

Global Die-cast Aluminum Rotor Induction Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Die-cast Aluminum Rotor Induction Motor market size was valued at US\$ 177 million in 2025 and is forecast to a readjusted size of US\$ 236 million by 2032 with a CAGR of 4.3% during review period.

In 2025, the production volume of cast aluminum rotor asynchronous motors is projected to reach 238,700 units, with an average selling price of \$720 per unit. The global annual production capacity for cast aluminum rotor asynchronous motors stands at approximately 400,000 units, with a gross margin of approximately 32.6%. A cast aluminum rotor asynchronous motor refers to a variant of the asynchronous motor—typically a three-phase asynchronous motor—that utilizes a cast aluminum alloy rotor as its rotating component. While cast aluminum rotors offer advantages in terms of weight reduction and cost-effectiveness under specific operating conditions, their design and manufacturing processes require careful consideration of material characteristics and thermo-mechanical properties. The upstream raw materials for cast aluminum rotor asynchronous motors include cast aluminum rotors, steel, surface treatment agents, and coating materials, among others. The midstream segment consists of the manufacturers of these motors, while the downstream market is primarily concentrated in industries such as chemicals, electric power, and automotive manufacturing.

The market for cast aluminum rotor asynchronous motors currently exhibits a trend of diversified development. In the industrial sector—driven by the automation upgrades of the manufacturing industry and the promotion of energy-saving policies—these motors are widely utilized in general-purpose machinery (such as pumps, fans, and compressors) as well as specialized equipment, thanks to their advantages of simple

structure, reliable operation, and lower cost; consequently, market demand continues to grow steadily. In the automotive sector—particularly against the backdrop of the rapid expansion of the new energy vehicle industry—cast aluminum rotor asynchronous motors have emerged as a key choice for drive motors, distinguished by features such as lightweight design and high power density; demand for high-performance cast aluminum rotor asynchronous motors is becoming increasingly robust within the mid-to-high-end segments of the new energy vehicle market. Furthermore, cast aluminum rotor asynchronous motors maintain a significant market share in other sectors, including electric power, construction, and home appliances. Overall, driven by policy guidance, technological innovation, and downstream demand, the market presents a 'dual-engine' growth pattern powered by both the industrial and automotive sectors. Market competition is relatively intense, with leading enterprises dominating the landscape through technological advantages and economies of scale, while small and medium-sized enterprises seek growth opportunities within niche segments through differentiated competition strategies.

This report is a detailed and comprehensive analysis for global Die-cast Aluminum Rotor Induction Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Die-cast Aluminum Rotor Induction Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Die-cast Aluminum Rotor Induction Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Die-cast Aluminum Rotor Induction Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Die-cast Aluminum Rotor Induction Motor market shares of main players,

shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),
2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Die-cast Aluminum Rotor Induction Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Die-cast Aluminum Rotor Induction Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Toshiba, Regal Rexnord, Siemens, TECO, WOLONG, Enpower, INOVANCE Automotive, HENGDA MOTOR, SEC Electric Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Die-cast Aluminum Rotor Induction Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Phase

Three Phase

Market segment by Shell Structure and Protection Level

Enclosed

Protective

Sealed

Market segment by Energy Efficiency Rating

IE1

IE2

IE3

IE4

Market segment by Working System

Continuous

Short-Term

Market segment by Application

Chemical

Power

Automotive

Others

Major players covered

ABB

Toshiba

Regal Rexnord

Siemens

TECO

WOLONG

Enpower

INOVANCE Automotive

HENGDA MOTOR

SEC Electric Machinery

Xinzhi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Die-cast Aluminum Rotor Induction Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Die-cast Aluminum Rotor Induction Motor, with price, sales quantity, revenue, and global market share of Die-cast Aluminum Rotor Induction Motor from 2021 to 2026.

Chapter 3, the Die-cast Aluminum Rotor Induction Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Die-cast Aluminum Rotor Induction Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Die-cast Aluminum Rotor Induction Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Die-cast Aluminum Rotor Induction Motor.

Chapter 14 and 15, to describe Die-cast Aluminum Rotor Induction Motor sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single Phase

1.3.3 Three Phase

1.4 Market Analysis by Shell Structure and Protection Level

1.4.1 Overview: Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Shell Structure and Protection Level: 2021 Versus 2025 Versus 2032

1.4.2 Enclosed

1.4.3 Protective

1.4.4 Sealed

1.5 Market Analysis by Energy Efficiency Rating

1.5.1 Overview: Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Energy Efficiency Rating: 2021 Versus 2025 Versus 2032

1.5.2 IE1

1.5.3 IE2

1.5.4 IE3

1.5.5 IE4

1.6 Market Analysis by Working System

1.6.1 Overview: Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Working System: 2021 Versus 2025 Versus 2032

1.6.2 Continuous

1.6.3 Short-Term

1.7 Market Analysis by Application

1.7.1 Overview: Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Chemical

1.7.3 Power

1.7.4 Automotive

1.7.5 Others

1.8 Global Die-cast Aluminum Rotor Induction Motor Market Size & Forecast

1.8.1 Global Die-cast Aluminum Rotor Induction Motor Consumption Value (2021 & 2025 & 2032)

- 1.8.2 Global Die-cast Aluminum Rotor Induction Motor Sales Quantity (2021-2032)
- 1.8.3 Global Die-cast Aluminum Rotor Induction Motor Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 ABB

2.1.1 ABB Details

2.1.2 ABB Major Business

2.1.3 ABB Die-cast Aluminum Rotor Induction Motor Product and Services

2.1.4 ABB Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 ABB Recent Developments/Updates

2.2 Toshiba

2.2.1 Toshiba Details

2.2.2 Toshiba Major Business

2.2.3 Toshiba Die-cast Aluminum Rotor Induction Motor Product and Services

2.2.4 Toshiba Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Toshiba Recent Developments/Updates

2.3 Regal Rexnord

2.3.1 Regal Rexnord Details

2.3.2 Regal Rexnord Major Business

2.3.3 Regal Rexnord Die-cast Aluminum Rotor Induction Motor Product and Services

2.3.4 Regal Rexnord Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Regal Rexnord Recent Developments/Updates

2.4 Siemens

2.4.1 Siemens Details

2.4.2 Siemens Major Business

2.4.3 Siemens Die-cast Aluminum Rotor Induction Motor Product and Services

2.4.4 Siemens Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Siemens Recent Developments/Updates

2.5 TECO

2.5.1 TECO Details

2.5.2 TECO Major Business

2.5.3 TECO Die-cast Aluminum Rotor Induction Motor Product and Services

2.5.4 TECO Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.5.5 TECO Recent Developments/Updates
- 2.6 WOLONG
 - 2.6.1 WOLONG Details
 - 2.6.2 WOLONG Major Business
 - 2.6.3 WOLONG Die-cast Aluminum Rotor Induction Motor Product and Services
 - 2.6.4 WOLONG Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 WOLONG Recent Developments/Updates
- 2.7 Enpower
 - 2.7.1 Enpower Details
 - 2.7.2 Enpower Major Business
 - 2.7.3 Enpower Die-cast Aluminum Rotor Induction Motor Product and Services
 - 2.7.4 Enpower Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Enpower Recent Developments/Updates
- 2.8 INOVANCE Automotive
 - 2.8.1 INOVANCE Automotive Details
 - 2.8.2 INOVANCE Automotive Major Business
 - 2.8.3 INOVANCE Automotive Die-cast Aluminum Rotor Induction Motor Product and Services
 - 2.8.4 INOVANCE Automotive Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 INOVANCE Automotive Recent Developments/Updates
- 2.9 HENGDA MOTOR
 - 2.9.1 HENGDA MOTOR Details
 - 2.9.2 HENGDA MOTOR Major Business
 - 2.9.3 HENGDA MOTOR Die-cast Aluminum Rotor Induction Motor Product and Services
 - 2.9.4 HENGDA MOTOR Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 HENGDA MOTOR Recent Developments/Updates
- 2.10 SEC Electric Machinery
 - 2.10.1 SEC Electric Machinery Details
 - 2.10.2 SEC Electric Machinery Major Business
 - 2.10.3 SEC Electric Machinery Die-cast Aluminum Rotor Induction Motor Product and Services
 - 2.10.4 SEC Electric Machinery Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 SEC Electric Machinery Recent Developments/Updates

2.11 Xinzhi

2.11.1 Xinzhi Details

2.11.2 Xinzhi Major Business

2.11.3 Xinzhi Die-cast Aluminum Rotor Induction Motor Product and Services

2.11.4 Xinzhi Die-cast Aluminum Rotor Induction Motor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Xinzhi Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DIE-CAST ALUMINUM ROTOR INDUCTION MOTOR BY MANUFACTURER

3.1 Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Manufacturer (2021-2026)

3.2 Global Die-cast Aluminum Rotor Induction Motor Revenue by Manufacturer (2021-2026)

3.3 Global Die-cast Aluminum Rotor Induction Motor Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Die-cast Aluminum Rotor Induction Motor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Die-cast Aluminum Rotor Induction Motor Manufacturer Market Share in 2025

3.4.3 Top 6 Die-cast Aluminum Rotor Induction Motor Manufacturer Market Share in 2025

3.5 Die-cast Aluminum Rotor Induction Motor Market: Overall Company Footprint Analysis

3.5.1 Die-cast Aluminum Rotor Induction Motor Market: Region Footprint

3.5.2 Die-cast Aluminum Rotor Induction Motor Market: Company Product Type Footprint

3.5.3 Die-cast Aluminum Rotor Induction Motor Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Die-cast Aluminum Rotor Induction Motor Market Size by Region

4.1.1 Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Region (2021-2032)

4.1.2 Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Region (2021-2032)

4.1.3 Global Die-cast Aluminum Rotor Induction Motor Average Price by Region (2021-2032)

4.2 North America Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032)

4.3 Europe Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032)

4.4 Asia-Pacific Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032)

4.5 South America Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032)

4.6 Middle East & Africa Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2032)

5.2 Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Type (2021-2032)

5.3 Global Die-cast Aluminum Rotor Induction Motor Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2032)

6.2 Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Application (2021-2032)

6.3 Global Die-cast Aluminum Rotor Induction Motor Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2032)

7.2 North America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2032)

7.3 North America Die-cast Aluminum Rotor Induction Motor Market Size by Country

7.3.1 North America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2021-2032)

7.3.2 North America Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2032)

8.2 Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2032)

8.3 Europe Die-cast Aluminum Rotor Induction Motor Market Size by Country

8.3.1 Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2021-2032)

8.3.2 Europe Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Die-cast Aluminum Rotor Induction Motor Market Size by Region

9.3.1 Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Die-cast Aluminum Rotor Induction Motor Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2032)
- 10.2 South America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2032)
- 10.3 South America Die-cast Aluminum Rotor Induction Motor Market Size by Country
 - 10.3.1 South America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Die-cast Aluminum Rotor Induction Motor Market Size by Country
 - 11.3.1 Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Die-cast Aluminum Rotor Induction Motor Market Drivers
- 12.2 Die-cast Aluminum Rotor Induction Motor Market Restraints

12.3 Die-cast Aluminum Rotor Induction Motor Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Die-cast Aluminum Rotor Induction Motor and Key Manufacturers

13.2 Manufacturing Costs Percentage of Die-cast Aluminum Rotor Induction Motor

13.3 Die-cast Aluminum Rotor Induction Motor Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Die-cast Aluminum Rotor Induction Motor Typical Distributors

14.3 Die-cast Aluminum Rotor Induction Motor Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Shell Structure and Protection Level, (USD Million), 2021 & 2025 & 2032

Table 3. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Energy Efficiency Rating, (USD Million), 2021 & 2025 & 2032

Table 4. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Working System, (USD Million), 2021 & 2025 & 2032

Table 5. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. ABB Basic Information, Manufacturing Base and Competitors

Table 7. ABB Major Business

Table 8. ABB Die-cast Aluminum Rotor Induction Motor Product and Services

Table 9. ABB Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. ABB Recent Developments/Updates

Table 11. Toshiba Basic Information, Manufacturing Base and Competitors

Table 12. Toshiba Major Business

Table 13. Toshiba Die-cast Aluminum Rotor Induction Motor Product and Services

Table 14. Toshiba Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. Toshiba Recent Developments/Updates

Table 16. Regal Rexnord Basic Information, Manufacturing Base and Competitors

Table 17. Regal Rexnord Major Business

Table 18. Regal Rexnord Die-cast Aluminum Rotor Induction Motor Product and Services

Table 19. Regal Rexnord Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Regal Rexnord Recent Developments/Updates

Table 21. Siemens Basic Information, Manufacturing Base and Competitors

Table 22. Siemens Major Business

Table 23. Siemens Die-cast Aluminum Rotor Induction Motor Product and Services

Table 24. Siemens Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Siemens Recent Developments/Updates

Table 26. TECO Basic Information, Manufacturing Base and Competitors

Table 27. TECO Major Business

Table 28. TECO Die-cast Aluminum Rotor Induction Motor Product and Services

Table 29. TECO Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. TECO Recent Developments/Updates

Table 31. WOLONG Basic Information, Manufacturing Base and Competitors

Table 32. WOLONG Major Business

Table 33. WOLONG Die-cast Aluminum Rotor Induction Motor Product and Services

Table 34. WOLONG Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. WOLONG Recent Developments/Updates

Table 36. Enpower Basic Information, Manufacturing Base and Competitors

Table 37. Enpower Major Business

Table 38. Enpower Die-cast Aluminum Rotor Induction Motor Product and Services

Table 39. Enpower Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Enpower Recent Developments/Updates

Table 41. INOVANCE Automotive Basic Information, Manufacturing Base and Competitors

Table 42. INOVANCE Automotive Major Business

Table 43. INOVANCE Automotive Die-cast Aluminum Rotor Induction Motor Product and Services

Table 44. INOVANCE Automotive Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. INOVANCE Automotive Recent Developments/Updates

Table 46. HENGDA MOTOR Basic Information, Manufacturing Base and Competitors

Table 47. HENGDA MOTOR Major Business

Table 48. HENGDA MOTOR Die-cast Aluminum Rotor Induction Motor Product and Services

Table 49. HENGDA MOTOR Die-cast Aluminum Rotor Induction Motor Sales Quantity

(K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. HENGDA MOTOR Recent Developments/Updates

Table 51. SEC Electric Machinery Basic Information, Manufacturing Base and Competitors

Table 52. SEC Electric Machinery Major Business

Table 53. SEC Electric Machinery Die-cast Aluminum Rotor Induction Motor Product and Services

Table 54. SEC Electric Machinery Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. SEC Electric Machinery Recent Developments/Updates

Table 56. Xinzhi Basic Information, Manufacturing Base and Competitors

Table 57. Xinzhi Major Business

Table 58. Xinzhi Die-cast Aluminum Rotor Induction Motor Product and Services

Table 59. Xinzhi Die-cast Aluminum Rotor Induction Motor Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Xinzhi Recent Developments/Updates

Table 61. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 62. Global Die-cast Aluminum Rotor Induction Motor Revenue by Manufacturer (2021-2026) & (USD Million)

Table 63. Global Die-cast Aluminum Rotor Induction Motor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 64. Market Position of Manufacturers in Die-cast Aluminum Rotor Induction Motor, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 65. Head Office and Die-cast Aluminum Rotor Induction Motor Production Site of Key Manufacturer

Table 66. Die-cast Aluminum Rotor Induction Motor Market: Company Product Type Footprint

Table 67. Die-cast Aluminum Rotor Induction Motor Market: Company Product Application Footprint

Table 68. Die-cast Aluminum Rotor Induction Motor New Market Entrants and Barriers to Market Entry

Table 69. Die-cast Aluminum Rotor Induction Motor Mergers, Acquisition, Agreements, and Collaborations

Table 70. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 71. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Region (2021-2026) & (K Units)

Table 72. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Region (2027-2032) & (K Units)

Table 73. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Region (2021-2026) & (USD Million)

Table 74. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Region (2027-2032) & (USD Million)

Table 75. Global Die-cast Aluminum Rotor Induction Motor Average Price by Region (2021-2026) & (US\$/Unit)

Table 76. Global Die-cast Aluminum Rotor Induction Motor Average Price by Region (2027-2032) & (US\$/Unit)

Table 77. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 78. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 79. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Type (2021-2026) & (USD Million)

Table 80. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Type (2027-2032) & (USD Million)

Table 81. Global Die-cast Aluminum Rotor Induction Motor Average Price by Type (2021-2026) & (US\$/Unit)

Table 82. Global Die-cast Aluminum Rotor Induction Motor Average Price by Type (2027-2032) & (US\$/Unit)

Table 83. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 84. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 85. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Application (2021-2026) & (USD Million)

Table 86. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Application (2027-2032) & (USD Million)

Table 87. Global Die-cast Aluminum Rotor Induction Motor Average Price by Application (2021-2026) & (US\$/Unit)

Table 88. Global Die-cast Aluminum Rotor Induction Motor Average Price by Application (2027-2032) & (US\$/Unit)

Table 89. North America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 90. North America Die-cast Aluminum Rotor Induction Motor Sales Quantity by

Type (2027-2032) & (K Units)

Table 91. North America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 92. North America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 93. North America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 94. North America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 95. North America Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 96. North America Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 97. Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 98. Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 99. Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 100. Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 101. Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 102. Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 103. Europe Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 104. Europe Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 106. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 107. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 108. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 109. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity by Region (2021-2026) & (K Units)

Table 110. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity by Region (2027-2032) & (K Units)

Table 111. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Consumption Value by Region (2021-2026) & (USD Million)

Table 112. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Consumption Value by Region (2027-2032) & (USD Million)

Table 113. South America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 114. South America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 115. South America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 116. South America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 117. South America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 118. South America Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 119. South America Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 120. South America Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2021-2026) & (K Units)

Table 122. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity by Type (2027-2032) & (K Units)

Table 123. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2021-2026) & (K Units)

Table 124. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity by Application (2027-2032) & (K Units)

Table 125. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2021-2026) & (K Units)

Table 126. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity by Country (2027-2032) & (K Units)

Table 127. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2021-2026) & (USD Million)

Table 128. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Die-cast Aluminum Rotor Induction Motor Raw Material

Table 130. Key Manufacturers of Die-cast Aluminum Rotor Induction Motor Raw Materials

Table 131. Die-cast Aluminum Rotor Induction Motor Typical Distributors

Table 132. Die-cast Aluminum Rotor Induction Motor Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Die-cast Aluminum Rotor Induction Motor Picture
- Figure 2. Global Die-cast Aluminum Rotor Induction Motor Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Die-cast Aluminum Rotor Induction Motor Revenue Market Share by Type in 2025
- Figure 4. Single Phase Examples
- Figure 5. Three Phase Examples
- Figure 6. Global Die-cast Aluminum Rotor Induction Motor Revenue by Shell Structure and Protection Level, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Die-cast Aluminum Rotor Induction Motor Revenue Market Share by Shell Structure and Protection Level in 2025
- Figure 8. Enclosed Examples
- Figure 9. Protective Examples
- Figure 10. Sealed Examples
- Figure 11. Global Die-cast Aluminum Rotor Induction Motor Revenue by Energy Efficiency Rating, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Die-cast Aluminum Rotor Induction Motor Revenue Market Share by Energy Efficiency Rating in 2025
- Figure 13. IE1 Examples
- Figure 14. IE2 Examples
- Figure 15. IE3 Examples
- Figure 16. IE4 Examples
- Figure 17. Global Die-cast Aluminum Rotor Induction Motor Revenue by Working System, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Die-cast Aluminum Rotor Induction Motor Revenue Market Share by Working System in 2025
- Figure 19. Continuous Examples
- Figure 20. Short-Term Examples
- Figure 21. Global Die-cast Aluminum Rotor Induction Motor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 22. Global Die-cast Aluminum Rotor Induction Motor Revenue Market Share by Application in 2025
- Figure 23. Chemical Examples
- Figure 24. Power Examples
- Figure 25. Automotive Examples

Figure 26. Others Examples

Figure 27. Global Die-cast Aluminum Rotor Induction Motor Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 28. Global Die-cast Aluminum Rotor Induction Motor Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 29. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity (2021-2032) & (K Units)

Figure 30. Global Die-cast Aluminum Rotor Induction Motor Price (2021-2032) & (US\$/Unit)

Figure 31. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Manufacturer in 2025

Figure 32. Global Die-cast Aluminum Rotor Induction Motor Revenue Market Share by Manufacturer in 2025

Figure 33. Producer Shipments of Die-cast Aluminum Rotor Induction Motor by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 34. Top 3 Die-cast Aluminum Rotor Induction Motor Manufacturer (Revenue) Market Share in 2025

Figure 35. Top 6 Die-cast Aluminum Rotor Induction Motor Manufacturer (Revenue) Market Share in 2025

Figure 36. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Region (2021-2032)

Figure 37. Global Die-cast Aluminum Rotor Induction Motor Consumption Value Market Share by Region (2021-2032)

Figure 38. North America Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 39. Europe Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 40. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 41. South America Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 42. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 43. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 44. Global Die-cast Aluminum Rotor Induction Motor Consumption Value Market Share by Type (2021-2032)

Figure 45. Global Die-cast Aluminum Rotor Induction Motor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 46. Global Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 47. Global Die-cast Aluminum Rotor Induction Motor Revenue Market Share by Application (2021-2032)

Figure 48. Global Die-cast Aluminum Rotor Induction Motor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 49. North America Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 50. North America Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 51. North America Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Country (2021-2032)

Figure 52. North America Die-cast Aluminum Rotor Induction Motor Consumption Value Market Share by Country (2021-2032)

Figure 53. United States Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 54. Canada Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 55. Mexico Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 56. Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 57. Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 58. Europe Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Country (2021-2032)

Figure 59. Europe Die-cast Aluminum Rotor Induction Motor Consumption Value Market Share by Country (2021-2032)

Figure 60. Germany Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 61. France Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 62. United Kingdom Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 63. Russia Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 64. Italy Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 65. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity Market

Share by Type (2021-2032)

Figure 66. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 67. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Region (2021-2032)

Figure 68. Asia-Pacific Die-cast Aluminum Rotor Induction Motor Consumption Value Market Share by Region (2021-2032)

Figure 69. China Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 70. Japan Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 71. South Korea Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 72. India Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 73. Southeast Asia Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 74. Australia Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 75. South America Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 76. South America Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 77. South America Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Country (2021-2032)

Figure 78. South America Die-cast Aluminum Rotor Induction Motor Consumption Value Market Share by Country (2021-2032)

Figure 79. Brazil Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 80. Argentina Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 81. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Type (2021-2032)

Figure 82. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Application (2021-2032)

Figure 83. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Sales Quantity Market Share by Country (2021-2032)

Figure 84. Middle East & Africa Die-cast Aluminum Rotor Induction Motor Consumption Value Market Share by Country (2021-2032)

Figure 85. Turkey Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 86. Egypt Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 87. Saudi Arabia Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 88. South Africa Die-cast Aluminum Rotor Induction Motor Consumption Value (2021-2032) & (USD Million)

Figure 89. Die-cast Aluminum Rotor Induction Motor Market Drivers

Figure 90. Die-cast Aluminum Rotor Induction Motor Market Restraints

Figure 91. Die-cast Aluminum Rotor Induction Motor Market Trends

Figure 92. Porters Five Forces Analysis

Figure 93. Manufacturing Cost Structure Analysis of Die-cast Aluminum Rotor Induction Motor in 2025

Figure 94. Manufacturing Process Analysis of Die-cast Aluminum Rotor Induction Motor

Figure 95. Die-cast Aluminum Rotor Induction Motor Industrial Chain

Figure 96. Sales Channel: Direct to End-User vs Distributors

Figure 97. Direct Channel Pros & Cons

Figure 98. Indirect Channel Pros & Cons

Figure 99. Methodology

Figure 100. Research Process and Data Source

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