

Global Die Attach Adhesives for Semiconductor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Die Attach Adhesives for Semiconductor market size is expected to reach \$ 1030 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Die Attach Adhesives for Semiconductor production reached approximately 103 tons with an average global market price of around US\$ 6,300 per kg, and a gross profit margin of approximately 20%-40%. Die Attach Adhesives for semiconductors are bonding materials used to attach silicon or compound-semiconductor dies onto leadframes, substrates, or thermal bases, providing mechanical fixation and heat-transfer paths, and sometimes electrical conduction. Typical products include epoxy die attach, silver-filled conductive pastes, and specialty adhesive films designed for controlled curing, low voiding, and stable adhesion. Key performance requirements include high thermal conductivity, low outgassing, strong shear strength, controlled rheology for dispensing, and long-term reliability under thermal cycling and humidity. These adhesives are essential in IC packaging, power modules, LEDs, and automotive-grade electronics. The industrial chain of Die Attach Adhesives for semiconductors includes upstream epoxy or polyimide resins, curing agents, solvents, silver fillers, ceramic fillers, dispersants, and packaging consumables. Midstream processes cover formulation, mixing and dispersion, viscosity control, filtration, quality testing, and packaging into syringes, cartridges, or films, plus application support for dispensing, printing, and curing. Downstream users include semiconductor assembly and packaging lines, power device and module manufacturers, automotive electronics, LED packaging, and industrial electronics. Supporting services include reliability validation, process optimization, and technical support.

The semiconductor die attach adhesive market is driven by advanced packaging growth and increasing power density in power devices. As SiC and GaN adoption rises, higher operating temperatures and thermal cycling stress require adhesives with better thermal conductivity, lower voiding, and improved reliability. Conductive silver-filled pastes and high-performance systems gain share in high-power applications, while cost-sensitive segments still use epoxy-based products. Customers increasingly demand robust process windows compatible with high-speed dispensing and automated lines, as well as strong traceability and quality documentation. Competition focuses on performance consistency, yield impact, and application engineering support for curing profiles and void control. Overall, steady growth is expected as packaging complexity increases and automotive and industrial reliability standards tighten.

This report studies the global Die Attach Adhesives for Semiconductor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Die Attach Adhesives for Semiconductor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Die Attach Adhesives for Semiconductor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Die Attach Adhesives for Semiconductor total production and demand, 2021-2032, (Tons)

Global Die Attach Adhesives for Semiconductor total production value, 2021-2032, (USD Million)

Global Die Attach Adhesives for Semiconductor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Die Attach Adhesives for Semiconductor consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Die Attach Adhesives for Semiconductor domestic production, consumption, key domestic manufacturers and share

Global Die Attach Adhesives for Semiconductor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Die Attach Adhesives for Semiconductor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Die Attach Adhesives for Semiconductor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Die Attach Adhesives for Semiconductor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Heraeus, NAMICS, Resonac, MacDermid Alpha, Sumitomo Bakelite, Indium, Kyocera, Creative Materials, Qnity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Die Attach Adhesives for Semiconductor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Die Attach Adhesives for Semiconductor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Die Attach Adhesives for Semiconductor Market, Segmentation by Type:

Die Attach Film

Die Attach Paste

Others

Global Die Attach Adhesives for Semiconductor Market, Segmentation by Electrical Conductivity:

Conductive Die Attach Adhesives

Non-Conductive Die Attach Adhesives

Global Die Attach Adhesives for Semiconductor Market, Segmentation by Sintering Type:

Full Sintering Die Attach Adhesives

Pressure-Less Sintering Die Attach Adhesives

Global Die Attach Adhesives for Semiconductor Market, Segmentation by Application:

Consumer Electronic

Automotive Electronic

Others

Companies Profiled:

Henkel

Heraeus

NAMICS

Resonac

MacDermid Alpha

Sumitomo Bakelite

Indium

Kyocera

Creative Materials

Qnity

DELO

Hoenle

AI Technology

CollTech Group

LG Chemical

Shin-Etsu Chemical

Nitto Denko

TANAKA Precious Metals

LINTEC

Inkron

Furukawa Electric

Yongoo Technology

Key Questions Answered:

1. How big is the global Die Attach Adhesives for Semiconductor market?
2. What is the demand of the global Die Attach Adhesives for Semiconductor market?
3. What is the year over year growth of the global Die Attach Adhesives for Semiconductor market?
4. What is the production and production value of the global Die Attach Adhesives for Semiconductor market?
5. Who are the key producers in the global Die Attach Adhesives for Semiconductor market?
6. What are the growth factors driving the market demand?

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