

Global Die Attach Adhesives and Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Die Attach Adhesives and Materials market size is expected to reach \$ 1032 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Die Attach Adhesives and Materials production reached approximately 103 tons with an average global market price of around US\$ 6,300 per kg, and a gross profit margin of approximately 20%-40%. Die Attach Adhesives and Materials are bonding media used to attach semiconductor dies to leadframes, substrates, or heat spreaders, providing mechanical fixation plus thermal and electrical pathways. Typical forms include epoxy die attach, silver-filled conductive pastes, sinterable silver materials, and specialty films. Key performance targets are low voiding, high thermal conductivity, stable electrical conductivity, controlled cure or sinter profiles, and long-term reliability under temperature cycling and humidity. These materials are essential for advanced packaging, power modules, and high-reliability electronics where heat dissipation and bond integrity determine device lifetime. The industrial chain of Die Attach Adhesives and Materials includes upstream inputs such as epoxy and polyimide resins, curing agents, solvents, flux chemistry, silver powder or flakes, ceramic or silica fillers, surfactants, and packaging consumables. The midstream covers formulation, dispersion and mixing, viscosity control, filtration, quality testing, and packaging into syringes, cartridges, or films, plus process support for dispensing, printing, curing, or sintering. Downstream users include semiconductor assembly lines, power device and module manufacturing, automotive electronics, LED packaging, and industrial control, supported by application engineering, reliability validation, and technical service.

The die attach materials market is driven by advanced packaging and the rapid growth of power electronics, especially in EV traction inverters, fast charging, renewable

energy, and industrial drives. As SiC and GaN devices push higher junction temperatures and power density, demand rises for higher thermal conductivity, lower voiding, and more stable interconnect reliability. Silver sintering and high-performance conductive adhesives gain share where high-temperature endurance and thermal cycling performance are critical, while cost-sensitive segments still rely on epoxy systems. Buyers increasingly focus on process window robustness, automation compatibility, and traceability, because yield loss and field failures are expensive. Competition centers on material performance, consistency, and technical support for customer process tuning. Overall, steady growth is expected as packaging complexity increases and reliability standards tighten.

This report studies the global Die Attach Adhesives and Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Die Attach Adhesives and Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Die Attach Adhesives and Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Die Attach Adhesives and Materials total production and demand, 2021-2032, (K MT)

Global Die Attach Adhesives and Materials total production value, 2021-2032, (USD Million)

Global Die Attach Adhesives and Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Die Attach Adhesives and Materials consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Die Attach Adhesives and Materials domestic production, consumption, key domestic manufacturers and share

Global Die Attach Adhesives and Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Die Attach Adhesives and Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Die Attach Adhesives and Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Die Attach Adhesives and Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Heraeus, NAMICS, Resonac, MacDermid Alpha, Sumitomo Bakelite, Indium, Kyocera, Creative Materials, Qnity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Die Attach Adhesives and Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Die Attach Adhesives and Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Die Attach Adhesives and Materials Market, Segmentation by Type:

Die Attach Film

Die Attach Paste

Others

Global Die Attach Adhesives and Materials Market, Segmentation by Electrical Conductivity:

Conductive Die Attach Adhesives

Non-Conductive Die Attach Adhesives

Global Die Attach Adhesives and Materials Market, Segmentation by Sintering Type:

Full Sintering Die Attach Adhesives

Pressure-Less Sintering Die Attach Adhesives

Global Die Attach Adhesives and Materials Market, Segmentation by Application:

Electronics & Semiconductors

Automotive

Others

Companies Profiled:

Henkel

Heraeus

NAMICS

Resonac

MacDermid Alpha

Sumitomo Bakelite

Indium

Kyocera

Creative Materials

Qnity

DELO

Hoenle

AI Technology

CollTech Group

LG Chemical

Shin-Etsu Chemical

Nitto Denko

TANAKA Precious Metals

LINTEC

Inkron

Furukawa Electric

Yongoo Technology

Key Questions Answered:

1. How big is the global Die Attach Adhesives and Materials market?
2. What is the demand of the global Die Attach Adhesives and Materials market?
3. What is the year over year growth of the global Die Attach Adhesives and Materials market?
4. What is the production and production value of the global Die Attach Adhesives and Materials market?
5. Who are the key producers in the global Die Attach Adhesives and Materials market?
6. What are the growth factors driving the market demand?

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