

# Global Die Bonding Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# Abstracts

According to our (Global Info Research) latest study, the global Die Bonding Equipment market size was valued at USD 1001.2 million in 2023 and is forecast to a readjusted size of USD 2208.1 million by 2030 with a CAGR of 12.0% during review period.

Die Bonding Equipment is a system that places a semiconductor device onto the next level of interconnection, whether it be a substrate or a board.

Die Bonding can thereby be succinctly described as the placement of a semiconductor device onto the next level of interconnection, whether it be a substrate or a board. It is referred to in the industry as die placement, die attach, or die bonding.

The Global Info Research report includes an overview of the development of the Die Bonding Equipment industry chain, the market status of Integrated Device Manufacturers (IDMs) (Fully Automatic, Semi-Automatic), Outsourced Semiconductor Assembly and Test (OSAT) (Fully Automatic, Semi-Automatic), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Die Bonding Equipment.

Regionally, the report analyzes the Die Bonding Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Die Bonding Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:



The report presents comprehensive understanding of the Die Bonding Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Die Bonding Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Fully Automatic, Semi-Automatic).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Die Bonding Equipment market.

Regional Analysis: The report involves examining the Die Bonding Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Die Bonding Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Die Bonding Equipment:

Company Analysis: Report covers individual Die Bonding Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Die Bonding Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Integrated Device Manufacturers (IDMs), Outsourced Semiconductor Assembly and Test (OSAT)).



Technology Analysis: Report covers specific technologies relevant to Die Bonding Equipment. It assesses the current state, advancements, and potential future developments in Die Bonding Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Die Bonding Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Die Bonding Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Fully Automatic

Semi-Automatic

Manual

Market segment by Application

Integrated Device Manufacturers (IDMs)

Outsourced Semiconductor Assembly and Test (OSAT)

Major players covered

Besi

ASM Pacific Technology (ASMPT)



Kulicke & Soffa

Palomar Technologies

Shinkawa

**DIAS** Automation

**Toray Engineering** 

Panasonic

#### FASFORD TECHNOLOGY

West-Bond

Hybond

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Die Bonding Equipment product scope, market overview, market estimation caveats and base year.



Chapter 2, to profile the top manufacturers of Die Bonding Equipment, with price, sales, revenue and global market share of Die Bonding Equipment from 2019 to 2024.

Chapter 3, the Die Bonding Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Die Bonding Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Die Bonding Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Die Bonding Equipment.

Chapter 14 and 15, to describe Die Bonding Equipment sales channel, distributors, customers, research findings and conclusion.



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