

Global Dicyclopentadiene (DCPD) Resins Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dicyclopentadiene (DCPD) Resins market size is expected to reach \$ 780 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Dicyclopentadiene (DCPD) Resins are DCPD-based hydrocarbon resins made from dicyclopentadiene or DCPD-rich cracked C5 streams and used mainly as tackifying, modifying, compatibility-improving, and performance-balancing resins in adhesives, rubber, coatings, printing inks, and selected industrial formulations.

Upstream supply of Dicyclopentadiene (DCPD) Resins depends on cracked C5 availability, DCPD separation, cyclic olefin streams, hydrogenation capacity, catalysts, utilities, and solid-form finishing such as pelletizing, pastillation, flaking, or powder handling. Downstream users include hot-melt adhesive compounders, hygiene adhesive producers, pressure-sensitive adhesive makers, tire and rubber compounders, coating formulators, ink producers, road-marking material producers, and polymer-modifier users. Procurement is typically based on annual framework agreements, quarterly price resets, technical qualification lists, repeat batch orders, and customer-specific grade approvals. For high-end water-white hydrogenated grades, qualification is relatively slow because odor, color, thermal aging, polymer compatibility, and batch consistency directly affect adhesive and hygiene-material performance. The gross margin for integrated producers is 24.5%, supported by C5 feedstock integration, hydrogenation know-how, color and odor control, customer formulation lock-in, and stable high-volume qualification with adhesive and hygiene customers.

In the current market, global production of Dicyclopentadiene (DCPD) Resins is around 310,000 Metric Ton, with an average selling price of about 1,930 USD per Metric Ton

EXW basis. The market is moderately concentrated rather than structurally oligopolistic. Top 5 suppliers control approximately 40 percent of global revenue CR5, while the top ten control about 62 percent. Japan, Korea, the United States, and China form the main supply centers. Japan and Korea remain stronger in high-end hydrogenated DCPD and DCPD-aromatic copolymer grades, while China has become the most important incremental supply base because of integrated C5 separation and hydrogenated resin capacity expansion. Demand is concentrated in China, Northeast Asia, Southeast Asia, North America, and Europe. Adhesives represent the largest use, led by hygiene hot-melt adhesives, hot-melt pressure-sensitive adhesives, packaging adhesives, bookbinding, assembly adhesives, and sealant formulations. Rubber, coatings, and printing inks remain important for non-hydrogenated DCPD thermal resins and DCPD-modified copolymer resins. Product differentiation is mainly determined by hydrogenation degree, softening point, molecular-weight distribution, color, odor, thermal stability, elastomer compatibility, and long-term batch consistency rather than by generic resin name alone.

From 2026 to 2032, market growth should be driven by hygiene materials, packaging adhesives, hot-melt pressure-sensitive adhesives, polyolefin modification, tire compounding, and replacement of darker or less thermally stable tackifier systems. Regulatory and customer compliance pressure will favor lower odor, lower volatile content, lighter color, better thermal stability, and more consistent impurity control. Carbon constraints will push producers to improve C5 stream utilization, reduce hydrogenation energy intensity, optimize catalyst use, and document product carbon footprints for multinational adhesive, hygiene, automotive, and packaging customers. Technology trends will focus on higher hydrogenation selectivity, narrower molecular-weight distribution, lower gel and impurity levels, and better compatibility with metallocene polyolefins, SIS, SBS, SEBS, EVA, APAO, and other adhesive polymers. AI may gradually be used in formulation screening, color-aging prediction, process control, demand forecasting, and customer-specific grade matching, although it will not remove the need for pilot-scale qualification and customer line trials. The main bottlenecks are DCPD feedstock availability, hydrogenation reactor capacity, catalyst cost, odor and color stability, customer requalification cycles, and the risk that ordinary C5 or C9 resin producers overstate their participation in DCPD-specific resin markets.

This report studies the global Dicyclopentadiene (DCPD) Resins production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dicyclopentadiene (DCPD) Resins and provides market size (US\$ million) and Year-

over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dicyclopentadiene (DCPD) Resins that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dicyclopentadiene (DCPD) Resins total production and demand, 2021-2032, (K Tons)

Global Dicyclopentadiene (DCPD) Resins total production value, 2021-2032, (USD Million)

Global Dicyclopentadiene (DCPD) Resins production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Dicyclopentadiene (DCPD) Resins consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Dicyclopentadiene (DCPD) Resins domestic production, consumption, key domestic manufacturers and share

Global Dicyclopentadiene (DCPD) Resins production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Dicyclopentadiene (DCPD) Resins production by Hydrogenation Level, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Dicyclopentadiene (DCPD) Resins production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Dicyclopentadiene (DCPD) Resins market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kolon Industries, Idemitsu Kosan, ExxonMobil Product Solutions, Zeon Corporation, ENEOS Materials, Neville Chemical, Ningbo Jinhai Chenguang Chemical, Zhejiang Derong Chemical, Henghe Materials & Science Technology, Puyang Ruisen New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dicyclopentadiene (DCPD) Resins market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Hydrogenation Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dicyclopentadiene (DCPD) Resins Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dicyclopentadiene (DCPD) Resins Market, Segmentation by Hydrogenation Level:

Non-Hydrogenated DCPD Resin

Partially Hydrogenated DCPD Resin

Fully Hydrogenated DCPD Resin

Global Dicyclopentadiene (DCPD) Resins Market, Segmentation by Resin Chemistry:

Neat DCPD Resin

Aromatic-Modified DCPD Resin

DCPD-C5 Copolymer Resin

DCPD-C9 Copolymer Resin

Other DCPD Copolymer Resin

Global Dicyclopentadiene (DCPD) Resins Market, Segmentation by Channel:

Direct Sale

Indirect Sale

Global Dicyclopentadiene (DCPD) Resins Market, Segmentation by Application:

Adhesives

Rubber

Coatings

Printing Inks

Other Industrial Uses

Companies Profiled:

Kolon Industries

Idemitsu Kosan

ExxonMobil Product Solutions

Zeon Corporation

ENEOS Materials

Neville Chemical

Ningbo Jinhai Chenguang Chemical

Zhejiang Derong Chemical

Henghe Materials & Science Technology

Puyang Ruisen New Materials

Key Questions Answered:

1. How big is the global Dicyclopentadiene (DCPD) Resins market?
2. What is the demand of the global Dicyclopentadiene (DCPD) Resins market?
3. What is the year over year growth of the global Dicyclopentadiene (DCPD) Resins market?
4. What is the production and production value of the global Dicyclopentadiene (DCPD) Resins market?
5. Who are the key producers in the global Dicyclopentadiene (DCPD) Resins market?
6. What are the growth factors driving the market demand?

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