

Global Die-cast Running Boards Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Die-cast Running Boards market size was valued at US\$ 749 million in 2025 and is forecast to a readjusted size of US\$ 1065 million by 2032 with a CAGR of 5.5% during review period.

Die-cast running boards are side-mounted vehicle access systems installed on pickup trucks, SUVs, off-road vehicles, and certain commercial vehicles. Their main structural components are manufactured using High Pressure Die Casting (HPDC) technology, typically employing aluminum alloys to achieve high strength, dimensional accuracy, and superior surface finish. Compared with conventional welded steel running boards or extruded aluminum platforms, die-cast running boards offer advantages including lightweight construction, corrosion resistance, high structural integration, and enhanced design flexibility. With the growing popularity of pickup trucks in North America and the increasing adoption of power retractable running boards, die-casting has become one of the preferred manufacturing technologies for premium running board systems. In 2025, global die-cast running board sales reached 10.67 million units, with an average selling price of \$57 per unit. The industry's overall gross profit margin remained between 25% and 45%. The industry chain of die-cast running boards consists of upstream material and equipment suppliers, midstream component manufacturers, and downstream OEM and aftermarket customers. Upstream participants supply die-casting aluminum alloys such as ADC12, A380, and AlSi10Mg, along with die-casting machines, industrial robots, tooling systems, and surface treatment services. Die-casting molds are typically manufactured using H13 tool steel and represent a significant portion of development costs. Midstream manufacturing includes die casting, CNC machining, coating, electrophoretic painting, anti-slip pad assembly, and integration of motors and electronic control systems. For power running boards, additional components such as electric

motors, controllers, sensors, and wiring harnesses are required. Downstream demand comes from both OEM vehicle manufacturers and the automotive aftermarket sector. Major OEM customers include Ford, General Motors, Stellantis, Toyota, and Nissan, while aftermarket demand is served through specialty accessory brands and distributor networks. As vehicle lightweighting becomes increasingly important, aluminum die-cast structures continue replacing traditional steel assemblies, thereby accelerating market penetration. Furthermore, advancements in large integrated die-casting technologies are improving production efficiency and reducing overall manufacturing costs.

This report is a detailed and comprehensive analysis for global Die-cast Running Boards market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Die-cast Running Boards market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Die-cast Running Boards market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Die-cast Running Boards market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Die-cast Running Boards market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Die-cast Running Boards

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Die-cast Running Boards market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMP Research, Westin Automotive, N-Fab, RealTruck, Go Rhino, Lund International, LUVERNE, Aries Automotive, DeeZee, Rugged Ridge, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Die-cast Running Boards market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Power Running Boards

Traditional Fixed Running Boards

Market segment by Sales Channels

OEM Market

Aftermarket

Market segment by Application

Passenger Cars

Commercial Vehicles

Major players covered

AMP Research

Westin Automotive

N-Fab

RealTruck

Go Rhino

Lund International

LUVERNE

Aries Automotive

DeeZee

Rugged Ridge

Superband

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Die-cast Running Boards product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Die-cast Running Boards, with price, sales quantity, revenue, and global market share of Die-cast Running Boards from 2021 to 2026.

Chapter 3, the Die-cast Running Boards competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Die-cast Running Boards breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Die-cast Running Boards market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Die-cast Running Boards.

Chapter 14 and 15, to describe Die-cast Running Boards sales channel, distributors, customers, research findings and conclusion.

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