

# Global Die-cast Aluminum Rotor Induction Motor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE25AE95560CEN.html>

Date: June 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: GE25AE95560CEN

## Abstracts

The global Die-cast Aluminum Rotor Induction Motor market size is expected to reach \$ 236 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, the production volume of cast aluminum rotor asynchronous motors is projected to reach 238,700 units, with an average selling price of \$720 per unit. The global annual production capacity for cast aluminum rotor asynchronous motors stands at approximately 400,000 units, with a gross margin of approximately 32.6%. A cast aluminum rotor asynchronous motor refers to a variant of the asynchronous motor—typically a three-phase asynchronous motor—that utilizes a cast aluminum alloy rotor as its rotating component. While cast aluminum rotors offer advantages in terms of weight reduction and cost-effectiveness under specific operating conditions, their design and manufacturing processes require careful consideration of material characteristics and thermo-mechanical properties. The upstream raw materials for cast aluminum rotor asynchronous motors include cast aluminum rotors, steel, surface treatment agents, and coating materials, among others. The midstream segment consists of the manufacturers of these motors, while the downstream market is primarily concentrated in industries such as chemicals, electric power, and automotive manufacturing.

The market for cast aluminum rotor asynchronous motors currently exhibits a trend of diversified development. In the industrial sector—driven by the automation upgrades of the manufacturing industry and the promotion of energy-saving policies—these motors are widely utilized in general-purpose machinery (such as pumps, fans, and compressors) as well as specialized equipment, thanks to their advantages of simple structure, reliable operation, and lower cost; consequently, market demand continues to grow steadily. In the automotive sector—particularly against the backdrop of the rapid

expansion of the new energy vehicle industry—cast aluminum rotor asynchronous motors have emerged as a key choice for drive motors, distinguished by features such as lightweight design and high power density; demand for high-performance cast aluminum rotor asynchronous motors is becoming increasingly robust within the mid-to-high-end segments of the new energy vehicle market. Furthermore, cast aluminum rotor asynchronous motors maintain a significant market share in other sectors, including electric power, construction, and home appliances. Overall, driven by policy guidance, technological innovation, and downstream demand, the market presents a 'dual-engine' growth pattern powered by both the industrial and automotive sectors. Market competition is relatively intense, with leading enterprises dominating the landscape through technological advantages and economies of scale, while small and medium-sized enterprises seek growth opportunities within niche segments through differentiated competition strategies.

This report studies the global Die-cast Aluminum Rotor Induction Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Die-cast Aluminum Rotor Induction Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Die-cast Aluminum Rotor Induction Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Die-cast Aluminum Rotor Induction Motor total production and demand, 2021-2032, (K Units)

Global Die-cast Aluminum Rotor Induction Motor total production value, 2021-2032, (USD Million)

Global Die-cast Aluminum Rotor Induction Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Die-cast Aluminum Rotor Induction Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Die-cast Aluminum Rotor Induction Motor domestic production, consumption, key domestic manufacturers and share

Global Die-cast Aluminum Rotor Induction Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Die-cast Aluminum Rotor Induction Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Die-cast Aluminum Rotor Induction Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Die-cast Aluminum Rotor Induction Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Toshiba, Regal Rexnord, Siemens, TECO, WOLONG, Enpower, INOVANCE Automotive, HENGDA MOTOR, SEC Electric Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Die-cast Aluminum Rotor Induction Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Die-cast Aluminum Rotor Induction Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Die-cast Aluminum Rotor Induction Motor Market, Segmentation by Type:

Single Phase

Three Phase

Global Die-cast Aluminum Rotor Induction Motor Market, Segmentation by Shell Structure and Protection Level:

Enclosed

Protective

Sealed

Global Die-cast Aluminum Rotor Induction Motor Market, Segmentation by Energy Efficiency Rating:

IE1

IE2

IE3

IE4

Global Die-cast Aluminum Rotor Induction Motor Market, Segmentation by Working System:

Continuous

Short-Term

## Global Die-cast Aluminum Rotor Induction Motor Market, Segmentation by Application:

Chemical

Power

Automotive

Others

## Companies Profiled:

ABB

Toshiba

Regal Rexnord

Siemens

TECO

WOLONG

Enpower

INOVANCE Automotive

HENGDA MOTOR

SEC Electric Machinery

Xinzhi

## Key Questions Answered:

1. How big is the global Die-cast Aluminum Rotor Induction Motor market?
2. What is the demand of the global Die-cast Aluminum Rotor Induction Motor market?
3. What is the year over year growth of the global Die-cast Aluminum Rotor Induction Motor market?
4. What is the production and production value of the global Die-cast Aluminum Rotor Induction Motor market?
5. Who are the key producers in the global Die-cast Aluminum Rotor Induction Motor market?
6. What are the growth factors driving the market demand?

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