

Global Dicyclopentadiene Phenol Epoxy Resin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE74A7E6C583EN.html>

Date: February 2026

Pages: 109

Price: US\$ 4,480.00 (Single User License)

ID: GE74A7E6C583EN

Abstracts

The global Dicyclopentadiene Phenol Epoxy Resin market size is expected to reach \$ 259 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Dicyclopentadiene phenol epoxy resin, also known as DCPD phenol epoxy resin, is produced by reacting dicyclopentadiene with phenol to form DCPD-phenol resin, which is further reacted with epichlorohydrin to obtain DCPD-phenol epoxy resin. The synthesis process of this resin involves polymerizing dicyclopentadiene under high temperature and high pressure conditions, and then adding rigid structures such as benzene rings and alicyclic rings to the molecular structure to improve the material's heat resistance and reduce water absorption. This structural adjustment allows the resin to exhibit good heat resistance and chemical stability after curing.

Upstream core raw materials include dicyclopentadiene, phenol, and epichlorohydrin extracted from ethylene cracking byproducts. The hydrogenation and polymerization processes of high-purity DCPD directly determine the dielectric properties of the subsequent resins.

Global sales are projected to be approximately 62,600 tons in 2025, with an average market price of approximately US\$2,833 per ton. The industry's gross profit margin is in the range of 15%-30%.

As a high-performance subcategory within the epoxy resin family, its unique chemical structure originates from the addition reaction of phenol and dicyclopentadiene (DCPD), followed by epoxidation. This process results in a thermosetting resin that possesses high thermal stability, electrical insulation, and mechanical strength. These performance advantages have led to significant growth in its applications in high-end electronic

materials, copper clad laminates (CCL), flexible printed circuit boards (FPC), high-performance adhesives, and coatings. In particular, with the increasing demands for heat resistance and aging resistance in materials used in 5G communication, high-density packaging, and new energy vehicles and aerospace applications, the demand for this type of epoxy resin continues to rise.

This report studies the global Dicyclopentadiene Phenol Epoxy Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dicyclopentadiene Phenol Epoxy Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dicyclopentadiene Phenol Epoxy Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Dicyclopentadiene Phenol Epoxy Resin total production and demand, 2021-2032, (Tons)
- Global Dicyclopentadiene Phenol Epoxy Resin total production value, 2021-2032, (USD Million)
- Global Dicyclopentadiene Phenol Epoxy Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
- Global Dicyclopentadiene Phenol Epoxy Resin consumption by region & country, CAGR, 2021-2032 & (Tons)
- U.S. VS China: Dicyclopentadiene Phenol Epoxy Resin domestic production, consumption, key domestic manufacturers and share
- Global Dicyclopentadiene Phenol Epoxy Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
- Global Dicyclopentadiene Phenol Epoxy Resin production by Softening Point, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
- Global Dicyclopentadiene Phenol Epoxy Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dicyclopentadiene Phenol Epoxy Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC, Nippon Kayaku, SONGWON,

KOLON Industries, JFE Chemical, Shengquan Group, KUKDO Chemical (Kunshan), Xiansheng Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dicyclopentadiene Phenol Epoxy Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Softening Point, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dicyclopentadiene Phenol Epoxy Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dicyclopentadiene Phenol Epoxy Resin Market, Segmentation by Softening Point:

45-65?

75-95?

95-105?

Other

Global Dicyclopentadiene Phenol Epoxy Resin Market, Segmentation by Epoxy Equivalent:

Modified

Unmodified

Global Dicyclopentadiene Phenol Epoxy Resin Market, Segmentation by Performance:

Global Dicyclopentadiene Phenol Epoxy Resin Market, Segmentation by Application:

Electronic Packaging Material

Flexible Circuit Board

Copper Clad Laminate

Coating and Adhesive

Other

Companies Profiled:

DIC

Nippon Kayaku

SONGWON

KOLON Industries

JFE Chemical

Shengquan Group

KUKDO Chemical (Kunshan)

Xiansheng Technology

Key Questions Answered:

1. How big is the global Dicyclopentadiene Phenol Epoxy Resin market?
2. What is the demand of the global Dicyclopentadiene Phenol Epoxy Resin market?
3. What is the year over year growth of the global Dicyclopentadiene Phenol Epoxy Resin market?
4. What is the production and production value of the global Dicyclopentadiene Phenol Epoxy Resin market?
5. Who are the key producers in the global Dicyclopentadiene Phenol Epoxy Resin market?
6. What are the growth factors driving the market demand?

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