

Global Die Casting Aluminium Gearbox Housing Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB3F47EBB806EN.html>

Date: June 2026

Pages: 180

Price: US\$ 4,480.00 (Single User License)

ID: GB3F47EBB806EN

Abstracts

The global Die Casting Aluminium Gearbox Housing market size is expected to reach \$ 10067 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global Die Casting Aluminium Gearbox Housing production reached approximately 65.76 million units , with an average global market price of around US\$110 per unit.

A Die Casting Aluminium Gearbox Housing is a structural enclosure manufactured from aluminum alloy using High Pressure Die Casting (HPDC) technology. It serves as the primary housing for gears, shafts, bearings, synchronizers, clutch mechanisms, hydraulic control units, lubrication systems, and other drivetrain components while providing sealing, protection, heat dissipation, and mounting functions. Common materials include ADC12, A380, A383, AlSi9Cu3, and AlSi10Mg aluminum alloys. During production, molten aluminum is injected into precision steel molds under high pressure to create complex and dimensionally accurate housing structures, followed by CNC machining, leak testing, cleaning, and surface treatment processes. Compared with cast iron housings and conventional cast aluminum housings, die-cast aluminum gearbox housings offer significant advantages including lower weight, excellent thermal conductivity, high dimensional consistency, superior production efficiency, and suitability for large-scale automated manufacturing. These products are widely used in manual transmissions (MT), automatic transmissions (AT), dual-clutch transmissions (DCT), continuously variable transmissions (CVT), dedicated hybrid transmissions (DHT), EV reducers, and integrated electric drive systems, making them one of the key lightweight structural components in modern automotive powertrains.

The upstream segment of the die-cast aluminum gearbox housing industry mainly consists of primary aluminum, recycled aluminum, aluminum-silicon alloys, aluminum-copper alloys, magnesium, silicon, copper, die-casting molds, mold steels, die-casting machines, release agents, cutting fluids, machining tools, and surface-treatment materials. Representative material suppliers include Aluminum Corporation of China, Nanshan Aluminum, Hydro, Alcoa, Rusal, Rio Tinto, Constellium, and UACJ, while major mold-material suppliers include ASSAB, Uddeholm, and Daido Steel. The midstream sector is composed of automotive die-casting manufacturers and precision-machining companies responsible for high-pressure die casting, heat treatment, CNC machining, cleaning, inspection, and assembly support. Downstream applications are concentrated in automotive transmission systems and electric drive systems for new energy vehicles. Major customers include vehicle manufacturers, transmission suppliers, and powertrain companies such as Toyota, Volkswagen, General Motors, Ford, Hyundai, BYD, Geely, SAIC, ZF, Aisin, JATCO, Magna, BorgWarner, Schaeffler, and Eaton. Driven by vehicle electrification and hybridization trends, die-cast aluminum gearbox housings are increasingly being adopted in EV reducer housings, integrated e-drive housings, and multi-functional powertrain structures.

The die-cast aluminum gearbox housing market is undergoing continuous upgrading, with products gradually evolving from conventional transmission housings toward EV reducer housings and integrated electric drive housings. Lightweight design, functional integration, high precision, and superior sealing performance have become the major development trends, while the adoption of large-tonnage die-casting equipment and integrated casting technologies is improving manufacturing efficiency and structural complexity. Market growth is primarily driven by vehicle lightweighting, electrification, energy-efficiency requirements, and the rapid expansion of the new energy vehicle industry. Technological advancements in high-pressure die casting and powertrain innovation are also creating new opportunities. Key challenges include aluminum price volatility, rising energy costs, high tooling investments, long product development cycles, and continuous cost-reduction pressure from automotive OEMs. Future competition is expected to focus increasingly on die-casting capability, tooling expertise, automation level, quality control, and collaborative development capability with vehicle manufacturers.

This report studies the global Die Casting Aluminium Gearbox Housing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Die Casting Aluminium Gearbox Housing and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Die Casting Aluminium Gearbox Housing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Die Casting Aluminium Gearbox Housing total production and demand, 2021-2032, (K Units)

Global Die Casting Aluminium Gearbox Housing total production value, 2021-2032, (USD Million)

Global Die Casting Aluminium Gearbox Housing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Die Casting Aluminium Gearbox Housing consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Die Casting Aluminium Gearbox Housing domestic production, consumption, key domestic manufacturers and share

Global Die Casting Aluminium Gearbox Housing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Die Casting Aluminium Gearbox Housing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Die Casting Aluminium Gearbox Housing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Die Casting Aluminium Gearbox Housing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rheinmetall, GF Casting Solutions, Nemak, ZF Friedrichshafen, Aisin Seiki, American Axle & Manufacturing, CIE Automotive, Eaton, Magna, Schaeffler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Die Casting Aluminium Gearbox Housing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Die Casting Aluminium Gearbox Housing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Die Casting Aluminium Gearbox Housing Market, Segmentation by Type:

Automatic Transmission Case

Manual Transmission Case

Global Die Casting Aluminium Gearbox Housing Market, Segmentation by Mounting Location:

Main Housing

Clutch Housing

Rear Cover Housing

Valve Body Housing

Differential Housing

Reducer Housing

Others

Global Die Casting Aluminium Gearbox Housing Market, Segmentation by Aluminum Content:

Al?80%-85%

Al?85%-90%

Others

Global Die Casting Aluminium Gearbox Housing Market, Segmentation by Application:

Passenger Cars

Commercial Vehicle

Companies Profiled:

Rheinmetall

GF Casting Solutions

Nemak

ZF Friedrichshafen

Aisin Seiki

American Axle & Manufacturing

CIE Automotive

Eaton

Magna

Schaeffler

Allison Transmission

Magneti Marelli

Avtec

Aichi Machine

Ryobi Aluminium Casting

Samkee

DSW Industry

Sixin Industry

Yujiang Die Casting

Yate Heavy Equipment Manufacturing

Hongsheng Machine

Wencan Group

IKD Company

Hongtu Technology

Huayang Automobile Transmission System

Tianrun Industry

Landai Powertrain

Xusheng Auto

Xavier

Reigstone

Key Questions Answered:

1. How big is the global Die Casting Aluminium Gearbox Housing market?
2. What is the demand of the global Die Casting Aluminium Gearbox Housing market?
3. What is the year over year growth of the global Die Casting Aluminium Gearbox Housing market?
4. What is the production and production value of the global Die Casting Aluminium Gearbox Housing market?
5. Who are the key producers in the global Die Casting Aluminium Gearbox Housing market?
6. What are the growth factors driving the market demand?

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