

Global Die Casting Auto Parts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Die Casting Auto Parts market size is expected to reach \$ 75824 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

In 2025, global Die Casting Auto Parts production reached approximately 17.61 M Tons. The average price is approximately \$2,800 per ton. Die Casting Auto Parts refers to automotive parts manufactured using the die-casting process. The basic principle involves rapidly injecting molten metal, typically aluminum, magnesium, or zinc alloys, into a precision metal mold cavity under high pressure. After cooling and solidification, it forms an automotive part with a specific shape, dimensional accuracy, and surface quality.

Gross Margin Levels

The gross margin within the automotive die-casting industry is not a monolithic figure; rather, it exhibits distinct characteristics of structural stratification. Broadly speaking, traditional engine housings, generic brackets, and standardized, mature components typically fall within the industry's low-to-mid gross margin range due to more intense price competition and higher process maturity. Conversely, components for new energy vehicles?such as enclosures for the 'three electric systems' (battery, motor, and electronic controls), body structural parts, thermal management assemblies, and aluminum alloy structural components related to intelligent driving?as well as projects involving a high proportion of machining, assembly, and simultaneous development capabilities, typically command higher gross margins. Based on a comprehensive assessment, the normalized gross margin for the global automotive die-casting industry can be broadly understood to range from 15% to 22%. Within this range, high-barrier processes such as integrated die-casting, complex structural components, and high-

precision projects for new energy vehicles typically occupy the upper end of the spectrum, while traditional, mature components tend to reside in the lower-to-mid range.

Industry Drivers

The core drivers of the automotive die-casting industry stem fundamentally from the automotive sector's ongoing transition?shifting from a focus on 'component lightweighting' to a 'restructuring of the entire vehicle manufacturing architecture.' First, the global trends toward vehicle electrification and increasingly stringent requirements for energy conservation and emission reduction are compelling OEMs to continuously increase the penetration of lightweight materials?such as aluminum and magnesium?within powertrain systems, the 'three electric systems,' and body structures. Second, integrated die-casting and 'megacasting' technologies are fundamentally altering manufacturing paradigms; public data indicates that megacasting can consolidate approximately 100 individual components into a single large casting. Furthermore, industry research in China estimates that this process can reduce the component count by roughly 79 parts and lower manufacturing costs by 20% to 40%, thereby directly reinforcing OEMs' willingness to invest in the die-casting of large-scale structural components. Third, ultra-large-scale die-casting equipment and heat-treatable-free aluminum alloy systems are gradually reaching maturity. B?hler, for instance, has publicly stated that over 800 units of its 'Carat' series machines are currently in operation, contributing to the production of approximately half of the world's automotive structural components; this demonstrates that the die-casting of large structural parts has successfully transitioned from a conceptual proof-of-concept phase to large-scale industrial adoption. Fourth, the high recyclability of aluminum and the inherent advantages of low-carbon manufacturing have further enhanced the appeal of die-casting solutions. Relevant public data suggests that the combination of integrated die-casting and material optimization techniques can boost the material recycling rate for all-aluminum vehicle bodies to over 95%. Overall, industry demand has shifted from a focus on the mere availability of die-cast components to the ability to achieve platform-based manufacturing with fewer parts, lower costs, and greater consistency; this trend will continue to drive the expansion of the global market for automotive die-cast components.

This report studies the global Die Casting Auto Parts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Die Casting Auto Parts and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Die Casting Auto Parts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Die Casting Auto Parts total production and demand, 2021-2032, (Kilotons)

Global Die Casting Auto Parts total production value, 2021-2032, (USD Million)

Global Die Casting Auto Parts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Die Casting Auto Parts consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Die Casting Auto Parts domestic production, consumption, key domestic manufacturers and share

Global Die Casting Auto Parts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Die Casting Auto Parts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Die Casting Auto Parts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Die Casting Auto Parts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nemak, Ryobi, Ahresty, Linamar, Martinrea, Magna Cosma, Aludyne, Bocar, Wencan Group, IKD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Die Casting Auto Parts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Die Casting Auto Parts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Die Casting Auto Parts Market, Segmentation by Type:

Aluminum Alloy Die Castings

Magnesium Alloy Die Castings

Zinc Alloy Die Castings

Others

Global Die Casting Auto Parts Market, Segmentation by Manufacturing Process:

Traditional High-Pressure Die Casting

Vacuum High-Pressure Die Casting

Others

Global Die Casting Auto Parts Market, Segmentation by Dimensions and Weight:

Tiny Items: 30 Kg

Global Die Casting Auto Parts Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

Nemak

Ryobi

Ahresty

Linamar

Martinrea

Magna Cosma

Aludyne

Bocar

Wencan Group

IKD

Guangdong Hongtu

Xusheng

Rheinmetall

Handtmann

Mitsui Kinzoku Die-Casting

Pegasus

AISIN

Teksid

Dynacast

Pace Industries

Gibbs Die Casting

Endurance Technologies

Samkee

Shinhwa

Hyundai Sungwoo Casting

Tuopu

DGS Druckguss Systeme

Key Questions Answered:

1. How big is the global Die Casting Auto Parts market?
2. What is the demand of the global Die Casting Auto Parts market?
3. What is the year over year growth of the global Die Casting Auto Parts market?
4. What is the production and production value of the global Die Casting Auto Parts market?
5. Who are the key producers in the global Die Casting Auto Parts market?
6. What are the growth factors driving the market demand?

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