

Global Didecyl Dimethyl Ammonium Chloride (DDAC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Didecyl Dimethyl Ammonium Chloride (DDAC) market size is expected to reach \$ 401 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Didecyl Dimethyl Ammonium Chloride (DDAC), CAS number 7173-51-5, is a double long-chain quaternary ammonium salt cationic surfactant. Its molecular structure contains two decyl hydrophobic chains and one quaternary ammonium cation center, which has good surface activity, adsorption, bactericidal and bacteriostatic properties, emulsifying properties, dispersibility, and formulation compatibility. DDAC is usually supplied in the form of 50%, 70%, 80% aqueous solution or concentrated solution, and is widely used as a disinfectant, industrial water treatment disinfectant, wood preservative, oilfield chemical, public health cleaning and disinfection, livestock breeding disinfection, textile antibacterial finishing, and compound quaternary ammonium salt disinfection system. In 2025, global Didecyl Dimethyl Ammonium Chloride (DDAC) production reached approximately 68.94 K MT, with an average global market price of around US\$ 4,165 per MT.

Didecyl Dimethyl Ammonium Chloride (DDAC) is a highly efficient quaternary ammonium salt fungicide with mature applications and stable performance. It has both cationic surface activity and broad-spectrum antibacterial function. It can achieve bactericidal, bacteriostatic, algicidal, and anti-corrosion effects by adsorbing on the surface of microbial cells and disrupting the cell membrane structure. Compared with some single chain quaternary ammonium salts, DDAC has stronger hydrophobicity and interfacial adsorption ability, and has wide application value in hard surface disinfection, industrial circulating water treatment, wood preservation, oilfield water injection sterilization, aquaculture environment disinfection, and cleaning disinfection compound

products.

DDAC can be used for surface disinfection in hospitals, schools, public facilities, food processing sites, household cleaning, transportation, and animal husbandry environments. It can also be used for sterilization and algae removal in circulating cooling water, papermaking water systems, oilfield produced water, and water injection systems. In the industrial field, DDAC can also be used as an active ingredient in wood preservatives, textile antibacterial finishing agents, mold inhibitors, and compound disinfectants. It can be used in combination with benzalkonium chloride, non-ionic surfactants, alcohols, chelating agents, and corrosion inhibitors to enhance the antibacterial spectrum, stability, wettability, and cleaning performance of the formula.

This report studies the global Didecyl Dimethyl Ammonium Chloride (DDAC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Didecyl Dimethyl Ammonium Chloride (DDAC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Didecyl Dimethyl Ammonium Chloride (DDAC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Didecyl Dimethyl Ammonium Chloride (DDAC) total production and demand, 2021-2032, (Kilotons)

Global Didecyl Dimethyl Ammonium Chloride (DDAC) total production value, 2021-2032, (USD Million)

Global Didecyl Dimethyl Ammonium Chloride (DDAC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Didecyl Dimethyl Ammonium Chloride (DDAC) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Didecyl Dimethyl Ammonium Chloride (DDAC) domestic production, consumption, key domestic manufacturers and share

Global Didecyl Dimethyl Ammonium Chloride (DDAC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Didecyl Dimethyl Ammonium Chloride (DDAC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Didecyl Dimethyl Ammonium Chloride (DDAC) production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Didecyl Dimethyl Ammonium Chloride (DDAC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kao Chemicals, Syensqo, Nouryon, Stepan Company, Pilot Chemical, Chemtex, Multichem, Swadesh India Chemical, Global Amines Company, Shandong Kairui Chemistry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Didecyl Dimethyl Ammonium Chloride (DDAC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Didecyl Dimethyl Ammonium Chloride (DDAC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Didecyl Dimethyl Ammonium Chloride (DDAC) Market, Segmentation by Type:

Content?40%

Content?70%

Global Didecyl Dimethyl Ammonium Chloride (DDAC) Market, Segmentation by Solvent:

Aqueous Solution

Alcohol

Global Didecyl Dimethyl Ammonium Chloride (DDAC) Market, Segmentation by Purity:

Industrial-Grade

High-Purity Grade

Global Didecyl Dimethyl Ammonium Chloride (DDAC) Market, Segmentation by Application:

Sterilization and Disinfection

Water Treatment

Wood Anti-Corrosion

Oilfield Chemistry

Other

Companies Profiled:

Kao Chemicals

Syensqo

Nouryon

Stepan Company

Pilot Chemical

Chemtex

Multichem

Swadesh India Chemical

Global Amines Company

Shandong Kairui Chemistry

Guangzhou Zhonghai Chemical

Yixing Kailida Chemical

NINGBO INNO PHARMCHEM

Shandong Kerui Chemicals

AHSUPER

Xiamen XM-Innovation Chemical

Shandong Amine Chemical Technology

Shandong Jiapeng New Materials

Suzhou Wedo Chemicals

Shandong Panze Chemical Technology

Key Questions Answered:

1. How big is the global Didecyl Dimethyl Ammonium Chloride (DDAC) market?
2. What is the demand of the global Didecyl Dimethyl Ammonium Chloride (DDAC) market?
3. What is the year over year growth of the global Didecyl Dimethyl Ammonium Chloride (DDAC) market?
4. What is the production and production value of the global Didecyl Dimethyl Ammonium Chloride (DDAC) market?
5. Who are the key producers in the global Didecyl Dimethyl Ammonium Chloride (DDAC) market?
6. What are the growth factors driving the market demand?

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