhance production efficiency, product consistency, and operational safety, making them essential for modern smart manufacturing in die casting facilities.

In 2025, the global production of die casting automation equipment was 8,600 sets, with an average price of US\$95,000 per set.

Upstream includes industrial robot and robotic arm manufacturers, servo motor and drive system suppliers, sensor and machine vision system providers, control system and PLC manufacturers, hydraulic and pneumatic component suppliers and steel structure and machining companies. Industrial robots and control systems account for a significant portion of cost, followed by motion systems, sensors and system integration. As automation increases, software control and integration capabilities represent a growing share of overall value.

Downstream applications include aluminum die casting production for automotive components, consumer electronics housings, home appliance parts and industrial mechanical structures. In the automotive sector, demand is strong for applications such as engine housings, battery enclosures and structural parts. In consumer electronics,

requirements for high precision and high efficiency drive continuous upgrades in automation systems. The trend toward lightweight materials and expanded use of aluminum die casting continues to support market growth.

Industry trends focus on highly integrated automated production lines, collaborative robotics, machine vision inspection systems and integration with digital and smart manufacturing platforms. With the development of Industry 4.0, die casting automation equipment is increasingly connected with MES systems and industrial IoT platforms for real-time production monitoring and optimization. Advances in high-speed, high-precision robotics and intelligent inspection technologies are further improving production efficiency and product quality.

Gross margins typically range from 20% to 35%. Standard automation equipment generally achieves margins of approximately 20%–28%, while high-end customized production lines or integrated solutions may reach 28%–35%. Key industry barriers include system integration capability, automation control technology and process know-how. Market demand is closely linked to automotive industry development, consumer electronics manufacturing scale and the ongoing upgrade of industrial automation.

This report is a detailed and comprehensive analysis for global Die Casting Automation Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Die Casting Automation Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Die Casting Automation Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Die Casting Automation Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (US\$/Unit), 2021-2032

Global Die Casting Automation Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Die Casting Automation Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Die Casting Automation Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Böhler, FRECH, Italpresse Gauss, IDRA, Yizumi, LK, UBE, Shibaura Machine, Haitian Die Casting, ABB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Die Casting Automation Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Part Extraction Automation Equipment

Spraying Automation Equipment

Feeding And Pouring Automation Equipment

Conveying And Cooling Automation Equipment

Market segment by Integration Level

Standalone Automation Equipment

Cell-Level Integrated Automation System

Fully Integrated Production Line

Market segment by Control Mode

Semi-Automatic

Fully Automatic

Market segment by Application

Automotive Component Manufacturing

3C Electronic Structural Parts Production

Home Appliance Manufacturing

General Machinery Components Manufacturing

Others

Major players covered

B?hler

FRECH

Italpresse Gauss

IDRA

Yizumi

LK

UBE

Shibaura Machine

Haitian Die Casting

ABB

FANUC

KUKA

Wollin

Longhua

Huisheng

Shenzhen DayZhao Automation Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Die Casting Automation Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Die Casting Automation Equipment, with price, sales quantity, revenue, and global market share of Die Casting Automation

Equipment from 2021 to 2026.

Chapter 3, the Die Casting Automation Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Die Casting Automation Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Die Casting Automation Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Die Casting Automation Equipment.

Chapter 14 and 15, to describe Die Casting Automation Equipment sales channel, distributors, customers, research findings and conclusion.

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