

# Global Die Attach Adhesives and Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Die Attach Adhesives and Materials market size was valued at US\$ 670 million in 2025 and is forecast to a readjusted size of US\$ 1032 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global Die Attach Adhesives and Materials production reached approximately 103 tons?with an average global market price of around US\$ 6,300 per kg, and a gross profit margin of approximately 20%-40%. Die Attach Adhesives and Materials are bonding media used to attach semiconductor dies to leadframes, substrates, or heat spreaders, providing mechanical fixation plus thermal and electrical pathways. Typical forms include epoxy die attach, silver-filled conductive pastes, sinterable silver materials, and specialty films. Key performance targets are low voiding, high thermal conductivity, stable electrical conductivity, controlled cure or sinter profiles, and long-term reliability under temperature cycling and humidity. These materials are essential for advanced packaging, power modules, and high-reliability electronics where heat dissipation and bond integrity determine device lifetime. The industrial chain of Die Attach Adhesives and Materials includes upstream inputs such as epoxy and polyimide resins, curing agents, solvents, flux chemistry, silver powder or flakes, ceramic or silica fillers, surfactants, and packaging consumables. The midstream covers formulation, dispersion and mixing, viscosity control, filtration, quality testing, and packaging into syringes, cartridges, or films, plus process support for dispensing, printing, curing, or sintering. Downstream users include semiconductor assembly lines, power device and module manufacturing, automotive electronics, LED packaging, and industrial control, supported by application engineering, reliability validation, and technical service.

The die attach materials market is driven by advanced packaging and the rapid growth

of power electronics, especially in EV traction inverters, fast charging, renewable energy, and industrial drives. As SiC and GaN devices push higher junction temperatures and power density, demand rises for higher thermal conductivity, lower voiding, and more stable interconnect reliability. Silver sintering and high-performance conductive adhesives gain share where high-temperature endurance and thermal cycling performance are critical, while cost-sensitive segments still rely on epoxy systems. Buyers increasingly focus on process window robustness, automation compatibility, and traceability, because yield loss and field failures are expensive. Competition centers on material performance, consistency, and technical support for customer process tuning. Overall, steady growth is expected as packaging complexity increases and reliability standards tighten.

This report is a detailed and comprehensive analysis for global Die Attach Adhesives and Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Die Attach Adhesives and Materials market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/kg), 2021-2032

Global Die Attach Adhesives and Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/kg), 2021-2032

Global Die Attach Adhesives and Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/kg), 2021-2032

Global Die Attach Adhesives and Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/kg), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Die Attach Adhesives and Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Die Attach Adhesives and Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Heraeus, NAMICS, Resonac, MacDermid Alpha, Sumitomo Bakelite, Indium, Kyocera, Creative Materials, Qnity, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Die Attach Adhesives and Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Die Attach Film

Die Attach Paste

Others

Market segment by Electrical Conductivity

Conductive Die Attach Adhesives

Non-Conductive Die Attach Adhesives

Market segment by Sintering Type

Full Sintering Die Attach Adhesives

## Pressure-Less Sintering Die Attach Adhesives

### Market segment by Application

Electronics & Semiconductors

Automotive

Others

### Major players covered

Henkel

Heraeus

NAMICS

Resonac

MacDermid Alpha

Sumitomo Bakelite

Indium

Kyocera

Creative Materials

Qnity

DELO

Hoenle

AI Technology

CollTech Group

LG Chemical

Shin-Etsu Chemical

Nitto Denko

TANAKA Precious Metals

LINTEC

Inkron

Furukawa Electric

Yongoo Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Die Attach Adhesives and Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Die Attach Adhesives and Materials, with price, sales quantity, revenue, and global market share of Die Attach Adhesives and Materials from 2021 to 2026.

Chapter 3, the Die Attach Adhesives and Materials competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Die Attach Adhesives and Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Die Attach Adhesives and Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Die Attach Adhesives and Materials.

Chapter 14 and 15, to describe Die Attach Adhesives and Materials sales channel, distributors, customers, research findings and conclusion.

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