

Global DIDW Centrifugal Fan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DIDW Centrifugal Fan market size is expected to reach \$ 1783 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

The DIDW (Double-Inlet, Double-Width) Centrifugal Fan is a high-airflow centrifugal fan characterized by simultaneous air intake from both sides of the impeller and an increased impeller width. Utilizing a double-suction impeller, it draws air into a volute casing and discharges it radially, thereby delivering higher airflow volume and pressure. This type of fan is suitable for use in large-scale air conditioning units, air handling units, industrial ventilation systems, cleanroom ventilation, and ventilation systems for public buildings. Its key features include high airflow capacity, stable pressure, high efficiency, low vibration, and a compact structure. The fan primarily consists of a double-suction impeller, a wide-width volute casing, a bearing system, an electric motor, a transmission system, air inlets, outlet flanges, and vibration-damping devices. In 2025, the global sales volume for DIDW centrifugal fans is projected to reach approximately 243,200 units, with an average unit price of approximately US\$4,500 and a capacity utilization rate of approximately 71%. Upstream industries primarily encompass suppliers of steel plates, aluminum profiles, electric motors, bearings, speed reducers, transmission components, stamped impeller parts, sheet metal fabrication services, surface coating materials, dynamic balancing equipment, and fan testing equipment. Downstream sectors mainly comprise manufacturers of central air conditioning equipment and air handling units, industrial ventilation engineering firms, cleanroom system integrators, cooling tower system providers, rail transit air conditioning specialists, data center ventilation system providers, and large-scale building HVAC system integrators; the industry's average gross profit margin stands at approximately 27%. Regarding the product cost structure, the impeller and volute sheet metal components account for approximately 27% of the total cost; the electric motor accounts for about 22%; bearings

and transmission components account for approximately 14%; surface treatment and painting account for about 7%; assembly and dynamic balancing testing account for about 10%; performance testing accounts for about 5%; packaging and logistics account for about 5%; and R&D, quality assurance, and after-sales services account for approximately 10%. The list of downstream demand applications includes high-airflow supply and exhaust for air handling units, high-volume fans for commercial air conditioning, industrial plant ventilation, cleanroom exhaust systems, cooling tower fans, air supply and exhaust for rail transit stations, air circulation in data center server rooms, central building air conditioning, and production line exhaust systems. The list of downstream clients comprises Carrier, Trane, York, Daikin, McQuay, Gree, Midea, Haier, TICA, DunAn, Shenling Environment, Vertiv, Johnson Controls, general contractors for cleanroom projects, HVAC system integrators, and large-scale electromechanical installation firms. In terms of business opportunities, market drivers stem from policies regarding energy efficiency standards for public buildings, industrial energy conservation and emission reduction initiatives, cleanroom air quality standards, and occupational health and safety requirements. Technological innovation is driven by high-efficiency aerodynamic designs, low-noise volutes, integration with permanent magnet motors, variable frequency control, impeller width optimization, lightweight structural designs, and intelligent monitoring systems. Meanwhile, evolving customer demands are reflected in a heightened focus on airflow stability, system compatibility, energy consumption reduction, noise control, ease of maintenance, installation space requirements, and overall reliability.

Double-inlet centrifugal fans are established, foundational components within HVAC and industrial ventilation systems; market demand for them is closely tied to the construction of commercial buildings, industrial plants, air handling units, and cleanroom facilities. As energy efficiency requirements for buildings rise and as large-scale public buildings place increasing emphasis on air quality, noise control, and operational energy consumption, the competitive focus for double-inlet centrifugal fans is shifting. It is moving away from merely satisfying airflow volume requirements toward achieving higher efficiency, lower noise levels, reduced vibration, and enhanced system compatibility. Beyond 2025, forward-curved double-inlet centrifugal fans are expected to maintain a high penetration rate in medium-to-low pressure, high-airflow, and cost-sensitive air conditioning units. Conversely, backward-curved and high-efficiency impeller products will find greater opportunities in commercial HVAC, industrial ventilation, and cleanroom projects where energy efficiency standards are more stringent. In terms of industry competition, international brands retain advantages in areas such as high-efficiency aerodynamic design, noise suppression, system certification, and long-term reliability. Meanwhile, Chinese enterprises are leveraging their

strengths in sheet metal fabrication, motor integration, rapid delivery, and cost control demonstrate strong competitiveness within the mid-range and high-volume OEM markets. Future product upgrades will concentrate on variable frequency control, noise reduction, modular installation, integration with high-efficiency motors, corrosion-resistant coatings, and intelligent condition monitoring. In particular, manufacturers of air handling units are placing increasing importance on the impact of fan efficiency on the overall energy efficiency rating of their equipment, thereby driving suppliers to provide more comprehensive fan selection and performance verification services. Industry risks primarily include price fluctuations in steel and motors, product homogenization within the low-end segment, variations in project timelines, customer-driven price pressures, and the impact of bearing and dynamic balancing quality on after-sales service costs. Overall, while the double-inlet centrifugal fan market is unlikely to experience explosive growth, it is expected to maintain stable demand driven by the replacement of aging HVAC stock, industrial ventilation retrofits, cleanroom construction, and air quality upgrades in public buildings. Consequently, the profitability of mid-to-high-end products will significantly outperform that of standard, low-cost alternatives.

This report studies the global DIDW Centrifugal Fan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DIDW Centrifugal Fan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DIDW Centrifugal Fan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DIDW Centrifugal Fan total production and demand, 2021-2032, (Units)

Global DIDW Centrifugal Fan total production value, 2021-2032, (USD Million)

Global DIDW Centrifugal Fan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global DIDW Centrifugal Fan consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: DIDW Centrifugal Fan domestic production, consumption, key domestic manufacturers and share

Global DIDW Centrifugal Fan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global DIDW Centrifugal Fan production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (Units)

Global DIDW Centrifugal Fan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global DIDW Centrifugal Fan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ebmpapst (DE), Brock (US), Rosenberg (DE), Casals Ventilacion (ES), Halifax Fan (GB), O.ERRE (IT), S&P (Soler & Palau) (ES), Nicotra Gebhardt (IT), Torin-Sifan (DE), Fandis (IT), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DIDW Centrifugal Fan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DIDW Centrifugal Fan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DIDW Centrifugal Fan Market, Segmentation by Type:

Backward Bladed Fan

Forward Curved Vane Fan

Other

Global DIDW Centrifugal Fan Market, Segmentation by Airflow:

?10000m³/h

10000-100000m³/h

100000-500000m³/h

?500000m³/h

Global DIDW Centrifugal Fan Market, Segmentation by Flange:

With Flange

Without Flange

Global DIDW Centrifugal Fan Market, Segmentation by Application:

Commercial Air Conditioning

Industrial HVAC

Others

Companies Profiled:

Ebmpapst (DE)

Brock (US)

Rosenberg (DE)

Casals Ventilacion (ES)

Halifax Fan (GB)

O.ERRE (IT)

S&P (Soler & Palau) (ES)

Nicotra Gebhardt (IT)

Torin-Sifan (DE)

Fandis (IT)

Ziehl-Abegg (DE)

Ecofit (DE)

Voltvent (TR)

Luymar (ES)

Sivent (GR)

Sivar (GR)

Hangzhou Weiguang Electronic (CN)

Ningbo LONGWELL (CN)

Shiro Motor (Shanghai) (CN)

Hangzhou Airflow Electric Appliances (CN)

INFINAIR CORPORATION (CN)

Key Questions Answered:

1. How big is the global DIDW Centrifugal Fan market?
2. What is the demand of the global DIDW Centrifugal Fan market?
3. What is the year over year growth of the global DIDW Centrifugal Fan market?
4. What is the production and production value of the global DIDW Centrifugal Fan market?
5. Who are the key producers in the global DIDW Centrifugal Fan market?
6. What are the growth factors driving the market demand?

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