

Global Dicyclopentadiene Phenol Epoxy Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G73D95DECAACEN.html>

Date: February 2026

Pages: 92

Price: US\$ 3,480.00 (Single User License)

ID: G73D95DECAACEN

Abstracts

According to our (Global Info Research) latest study, the global Dicyclopentadiene Phenol Epoxy Resin market size was valued at US\$ 183 million in 2025 and is forecast to a readjusted size of US\$ 259 million by 2032 with a CAGR of 5.2% during review period.

Dicyclopentadiene phenol epoxy resin, also known as DCPD phenol epoxy resin, is produced by reacting dicyclopentadiene with phenol to form DCPD-phenol resin, which is further reacted with epichlorohydrin to obtain DCPD-phenol epoxy resin. The synthesis process of this resin involves polymerizing dicyclopentadiene under high temperature and high pressure conditions, and then adding rigid structures such as benzene rings and alicyclic rings to the molecular structure to improve the material's heat resistance and reduce water absorption. This structural adjustment allows the resin to exhibit good heat resistance and chemical stability after curing.

Upstream core raw materials include dicyclopentadiene, phenol, and epichlorohydrin extracted from ethylene cracking byproducts. The hydrogenation and polymerization processes of high-purity DCPD directly determine the dielectric properties of the subsequent resins.

Global sales are projected to be approximately 62,600 tons in 2025, with an average market price of approximately US\$2,833 per ton. The industry's gross profit margin is in the range of 15%-30%.

As a high-performance subcategory within the epoxy resin family, its unique chemical structure originates from the addition reaction of phenol and dicyclopentadiene (DCPD),

followed by epoxidation. This process results in a thermosetting resin that possesses high thermal stability, electrical insulation, and mechanical strength. These performance advantages have led to significant growth in its applications in high-end electronic materials, copper clad laminates (CCL), flexible printed circuit boards (FPC), high-performance adhesives, and coatings. In particular, with the increasing demands for heat resistance and aging resistance in materials used in 5G communication, high-density packaging, and new energy vehicles and aerospace applications, the demand for this type of epoxy resin continues to rise.

This report is a detailed and comprehensive analysis for global Dicyclopentadiene Phenol Epoxy Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Softening Point and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dicyclopentadiene Phenol Epoxy Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dicyclopentadiene Phenol Epoxy Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dicyclopentadiene Phenol Epoxy Resin market size and forecasts, by Softening Point and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dicyclopentadiene Phenol Epoxy Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dicyclopentadiene Phenol Epoxy Resin
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dicyclopentadiene Phenol Epoxy Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC, Nippon Kayaku, SONGWON, KOLON Industries, JFE Chemical, Shengquan Group, KUKDO Chemical (Kunshan), Xiansheng Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dicyclopentadiene Phenol Epoxy Resin market is split by Softening Point and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Softening Point, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Softening Point

45-65?

75-95?

95-105?

Other

Market segment by Epoxy Equivalent

Modified

Unmodified

Market segment by Performance

Market segment by Application

Electronic Packaging Material

Flexible Circuit Board

Copper Clad Laminate

Coating and Adhesive

Other

Major players covered

DIC

Nippon Kayaku

SONGWON

KOLON Industries

JFE Chemical

Shengquan Group

KUKDO Chemical (Kunshan)

Xiansheng Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dicyclopentadiene Phenol Epoxy Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dicyclopentadiene Phenol Epoxy Resin, with price, sales quantity, revenue, and global market share of Dicyclopentadiene Phenol Epoxy Resin from 2021 to 2026.

Chapter 3, the Dicyclopentadiene Phenol Epoxy Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dicyclopentadiene Phenol Epoxy Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Softening Point and by Application, with sales market share and growth rate by Softening Point, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dicyclopentadiene Phenol Epoxy Resin market forecast, by regions, by Softening Point, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dicyclopentadiene Phenol Epoxy Resin.

Chapter 14 and 15, to describe Dicyclopentadiene Phenol Epoxy Resin sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Household Photovoltaic EPC by Type

1.3.1 Overview: Global Household Photovoltaic EPC Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Household Photovoltaic EPC Consumption Value Market Share by Type in 2025

1.3.3 Grid-connected PV EPC

1.3.4 Off-grid PV EPC

1.4 Classification of Household Photovoltaic EPC by Business Model

1.4.1 Overview: Global Household Photovoltaic EPC Market Size by Business Model: 2021 Versus 2025 Versus 2032

1.4.2 Global Household Photovoltaic EPC Consumption Value Market Share by Business Model in 2025

1.4.3 Self-Consumption Dominant

1.4.4 Surplus Electricity Grid Connection Type

1.5 Classification of Household Photovoltaic EPC by Rated Power

1.5.1 Overview: Global Household Photovoltaic EPC Market Size by Rated Power: 2021 Versus 2025 Versus 2032

1.5.2 Global Household Photovoltaic EPC Consumption Value Market Share by Rated Power in 2025

1.5.3 350-450W

1.5.4 450-550W

1.5.5 Others

1.6 Global Household Photovoltaic EPC Market by Application

1.6.1 Overview: Global Household Photovoltaic EPC Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Indoor

1.6.3 Outdoor

1.7 Global Household Photovoltaic EPC Market Size & Forecast

1.8 Global Household Photovoltaic EPC Market Size and Forecast by Region

1.8.1 Global Household Photovoltaic EPC Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Household Photovoltaic EPC Market Size by Region, (2021-2032)

1.8.3 North America Household Photovoltaic EPC Market Size and Prospect

(2021-2032)

1.8.4 Europe Household Photovoltaic EPC Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific Household Photovoltaic EPC Market Size and Prospect (2021-2032)

1.8.6 South America Household Photovoltaic EPC Market Size and Prospect

(2021-2032)

1.8.7 Middle East & Africa Household Photovoltaic EPC Market Size and Prospect

(2021-2032)

2 COMPANY PROFILES

2.1 First Solar

2.1.1 First Solar Details

2.1.2 First Solar Major Business

2.1.3 First Solar Household Photovoltaic EPC Product and Solutions

2.1.4 First Solar Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 First Solar Recent Developments and Future Plans

2.2 Sterling&Wilson

2.2.1 Sterling&Wilson Details

2.2.2 Sterling&Wilson Major Business

2.2.3 Sterling&Wilson Household Photovoltaic EPC Product and Solutions

2.2.4 Sterling&Wilson Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Sterling&Wilson Recent Developments and Future Plans

2.3 Acme Solar

2.3.1 Acme Solar Details

2.3.2 Acme Solar Major Business

2.3.3 Acme Solar Household Photovoltaic EPC Product and Solutions

2.3.4 Acme Solar Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Acme Solar Recent Developments and Future Plans

2.4 Belectric

2.4.1 Belectric Details

2.4.2 Belectric Major Business

2.4.3 Belectric Household Photovoltaic EPC Product and Solutions

2.4.4 Belectric Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Belectric Recent Developments and Future Plans

2.5 Enerparc

- 2.5.1 Enerparc Details
- 2.5.2 Enerparc Major Business
- 2.5.3 Enerparc Household Photovoltaic EPC Product and Solutions
- 2.5.4 Enerparc Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Enerparc Recent Developments and Future Plans
- 2.6 Abengoa Solar
 - 2.6.1 Abengoa Solar Details
 - 2.6.2 Abengoa Solar Major Business
 - 2.6.3 Abengoa Solar Household Photovoltaic EPC Product and Solutions
 - 2.6.4 Abengoa Solar Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Abengoa Solar Recent Developments and Future Plans
- 2.7 Prodiel
 - 2.7.1 Prodiel Details
 - 2.7.2 Prodiel Major Business
 - 2.7.3 Prodiel Household Photovoltaic EPC Product and Solutions
 - 2.7.4 Prodiel Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Prodiel Recent Developments and Future Plans
- 2.8 SunEdison
 - 2.8.1 SunEdison Details
 - 2.8.2 SunEdison Major Business
 - 2.8.3 SunEdison Household Photovoltaic EPC Product and Solutions
 - 2.8.4 SunEdison Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 SunEdison Recent Developments and Future Plans
- 2.9 Hiconics Eco-energy Technology
 - 2.9.1 Hiconics Eco-energy Technology Details
 - 2.9.2 Hiconics Eco-energy Technology Major Business
 - 2.9.3 Hiconics Eco-energy Technology Household Photovoltaic EPC Product and Solutions
 - 2.9.4 Hiconics Eco-energy Technology Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Hiconics Eco-energy Technology Recent Developments and Future Plans
- 2.10 Puguang Solar Energy
 - 2.10.1 Puguang Solar Energy Details
 - 2.10.2 Puguang Solar Energy Major Business
 - 2.10.3 Puguang Solar Energy Household Photovoltaic EPC Product and Solutions

2.10.4 Puguang Solar Energy Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Puguang Solar Energy Recent Developments and Future Plans

2.11 Jinko Power Technology

2.11.1 Jinko Power Technology Details

2.11.2 Jinko Power Technology Major Business

2.11.3 Jinko Power Technology Household Photovoltaic EPC Product and Solutions

2.11.4 Jinko Power Technology Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Jinko Power Technology Recent Developments and Future Plans

2.12 Jolywood

2.12.1 Jolywood Details

2.12.2 Jolywood Major Business

2.12.3 Jolywood Household Photovoltaic EPC Product and Solutions

2.12.4 Jolywood Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Jolywood Recent Developments and Future Plans

2.13 PowerChina

2.13.1 PowerChina Details

2.13.2 PowerChina Major Business

2.13.3 PowerChina Household Photovoltaic EPC Product and Solutions

2.13.4 PowerChina Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 PowerChina Recent Developments and Future Plans

2.14 China Energy Engineering Corporation

2.14.1 China Energy Engineering Corporation Details

2.14.2 China Energy Engineering Corporation Major Business

2.14.3 China Energy Engineering Corporation Household Photovoltaic EPC Product and Solutions

2.14.4 China Energy Engineering Corporation Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 China Energy Engineering Corporation Recent Developments and Future Plans

2.15 Risen Energy

2.15.1 Risen Energy Details

2.15.2 Risen Energy Major Business

2.15.3 Risen Energy Household Photovoltaic EPC Product and Solutions

2.15.4 Risen Energy Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Risen Energy Recent Developments and Future Plans

2.16 TBEA Co

2.16.1 TBEA Co Details

2.16.2 TBEA Co Major Business

2.16.3 TBEA Co Household Photovoltaic EPC Product and Solutions

2.16.4 TBEA Co Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 TBEA Co Recent Developments and Future Plans

2.17 Chint Group

2.17.1 Chint Group Details

2.17.2 Chint Group Major Business

2.17.3 Chint Group Household Photovoltaic EPC Product and Solutions

2.17.4 Chint Group Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Chint Group Recent Developments and Future Plans

2.18 CECEP Solar Energy

2.18.1 CECEP Solar Energy Details

2.18.2 CECEP Solar Energy Major Business

2.18.3 CECEP Solar Energy Household Photovoltaic EPC Product and Solutions

2.18.4 CECEP Solar Energy Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 CECEP Solar Energy Recent Developments and Future Plans

2.19 Jinko Power

2.19.1 Jinko Power Details

2.19.2 Jinko Power Major Business

2.19.3 Jinko Power Household Photovoltaic EPC Product and Solutions

2.19.4 Jinko Power Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Jinko Power Recent Developments and Future Plans

2.20 Trinasolar

2.20.1 Trinasolar Details

2.20.2 Trinasolar Major Business

2.20.3 Trinasolar Household Photovoltaic EPC Product and Solutions

2.20.4 Trinasolar Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Trinasolar Recent Developments and Future Plans

2.21 Sungrow

2.21.1 Sungrow Details

2.21.2 Sungrow Major Business

2.21.3 Sungrow Household Photovoltaic EPC Product and Solutions

2.21.4 Sungrow Household Photovoltaic EPC Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Sungrow Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Household Photovoltaic EPC Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Household Photovoltaic EPC by Company Revenue

3.2.2 Top 3 Household Photovoltaic EPC Players Market Share in 2025

3.2.3 Top 6 Household Photovoltaic EPC Players Market Share in 2025

3.3 Household Photovoltaic EPC Market: Overall Company Footprint Analysis

3.3.1 Household Photovoltaic EPC Market: Region Footprint

3.3.2 Household Photovoltaic EPC Market: Company Product Type Footprint

3.3.3 Household Photovoltaic EPC Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Household Photovoltaic EPC Consumption Value and Market Share by Type (2021-2026)

4.2 Global Household Photovoltaic EPC Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Household Photovoltaic EPC Consumption Value Market Share by Application (2021-2026)

5.2 Global Household Photovoltaic EPC Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Household Photovoltaic EPC Consumption Value by Type (2021-2032)

6.2 North America Household Photovoltaic EPC Market Size by Application (2021-2032)

6.3 North America Household Photovoltaic EPC Market Size by Country

6.3.1 North America Household Photovoltaic EPC Consumption Value by Country (2021-2032)

6.3.2 United States Household Photovoltaic EPC Market Size and Forecast

(2021-2032)

6.3.3 Canada Household Photovoltaic EPC Market Size and Forecast (2021-2032)

6.3.4 Mexico Household Photovoltaic EPC Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Household Photovoltaic EPC Consumption Value by Type (2021-2032)

7.2 Europe Household Photovoltaic EPC Consumption Value by Application

(2021-2032)

7.3 Europe Household Photovoltaic EPC Market Size by Country

7.3.1 Europe Household Photovoltaic EPC Consumption Value by Country

(2021-2032)

7.3.2 Germany Household Photovoltaic EPC Market Size and Forecast (2021-2032)

7.3.3 France Household Photovoltaic EPC Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Household Photovoltaic EPC Market Size and Forecast

(2021-2032)

7.3.5 Russia Household Photovoltaic EPC Market Size and Forecast (2021-2032)

7.3.6 Italy Household Photovoltaic EPC Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Household Photovoltaic EPC Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Household Photovoltaic EPC Consumption Value by Application

(2021-2032)

8.3 Asia-Pacific Household Photovoltaic EPC Market Size by Region

8.3.1 Asia-Pacific Household Photovoltaic EPC Consumption Value by Region

(2021-2032)

8.3.2 China Household Photovoltaic EPC Market Size and Forecast (2021-2032)

8.3.3 Japan Household Photovoltaic EPC Market Size and Forecast (2021-2032)

8.3.4 South Korea Household Photovoltaic EPC Market Size and Forecast

(2021-2032)

8.3.5 India Household Photovoltaic EPC Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Household Photovoltaic EPC Market Size and Forecast

(2021-2032)

8.3.7 Australia Household Photovoltaic EPC Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Household Photovoltaic EPC Consumption Value by Type

(2021-2032)

9.2 South America Household Photovoltaic EPC Consumption Value by Application
(2021-2032)

9.3 South America Household Photovoltaic EPC Market Size by Country

9.3.1 South America Household Photovoltaic EPC Consumption Value by Country
(2021-2032)

9.3.2 Brazil Household Photovoltaic EPC Market Size and Forecast (2021-2032)

9.3.3 Argentina Household Photovoltaic EPC Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Household Photovoltaic EPC Consumption Value by Type
(2021-2032)

10.2 Middle East & Africa Household Photovoltaic EPC Consumption Value by
Application (2021-2032)

10.3 Middle East & Africa Household Photovoltaic EPC Market Size by Country

10.3.1 Middle East & Africa Household Photovoltaic EPC Consumption Value by
Country (2021-2032)

10.3.2 Turkey Household Photovoltaic EPC Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Household Photovoltaic EPC Market Size and Forecast
(2021-2032)

10.3.4 UAE Household Photovoltaic EPC Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Household Photovoltaic EPC Market Drivers

11.2 Household Photovoltaic EPC Market Restraints

11.3 Household Photovoltaic EPC Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Household Photovoltaic EPC Industry Chain

12.2 Household Photovoltaic EPC Upstream Analysis

- 12.3 Household Photovoltaic EPC Midstream Analysis
- 12.4 Household Photovoltaic EPC Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Softening Point, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Epoxy Equivalent, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Performance, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 5. DIC Basic Information, Manufacturing Base and Competitors
- Table 6. DIC Major Business
- Table 7. DIC Dicyclopentadiene Phenol Epoxy Resin Product and Services
- Table 8. DIC Dicyclopentadiene Phenol Epoxy Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 9. DIC Recent Developments/Updates
- Table 10. Nippon Kayaku Basic Information, Manufacturing Base and Competitors
- Table 11. Nippon Kayaku Major Business
- Table 12. Nippon Kayaku Dicyclopentadiene Phenol Epoxy Resin Product and Services
- Table 13. Nippon Kayaku Dicyclopentadiene Phenol Epoxy Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 14. Nippon Kayaku Recent Developments/Updates
- Table 15. SONGWON Basic Information, Manufacturing Base and Competitors
- Table 16. SONGWON Major Business
- Table 17. SONGWON Dicyclopentadiene Phenol Epoxy Resin Product and Services
- Table 18. SONGWON Dicyclopentadiene Phenol Epoxy Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 19. SONGWON Recent Developments/Updates
- Table 20. KOLON Industries Basic Information, Manufacturing Base and Competitors
- Table 21. KOLON Industries Major Business
- Table 22. KOLON Industries Dicyclopentadiene Phenol Epoxy Resin Product and Services
- Table 23. KOLON Industries Dicyclopentadiene Phenol Epoxy Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. KOLON Industries Recent Developments/Updates

Table 25. JFE Chemical Basic Information, Manufacturing Base and Competitors

Table 26. JFE Chemical Major Business

Table 27. JFE Chemical Dicyclopentadiene Phenol Epoxy Resin Product and Services

Table 28. JFE Chemical Dicyclopentadiene Phenol Epoxy Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. JFE Chemical Recent Developments/Updates

Table 30. Shengquan Group Basic Information, Manufacturing Base and Competitors

Table 31. Shengquan Group Major Business

Table 32. Shengquan Group Dicyclopentadiene Phenol Epoxy Resin Product and Services

Table 33. Shengquan Group Dicyclopentadiene Phenol Epoxy Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Shengquan Group Recent Developments/Updates

Table 35. KUKDO Chemical (Kunshan) Basic Information, Manufacturing Base and Competitors

Table 36. KUKDO Chemical (Kunshan) Major Business

Table 37. KUKDO Chemical (Kunshan) Dicyclopentadiene Phenol Epoxy Resin Product and Services

Table 38. KUKDO Chemical (Kunshan) Dicyclopentadiene Phenol Epoxy Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. KUKDO Chemical (Kunshan) Recent Developments/Updates

Table 40. Xiansheng Technology Basic Information, Manufacturing Base and Competitors

Table 41. Xiansheng Technology Major Business

Table 42. Xiansheng Technology Dicyclopentadiene Phenol Epoxy Resin Product and Services

Table 43. Xiansheng Technology Dicyclopentadiene Phenol Epoxy Resin Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Xiansheng Technology Recent Developments/Updates

Table 45. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 46. Global Dicyclopentadiene Phenol Epoxy Resin Revenue by Manufacturer (2021-2026) & (USD Million)

Table 47. Global Dicyclopentadiene Phenol Epoxy Resin Average Price by

Manufacturer (2021-2026) & (US\$/Ton)

Table 48. Market Position of Manufacturers in Dicyclopentadiene Phenol Epoxy Resin, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 49. Head Office and Dicyclopentadiene Phenol Epoxy Resin Production Site of Key Manufacturer

Table 50. Dicyclopentadiene Phenol Epoxy Resin Market: Company Product Type Footprint

Table 51. Dicyclopentadiene Phenol Epoxy Resin Market: Company Product Application Footprint

Table 52. Dicyclopentadiene Phenol Epoxy Resin New Market Entrants and Barriers to Market Entry

Table 53. Dicyclopentadiene Phenol Epoxy Resin Mergers, Acquisition, Agreements, and Collaborations

Table 54. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 55. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Region (2021-2026) & (Tons)

Table 56. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Region (2027-2032) & (Tons)

Table 57. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 58. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 59. Global Dicyclopentadiene Phenol Epoxy Resin Average Price by Region (2021-2026) & (US\$/Ton)

Table 60. Global Dicyclopentadiene Phenol Epoxy Resin Average Price by Region (2027-2032) & (US\$/Ton)

Table 61. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2021-2026) & (Tons)

Table 62. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2027-2032) & (Tons)

Table 63. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Softening Point (2021-2026) & (USD Million)

Table 64. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Softening Point (2027-2032) & (USD Million)

Table 65. Global Dicyclopentadiene Phenol Epoxy Resin Average Price by Softening Point (2021-2026) & (US\$/Ton)

Table 66. Global Dicyclopentadiene Phenol Epoxy Resin Average Price by Softening Point (2027-2032) & (US\$/Ton)

Table 67. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 68. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 69. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Application (2021-2026) & (USD Million)

Table 70. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Application (2027-2032) & (USD Million)

Table 71. Global Dicyclopentadiene Phenol Epoxy Resin Average Price by Application (2021-2026) & (US\$/Ton)

Table 72. Global Dicyclopentadiene Phenol Epoxy Resin Average Price by Application (2027-2032) & (US\$/Ton)

Table 73. North America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2021-2026) & (Tons)

Table 74. North America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2027-2032) & (Tons)

Table 75. North America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 76. North America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 77. North America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 78. North America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 79. North America Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 80. North America Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 81. Europe Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2021-2026) & (Tons)

Table 82. Europe Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2027-2032) & (Tons)

Table 83. Europe Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 84. Europe Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 85. Europe Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 86. Europe Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Country

(2027-2032) & (Tons)

Table 87. Europe Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 88. Europe Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 89. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2021-2026) & (Tons)

Table 90. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2027-2032) & (Tons)

Table 91. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 92. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 93. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Region (2021-2026) & (Tons)

Table 94. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Region (2027-2032) & (Tons)

Table 95. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Region (2021-2026) & (USD Million)

Table 96. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Region (2027-2032) & (USD Million)

Table 97. South America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2021-2026) & (Tons)

Table 98. South America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2027-2032) & (Tons)

Table 99. South America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 100. South America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 101. South America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 102. South America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 103. South America Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 104. South America Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2021-2026) & (Tons)

Table 106. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Softening Point (2027-2032) & (Tons)

Table 107. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2021-2026) & (Tons)

Table 108. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Application (2027-2032) & (Tons)

Table 109. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Country (2021-2026) & (Tons)

Table 110. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Sales Quantity by Country (2027-2032) & (Tons)

Table 111. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Dicyclopentadiene Phenol Epoxy Resin Raw Material

Table 114. Key Manufacturers of Dicyclopentadiene Phenol Epoxy Resin Raw Materials

Table 115. Dicyclopentadiene Phenol Epoxy Resin Typical Distributors

Table 116. Dicyclopentadiene Phenol Epoxy Resin Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Dicyclopentadiene Phenol Epoxy Resin Picture
- Figure 2. Global Dicyclopentadiene Phenol Epoxy Resin Revenue by Softening Point, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Dicyclopentadiene Phenol Epoxy Resin Revenue Market Share by Softening Point in 2025
- Figure 4. 45-65? Examples
- Figure 5. 75-95? Examples
- Figure 6. 95-105? Examples
- Figure 7. Other Examples
- Figure 8. 250-265 g/eq Examples
- Figure 9. 265-290 g/eq Examples
- Figure 10. Other Examples
- Figure 11. Global Dicyclopentadiene Phenol Epoxy Resin Revenue by Epoxy Equivalent, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Dicyclopentadiene Phenol Epoxy Resin Revenue Market Share by Epoxy Equivalent in 2025
- Figure 13. Modified Examples
- Figure 14. Unmodified Examples
- Figure 15. Global Dicyclopentadiene Phenol Epoxy Resin Revenue by Performance, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Dicyclopentadiene Phenol Epoxy Resin Revenue Market Share by Performance in 2025
- Figure 17. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Dicyclopentadiene Phenol Epoxy Resin Revenue Market Share by Application in 2025
- Figure 19. Electronic Packaging Material Examples
- Figure 20. Flexible Circuit Board Examples
- Figure 21. Copper Clad Laminate Examples
- Figure 22. Coating and Adhesive Examples
- Figure 23. Other Examples
- Figure 24. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 25. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity (2021-2032) & (Tons)

Figure 27. Global Dicyclopentadiene Phenol Epoxy Resin Price (2021-2032) & (US\$/Ton)

Figure 28. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Manufacturer in 2025

Figure 29. Global Dicyclopentadiene Phenol Epoxy Resin Revenue Market Share by Manufacturer in 2025

Figure 30. Producer Shipments of Dicyclopentadiene Phenol Epoxy Resin by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 31. Top 3 Dicyclopentadiene Phenol Epoxy Resin Manufacturer (Revenue) Market Share in 2025

Figure 32. Top 6 Dicyclopentadiene Phenol Epoxy Resin Manufacturer (Revenue) Market Share in 2025

Figure 33. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Region (2021-2032)

Figure 34. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value Market Share by Region (2021-2032)

Figure 35. North America Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 36. Europe Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 37. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 38. South America Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 39. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 40. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Softening Point (2021-2032)

Figure 41. Global Dicyclopentadiene Phenol Epoxy Resin Consumption Value Market Share by Softening Point (2021-2032)

Figure 42. Global Dicyclopentadiene Phenol Epoxy Resin Average Price by Softening Point (2021-2032) & (US\$/Ton)

Figure 43. Global Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Application (2021-2032)

Figure 44. Global Dicyclopentadiene Phenol Epoxy Resin Revenue Market Share by Application (2021-2032)

Figure 45. Global Dicyclopentadiene Phenol Epoxy Resin Average Price by Application

(2021-2032) & (US\$/Ton)

Figure 46. North America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Softening Point (2021-2032)

Figure 47. North America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Application (2021-2032)

Figure 48. North America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Country (2021-2032)

Figure 49. North America Dicyclopentadiene Phenol Epoxy Resin Consumption Value Market Share by Country (2021-2032)

Figure 50. United States Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 51. Canada Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 52. Mexico Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 53. Europe Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Softening Point (2021-2032)

Figure 54. Europe Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Application (2021-2032)

Figure 55. Europe Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Country (2021-2032)

Figure 56. Europe Dicyclopentadiene Phenol Epoxy Resin Consumption Value Market Share by Country (2021-2032)

Figure 57. Germany Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 58. France Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 59. United Kingdom Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 60. Russia Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 61. Italy Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 62. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Softening Point (2021-2032)

Figure 63. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Application (2021-2032)

Figure 64. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Region (2021-2032)

Figure 65. Asia-Pacific Dicyclopentadiene Phenol Epoxy Resin Consumption Value Market Share by Region (2021-2032)

Figure 66. China Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 69. India Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Softening Point (2021-2032)

Figure 73. South America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Application (2021-2032)

Figure 74. South America Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Country (2021-2032)

Figure 75. South America Dicyclopentadiene Phenol Epoxy Resin Consumption Value Market Share by Country (2021-2032)

Figure 76. Brazil Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 77. Argentina Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 78. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Softening Point (2021-2032)

Figure 79. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Application (2021-2032)

Figure 80. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Sales Quantity Market Share by Country (2021-2032)

Figure 81. Middle East & Africa Dicyclopentadiene Phenol Epoxy Resin Consumption Value Market Share by Country (2021-2032)

Figure 82. Turkey Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 83. Egypt Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia Dicyclopentadiene Phenol Epoxy Resin Consumption Value

(2021-2032) & (USD Million)

Figure 85. South Africa Dicyclopentadiene Phenol Epoxy Resin Consumption Value (2021-2032) & (USD Million)

Figure 86. Dicyclopentadiene Phenol Epoxy Resin Market Drivers

Figure 87. Dicyclopentadiene Phenol Epoxy Resin Market Restraints

Figure 88. Dicyclopentadiene Phenol Epoxy Resin Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. Manufacturing Cost Structure Analysis of Dicyclopentadiene Phenol Epoxy Resin in 2025

Figure 91. Manufacturing Process Analysis of Dicyclopentadiene Phenol Epoxy Resin

Figure 92. Dicyclopentadiene Phenol Epoxy Resin Industrial Chain

Figure 93. Sales Channel: Direct to End-User vs Distributors

Figure 94. Direct Channel Pros & Cons

Figure 95. Indirect Channel Pros & Cons

Figure 96. Methodology

Figure 97. Research Process and Data Source

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