

Global Die Attach Adhesives for LED Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Die Attach Adhesives for LED market size was valued at US\$ 116 million in 2025 and is forecast to a readjusted size of US\$ 163 million by 2032 with a CAGR of 5.1% during review period.

Die Attach Adhesives for LED are functional bonding materials used in LED packaging to secure LED chips to brackets, ceramic substrates, metal substrates, PCBs, or lead frames. Beyond merely 'adhering the chip,' these adhesives perform a range of functions depending on the specific packaging structure, including thermal conduction, electrical conduction or insulation, stress buffering, resistance to thermal aging and light-induced yellowing, and the enhancement of overall packaging reliability. The upstream segment of the LED chip adhesive industry chain primarily comprises raw materials such as epoxy resins, silicone resins, acrylic resins, silver powder, aluminum oxide, aluminum nitride, boron nitride, and silicon dioxide (silica), as well as various thermal fillers. The resin system dictates the material's thermal stability, light resistance, and bonding reliability, while the filler system determines its thermal conductivity, electrical conductivity, and dispensing stability. The downstream segment consists mainly of LED packaging plants and optoelectronic device manufacturers, serving sectors such as lighting and automotive. Given that LED chips simultaneously emit light and generate heat, die-attach adhesives must strike a balance between thermal conduction, thermal-optical stability, low volatility, low ionic content, low stress, and compatibility with automated dispensing systems; consequently, they stand as one of the critical materials influencing LED package heat dissipation, light decay, reliability, and manufacturing yield rates. By 2025, global sales volume for LED chip adhesives is projected to reach the scale of hundreds of tons. The comprehensive average price is estimated to range from approximately \$250 to \$800 per kilogram, with the industry maintaining a gross

profit margin of roughly 30% to 50%.

Die Attach Adhesives for LED constitute a critical class of functional materials within the realm of LED packaging. Primarily utilized to secure LED chips onto brackets, substrates, or lead frames, these adhesives simultaneously fulfill functions related to bonding, thermal conduction, stress buffering, and—in some instances—electrical connectivity. Industry demand is currently driven by advancements in high-brightness LEDs, automotive lighting, and Mini/Micro LED display technologies. However, the sector faces challenges stemming from the significant divergence in LED packaging applications: while traditional adhesives for low-to-mid-range lighting face intense price competition, high-end applications—such as those in automotive lighting, Mini/Micro LEDs, high-power LEDs, and UV LEDs—entail lengthy validation cycles and impose rigorous requirements regarding formulation, rheology, curing characteristics, thermal fillers, silver powder systems, and batch-to-batch stability. As LED chip power densities increase, package dimensions shrink, and end-product reliability standards rise, die-attach adhesives have evolved from mere 'bonding agents' into sophisticated functional materials capable of delivering thermal conductivity, electrical conductivity (or insulation), low-stress performance, resistance to light and thermal aging, and compatibility with automated dispensing systems.

This report is a detailed and comprehensive analysis for global Die Attach Adhesives for LED market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Die Attach Adhesives for LED market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Die Attach Adhesives for LED market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Die Attach Adhesives for LED market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling

prices (US\$/Kg), 2021-2032

Global Die Attach Adhesives for LED market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Die Attach Adhesives for LED

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Die Attach Adhesives for LED market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qnity Electronics, Momentive, Henkel, Nagase, HOENLE Adhesives, Kyocera, Pelnox, NAMICS, Shin-Etsu, Beijing KMT Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Die Attach Adhesives for LED market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Acrylate Adhesives

Polyimid Adhesives

Epoxy Adhesives

Market segment by Performance

Conductive Type

Insulating Type

Market segment by Curing Method

Thermal Curing

UV Curing

Other

Market segment by Application

Illumination and Lighting

Automotive

Consumer Electronics

Others

Major players covered

Qnity Electronics

Momentive

Henkel

Nagase

HOENLE Adhesives

Kyocera

Pelnox

NAMICS

Shin-Etsu

Beijing KMT Technology

Darbond Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Die Attach Adhesives for LED product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Die Attach Adhesives for LED, with price, sales quantity, revenue, and global market share of Die Attach Adhesives for LED from 2021 to 2026.

Chapter 3, the Die Attach Adhesives for LED competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Die Attach Adhesives for LED breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Die Attach Adhesives for LED market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Die Attach Adhesives for LED.

Chapter 14 and 15, to describe Die Attach Adhesives for LED sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Die Attach Adhesives for LED Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Acrylate Adhesives

1.3.3 Polyimid Adhesives

1.3.4 Epoxy Adhesives

1.4 Market Analysis by Performance

1.4.1 Overview: Global Die Attach Adhesives for LED Consumption Value by Performance: 2021 Versus 2025 Versus 2032

1.4.2 Conductive Type

1.4.3 Insulating Type

1.5 Market Analysis by Curing Method

1.5.1 Overview: Global Die Attach Adhesives for LED Consumption Value by Curing Method: 2021 Versus 2025 Versus 2032

1.5.2 Thermal Curing

1.5.3 UV Curing

1.5.4 Other

1.6 Market Analysis by Application

1.6.1 Overview: Global Die Attach Adhesives for LED Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Illumination and Lighting

1.6.3 Automotive

1.6.4 Consumer Electronics

1.6.5 Others

1.7 Global Die Attach Adhesives for LED Market Size & Forecast

1.7.1 Global Die Attach Adhesives for LED Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Die Attach Adhesives for LED Sales Quantity (2021-2032)

1.7.3 Global Die Attach Adhesives for LED Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Qnity Electronics

2.1.1 Qnity Electronics Details

- 2.1.2 Qnity Electronics Major Business
- 2.1.3 Qnity Electronics Die Attach Adhesives for LED Product and Services
- 2.1.4 Qnity Electronics Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Qnity Electronics Recent Developments/Updates
- 2.2 Momentive
 - 2.2.1 Momentive Details
 - 2.2.2 Momentive Major Business
 - 2.2.3 Momentive Die Attach Adhesives for LED Product and Services
 - 2.2.4 Momentive Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Momentive Recent Developments/Updates
- 2.3 Henkel
 - 2.3.1 Henkel Details
 - 2.3.2 Henkel Major Business
 - 2.3.3 Henkel Die Attach Adhesives for LED Product and Services
 - 2.3.4 Henkel Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Henkel Recent Developments/Updates
- 2.4 Nagase
 - 2.4.1 Nagase Details
 - 2.4.2 Nagase Major Business
 - 2.4.3 Nagase Die Attach Adhesives for LED Product and Services
 - 2.4.4 Nagase Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Nagase Recent Developments/Updates
- 2.5 HOENLE Adhesives
 - 2.5.1 HOENLE Adhesives Details
 - 2.5.2 HOENLE Adhesives Major Business
 - 2.5.3 HOENLE Adhesives Die Attach Adhesives for LED Product and Services
 - 2.5.4 HOENLE Adhesives Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 HOENLE Adhesives Recent Developments/Updates
- 2.6 Kyocera
 - 2.6.1 Kyocera Details
 - 2.6.2 Kyocera Major Business
 - 2.6.3 Kyocera Die Attach Adhesives for LED Product and Services
 - 2.6.4 Kyocera Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Kyocera Recent Developments/Updates

2.7 Pelnox

2.7.1 Pelnox Details

2.7.2 Pelnox Major Business

2.7.3 Pelnox Die Attach Adhesives for LED Product and Services

2.7.4 Pelnox Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Pelnox Recent Developments/Updates

2.8 NAMICS

2.8.1 NAMICS Details

2.8.2 NAMICS Major Business

2.8.3 NAMICS Die Attach Adhesives for LED Product and Services

2.8.4 NAMICS Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 NAMICS Recent Developments/Updates

2.9 Shin-Etsu

2.9.1 Shin-Etsu Details

2.9.2 Shin-Etsu Major Business

2.9.3 Shin-Etsu Die Attach Adhesives for LED Product and Services

2.9.4 Shin-Etsu Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Shin-Etsu Recent Developments/Updates

2.10 Beijing KMT Technology

2.10.1 Beijing KMT Technology Details

2.10.2 Beijing KMT Technology Major Business

2.10.3 Beijing KMT Technology Die Attach Adhesives for LED Product and Services

2.10.4 Beijing KMT Technology Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Beijing KMT Technology Recent Developments/Updates

2.11 Darbond Technology

2.11.1 Darbond Technology Details

2.11.2 Darbond Technology Major Business

2.11.3 Darbond Technology Die Attach Adhesives for LED Product and Services

2.11.4 Darbond Technology Die Attach Adhesives for LED Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Darbond Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DIE ATTACH ADHESIVES FOR LED BY MANUFACTURER

- 3.1 Global Die Attach Adhesives for LED Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Die Attach Adhesives for LED Revenue by Manufacturer (2021-2026)
- 3.3 Global Die Attach Adhesives for LED Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Die Attach Adhesives for LED by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Die Attach Adhesives for LED Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Die Attach Adhesives for LED Manufacturer Market Share in 2025
- 3.5 Die Attach Adhesives for LED Market: Overall Company Footprint Analysis
 - 3.5.1 Die Attach Adhesives for LED Market: Region Footprint
 - 3.5.2 Die Attach Adhesives for LED Market: Company Product Type Footprint
 - 3.5.3 Die Attach Adhesives for LED Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Die Attach Adhesives for LED Market Size by Region
 - 4.1.1 Global Die Attach Adhesives for LED Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Die Attach Adhesives for LED Consumption Value by Region (2021-2032)
 - 4.1.3 Global Die Attach Adhesives for LED Average Price by Region (2021-2032)
- 4.2 North America Die Attach Adhesives for LED Consumption Value (2021-2032)
- 4.3 Europe Die Attach Adhesives for LED Consumption Value (2021-2032)
- 4.4 Asia-Pacific Die Attach Adhesives for LED Consumption Value (2021-2032)
- 4.5 South America Die Attach Adhesives for LED Consumption Value (2021-2032)
- 4.6 Middle East & Africa Die Attach Adhesives for LED Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Die Attach Adhesives for LED Sales Quantity by Type (2021-2032)
- 5.2 Global Die Attach Adhesives for LED Consumption Value by Type (2021-2032)
- 5.3 Global Die Attach Adhesives for LED Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Die Attach Adhesives for LED Sales Quantity by Application (2021-2032)
- 6.2 Global Die Attach Adhesives for LED Consumption Value by Application (2021-2032)

6.3 Global Die Attach Adhesives for LED Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Die Attach Adhesives for LED Sales Quantity by Type (2021-2032)

7.2 North America Die Attach Adhesives for LED Sales Quantity by Application (2021-2032)

7.3 North America Die Attach Adhesives for LED Market Size by Country

7.3.1 North America Die Attach Adhesives for LED Sales Quantity by Country (2021-2032)

7.3.2 North America Die Attach Adhesives for LED Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Die Attach Adhesives for LED Sales Quantity by Type (2021-2032)

8.2 Europe Die Attach Adhesives for LED Sales Quantity by Application (2021-2032)

8.3 Europe Die Attach Adhesives for LED Market Size by Country

8.3.1 Europe Die Attach Adhesives for LED Sales Quantity by Country (2021-2032)

8.3.2 Europe Die Attach Adhesives for LED Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Die Attach Adhesives for LED Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Die Attach Adhesives for LED Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Die Attach Adhesives for LED Market Size by Region

9.3.1 Asia-Pacific Die Attach Adhesives for LED Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Die Attach Adhesives for LED Consumption Value by Region

(2021-2032)

- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Die Attach Adhesives for LED Sales Quantity by Type (2021-2032)
- 10.2 South America Die Attach Adhesives for LED Sales Quantity by Application (2021-2032)
- 10.3 South America Die Attach Adhesives for LED Market Size by Country
 - 10.3.1 South America Die Attach Adhesives for LED Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Die Attach Adhesives for LED Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Die Attach Adhesives for LED Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Die Attach Adhesives for LED Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Die Attach Adhesives for LED Market Size by Country
 - 11.3.1 Middle East & Africa Die Attach Adhesives for LED Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Die Attach Adhesives for LED Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Die Attach Adhesives for LED Market Drivers
- 12.2 Die Attach Adhesives for LED Market Restraints
- 12.3 Die Attach Adhesives for LED Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Die Attach Adhesives for LED and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Die Attach Adhesives for LED
- 13.3 Die Attach Adhesives for LED Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Die Attach Adhesives for LED Typical Distributors
- 14.3 Die Attach Adhesives for LED Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Die Attach Adhesives for LED Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Die Attach Adhesives for LED Consumption Value by Performance, (USD Million), 2021 & 2025 & 2032

Table 3. Global Die Attach Adhesives for LED Consumption Value by Curing Method, (USD Million), 2021 & 2025 & 2032

Table 4. Global Die Attach Adhesives for LED Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Qnity Electronics Basic Information, Manufacturing Base and Competitors

Table 6. Qnity Electronics Major Business

Table 7. Qnity Electronics Die Attach Adhesives for LED Product and Services

Table 8. Qnity Electronics Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Qnity Electronics Recent Developments/Updates

Table 10. Momentive Basic Information, Manufacturing Base and Competitors

Table 11. Momentive Major Business

Table 12. Momentive Die Attach Adhesives for LED Product and Services

Table 13. Momentive Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Momentive Recent Developments/Updates

Table 15. Henkel Basic Information, Manufacturing Base and Competitors

Table 16. Henkel Major Business

Table 17. Henkel Die Attach Adhesives for LED Product and Services

Table 18. Henkel Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Henkel Recent Developments/Updates

Table 20. Nagase Basic Information, Manufacturing Base and Competitors

Table 21. Nagase Major Business

Table 22. Nagase Die Attach Adhesives for LED Product and Services

Table 23. Nagase Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Nagase Recent Developments/Updates

Table 25. HOENLE Adhesives Basic Information, Manufacturing Base and Competitors

Table 26. HOENLE Adhesives Major Business

Table 27. HOENLE Adhesives Die Attach Adhesives for LED Product and Services

Table 28. HOENLE Adhesives Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. HOENLE Adhesives Recent Developments/Updates

Table 30. Kyocera Basic Information, Manufacturing Base and Competitors

Table 31. Kyocera Major Business

Table 32. Kyocera Die Attach Adhesives for LED Product and Services

Table 33. Kyocera Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Kyocera Recent Developments/Updates

Table 35. Pelnox Basic Information, Manufacturing Base and Competitors

Table 36. Pelnox Major Business

Table 37. Pelnox Die Attach Adhesives for LED Product and Services

Table 38. Pelnox Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Pelnox Recent Developments/Updates

Table 40. NAMICS Basic Information, Manufacturing Base and Competitors

Table 41. NAMICS Major Business

Table 42. NAMICS Die Attach Adhesives for LED Product and Services

Table 43. NAMICS Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. NAMICS Recent Developments/Updates

Table 45. Shin-Etsu Basic Information, Manufacturing Base and Competitors

Table 46. Shin-Etsu Major Business

Table 47. Shin-Etsu Die Attach Adhesives for LED Product and Services

Table 48. Shin-Etsu Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Shin-Etsu Recent Developments/Updates

Table 50. Beijing KMT Technology Basic Information, Manufacturing Base and Competitors

Table 51. Beijing KMT Technology Major Business

Table 52. Beijing KMT Technology Die Attach Adhesives for LED Product and Services

Table 53. Beijing KMT Technology Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Beijing KMT Technology Recent Developments/Updates

Table 55. Darbond Technology Basic Information, Manufacturing Base and Competitors

Table 56. Darbond Technology Major Business

Table 57. Darbond Technology Die Attach Adhesives for LED Product and Services

Table 58. Darbond Technology Die Attach Adhesives for LED Sales Quantity (Tons), Average Price (US\$/Kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Darbond Technology Recent Developments/Updates

Table 60. Global Die Attach Adhesives for LED Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 61. Global Die Attach Adhesives for LED Revenue by Manufacturer (2021-2026) & (USD Million)

Table 62. Global Die Attach Adhesives for LED Average Price by Manufacturer (2021-2026) & (US\$/Kg)

Table 63. Market Position of Manufacturers in Die Attach Adhesives for LED, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 64. Head Office and Die Attach Adhesives for LED Production Site of Key Manufacturer

Table 65. Die Attach Adhesives for LED Market: Company Product Type Footprint

Table 66. Die Attach Adhesives for LED Market: Company Product Application Footprint

Table 67. Die Attach Adhesives for LED New Market Entrants and Barriers to Market Entry

Table 68. Die Attach Adhesives for LED Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global Die Attach Adhesives for LED Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 70. Global Die Attach Adhesives for LED Sales Quantity by Region (2021-2026) & (Tons)

Table 71. Global Die Attach Adhesives for LED Sales Quantity by Region (2027-2032) & (Tons)

Table 72. Global Die Attach Adhesives for LED Consumption Value by Region (2021-2026) & (USD Million)

Table 73. Global Die Attach Adhesives for LED Consumption Value by Region (2027-2032) & (USD Million)

Table 74. Global Die Attach Adhesives for LED Average Price by Region (2021-2026) & (US\$/Kg)

Table 75. Global Die Attach Adhesives for LED Average Price by Region (2027-2032) & (US\$/Kg)

Table 76. Global Die Attach Adhesives for LED Sales Quantity by Type (2021-2026) & (Tons)

Table 77. Global Die Attach Adhesives for LED Sales Quantity by Type (2027-2032) & (Tons)

- Table 78. Global Die Attach Adhesives for LED Consumption Value by Type (2021-2026) & (USD Million)
- Table 79. Global Die Attach Adhesives for LED Consumption Value by Type (2027-2032) & (USD Million)
- Table 80. Global Die Attach Adhesives for LED Average Price by Type (2021-2026) & (US\$/Kg)
- Table 81. Global Die Attach Adhesives for LED Average Price by Type (2027-2032) & (US\$/Kg)
- Table 82. Global Die Attach Adhesives for LED Sales Quantity by Application (2021-2026) & (Tons)
- Table 83. Global Die Attach Adhesives for LED Sales Quantity by Application (2027-2032) & (Tons)
- Table 84. Global Die Attach Adhesives for LED Consumption Value by Application (2021-2026) & (USD Million)
- Table 85. Global Die Attach Adhesives for LED Consumption Value by Application (2027-2032) & (USD Million)
- Table 86. Global Die Attach Adhesives for LED Average Price by Application (2021-2026) & (US\$/Kg)
- Table 87. Global Die Attach Adhesives for LED Average Price by Application (2027-2032) & (US\$/Kg)
- Table 88. North America Die Attach Adhesives for LED Sales Quantity by Type (2021-2026) & (Tons)
- Table 89. North America Die Attach Adhesives for LED Sales Quantity by Type (2027-2032) & (Tons)
- Table 90. North America Die Attach Adhesives for LED Sales Quantity by Application (2021-2026) & (Tons)
- Table 91. North America Die Attach Adhesives for LED Sales Quantity by Application (2027-2032) & (Tons)
- Table 92. North America Die Attach Adhesives for LED Sales Quantity by Country (2021-2026) & (Tons)
- Table 93. North America Die Attach Adhesives for LED Sales Quantity by Country (2027-2032) & (Tons)
- Table 94. North America Die Attach Adhesives for LED Consumption Value by Country (2021-2026) & (USD Million)
- Table 95. North America Die Attach Adhesives for LED Consumption Value by Country (2027-2032) & (USD Million)
- Table 96. Europe Die Attach Adhesives for LED Sales Quantity by Type (2021-2026) & (Tons)
- Table 97. Europe Die Attach Adhesives for LED Sales Quantity by Type (2027-2032) &

(Tons)

Table 98. Europe Die Attach Adhesives for LED Sales Quantity by Application (2021-2026) & (Tons)

Table 99. Europe Die Attach Adhesives for LED Sales Quantity by Application (2027-2032) & (Tons)

Table 100. Europe Die Attach Adhesives for LED Sales Quantity by Country (2021-2026) & (Tons)

Table 101. Europe Die Attach Adhesives for LED Sales Quantity by Country (2027-2032) & (Tons)

Table 102. Europe Die Attach Adhesives for LED Consumption Value by Country (2021-2026) & (USD Million)

Table 103. Europe Die Attach Adhesives for LED Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Asia-Pacific Die Attach Adhesives for LED Sales Quantity by Type (2021-2026) & (Tons)

Table 105. Asia-Pacific Die Attach Adhesives for LED Sales Quantity by Type (2027-2032) & (Tons)

Table 106. Asia-Pacific Die Attach Adhesives for LED Sales Quantity by Application (2021-2026) & (Tons)

Table 107. Asia-Pacific Die Attach Adhesives for LED Sales Quantity by Application (2027-2032) & (Tons)

Table 108. Asia-Pacific Die Attach Adhesives for LED Sales Quantity by Region (2021-2026) & (Tons)

Table 109. Asia-Pacific Die Attach Adhesives for LED Sales Quantity by Region (2027-2032) & (Tons)

Table 110. Asia-Pacific Die Attach Adhesives for LED Consumption Value by Region (2021-2026) & (USD Million)

Table 111. Asia-Pacific Die Attach Adhesives for LED Consumption Value by Region (2027-2032) & (USD Million)

Table 112. South America Die Attach Adhesives for LED Sales Quantity by Type (2021-2026) & (Tons)

Table 113. South America Die Attach Adhesives for LED Sales Quantity by Type (2027-2032) & (Tons)

Table 114. South America Die Attach Adhesives for LED Sales Quantity by Application (2021-2026) & (Tons)

Table 115. South America Die Attach Adhesives for LED Sales Quantity by Application (2027-2032) & (Tons)

Table 116. South America Die Attach Adhesives for LED Sales Quantity by Country (2021-2026) & (Tons)

Table 117. South America Die Attach Adhesives for LED Sales Quantity by Country (2027-2032) & (Tons)

Table 118. South America Die Attach Adhesives for LED Consumption Value by Country (2021-2026) & (USD Million)

Table 119. South America Die Attach Adhesives for LED Consumption Value by Country (2027-2032) & (USD Million)

Table 120. Middle East & Africa Die Attach Adhesives for LED Sales Quantity by Type (2021-2026) & (Tons)

Table 121. Middle East & Africa Die Attach Adhesives for LED Sales Quantity by Type (2027-2032) & (Tons)

Table 122. Middle East & Africa Die Attach Adhesives for LED Sales Quantity by Application (2021-2026) & (Tons)

Table 123. Middle East & Africa Die Attach Adhesives for LED Sales Quantity by Application (2027-2032) & (Tons)

Table 124. Middle East & Africa Die Attach Adhesives for LED Sales Quantity by Country (2021-2026) & (Tons)

Table 125. Middle East & Africa Die Attach Adhesives for LED Sales Quantity by Country (2027-2032) & (Tons)

Table 126. Middle East & Africa Die Attach Adhesives for LED Consumption Value by Country (2021-2026) & (USD Million)

Table 127. Middle East & Africa Die Attach Adhesives for LED Consumption Value by Country (2027-2032) & (USD Million)

Table 128. Die Attach Adhesives for LED Raw Material

Table 129. Key Manufacturers of Die Attach Adhesives for LED Raw Materials

Table 130. Die Attach Adhesives for LED Typical Distributors

Table 131. Die Attach Adhesives for LED Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Die Attach Adhesives for LED Picture

Figure 2. Global Die Attach Adhesives for LED Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Die Attach Adhesives for LED Revenue Market Share by Type in 2025

Figure 4. Acrylate Adhesives Examples

Figure 5. Polyimide Adhesives Examples

Figure 6. Epoxy Adhesives Examples

Figure 7. Global Die Attach Adhesives for LED Revenue by Performance, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Die Attach Adhesives for LED Revenue Market Share by Performance in 2025

Figure 9. Conductive Type Examples

Figure 10. Insulating Type Examples

Figure 11. Global Die Attach Adhesives for LED Revenue by Curing Method, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Die Attach Adhesives for LED Revenue Market Share by Curing Method in 2025

Figure 13. Thermal Curing Examples

Figure 14. UV Curing Examples

Figure 15. Other Examples

Figure 16. Global Die Attach Adhesives for LED Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 17. Global Die Attach Adhesives for LED Revenue Market Share by Application in 2025

Figure 18. Illumination and Lighting Examples

Figure 19. Automotive Examples

Figure 20. Consumer Electronics Examples

Figure 21. Others Examples

Figure 22. Global Die Attach Adhesives for LED Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Die Attach Adhesives for LED Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Die Attach Adhesives for LED Sales Quantity (2021-2032) & (Tons)

Figure 25. Global Die Attach Adhesives for LED Price (2021-2032) & (US\$/Kg)

Figure 26. Global Die Attach Adhesives for LED Sales Quantity Market Share by

Manufacturer in 2025

Figure 27. Global Die Attach Adhesives for LED Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Die Attach Adhesives for LED by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Die Attach Adhesives for LED Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Die Attach Adhesives for LED Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Die Attach Adhesives for LED Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Die Attach Adhesives for LED Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Die Attach Adhesives for LED Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Die Attach Adhesives for LED Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Die Attach Adhesives for LED Average Price by Type (2021-2032) & (US\$/Kg)

Figure 41. Global Die Attach Adhesives for LED Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Die Attach Adhesives for LED Revenue Market Share by Application (2021-2032)

Figure 43. Global Die Attach Adhesives for LED Average Price by Application (2021-2032) & (US\$/Kg)

Figure 44. North America Die Attach Adhesives for LED Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Die Attach Adhesives for LED Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Die Attach Adhesives for LED Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Die Attach Adhesives for LED Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Die Attach Adhesives for LED Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Die Attach Adhesives for LED Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Die Attach Adhesives for LED Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Die Attach Adhesives for LED Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 56. France Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Die Attach Adhesives for LED Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Die Attach Adhesives for LED Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Die Attach Adhesives for LED Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Die Attach Adhesives for LED Consumption Value Market Share by Region (2021-2032)

Figure 64. China Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Die Attach Adhesives for LED Consumption Value (2021-2032) &

(USD Million)

Figure 66. South Korea Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 67. India Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Die Attach Adhesives for LED Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Die Attach Adhesives for LED Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Die Attach Adhesives for LED Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Die Attach Adhesives for LED Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Die Attach Adhesives for LED Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Die Attach Adhesives for LED Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Die Attach Adhesives for LED Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Die Attach Adhesives for LED Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Die Attach Adhesives for LED Consumption Value (2021-2032) & (USD Million)

Figure 84. Die Attach Adhesives for LED Market Drivers

Figure 85. Die Attach Adhesives for LED Market Restraints

Figure 86. Die Attach Adhesives for LED Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Die Attach Adhesives for LED in 2025

Figure 89. Manufacturing Process Analysis of Die Attach Adhesives for LED

Figure 90. Die Attach Adhesives for LED Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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