

Global DicyclohexylMethane-4,4'-Diisocyanate(HMDI) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE193490A68FEN.html>

Date: January 2026

Pages: 77

Price: US\$ 3,480.00 (Single User License)

ID: GE193490A68FEN

Abstracts

According to our (Global Info Research) latest study, the global DicyclohexylMethane-4,4'-Diisocyanate(HMDI) market size was valued at US\$ 518 million in 2025 and is forecast to a readjusted size of US\$ 725 million by 2032 with a CAGR of 5.0% during review period.

Global key players of DicyclohexylMethane-4,4'-Diisocyanate(HMDI) include Covestro, Evonik, Wanhua, etc. The top three players hold a share over 100%.

Europe is the largest market, has a share about 32%, followed by North America and China, with share 31% and 24%, separately.

In terms of product type, Polyurethane Elastomers is the largest segment, occupied for a share of 51%, and in terms of application, Automotive has a share about 34%.

This report is a detailed and comprehensive analysis for global DicyclohexylMethane-4,4'-Diisocyanate(HMDI) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DicyclohexylMethane-4,4'-Diisocyanate(HMDI) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global DicyclohexylMethane-4,4'-Diisocyanate(HMDI) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global DicyclohexylMethane-4,4'-Diisocyanate(HMDI) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global DicyclohexylMethane-4,4'-Diisocyanate(HMDI) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for DicyclohexylMethane-4,4'-Diisocyanate(HMDI)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global DicyclohexylMethane-4,4'-Diisocyanate(HMDI) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Evonik, Wanhua, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DicyclohexylMethane-4,4'-Diisocyanate(HMDI) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polyurethane Dispersions

Polyurethane Elastomers

Radiation Curable Urethane Acrylates

Others

Market segment by Application

Automotive

Packaging

Consumer Goods

Construction

Other

Major players covered

Covestro

Evonik

Wanhua

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DicyclohexylMethane-4,4'-Diisocyanate(HMDI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DicyclohexylMethane-4,4'-Diisocyanate(HMDI), with price, sales quantity, revenue, and global market share of DicyclohexylMethane-4,4'-Diisocyanate(HMDI) from 2021 to 2026.

Chapter 3, the DicyclohexylMethane-4,4'-Diisocyanate(HMDI) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DicyclohexylMethane-4,4'-Diisocyanate(HMDI) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DicyclohexylMethane-4,4'-Diisocyanate(HMDI) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DicyclohexylMethane-4,4'-Diisocyanate(HMDI).

Chapter 14 and 15, to describe DicyclohexylMethane-4,4'-Diisocyanate(HMDI) sales channel, distributors, customers, research findings and conclusion.

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