

Global Dicing Blade Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G646104C68A6EN.html>

Date: January 2026

Pages: 155

Price: US\$ 4,480.00 (Single User License)

ID: G646104C68A6EN

Abstracts

The global Dicing Blade market size is expected to reach \$ 1366 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

According to market research, annual global sales in terms of units for Dicing Blades are estimated to be 25-30 Million Pcs in 2024. Prices vary significantly depending on product specifications, with an overall price range of \$25-30 per Piece.

A Dicing Blade is a tool used for precision cutting of thin materials such as semiconductor wafers, optical glass, LEDs, and integrated circuits. It is typically made from diamond particles, superhard metals, or ceramics, which provide high hardness and wear resistance. Dicing blades are essential for industries such as semiconductor, optics, and electronics.

The main types of dicing blades are:

Diamond Dicing Blade: Used for cutting hard materials like silicon wafers, gallium arsenide, sapphire, etc. The diamond particles provide precise cutting force, minimizing thermal impact during the cutting process and preventing damage to the material.

Ceramic Dicing Blade: Suitable for cutting softer materials, such as electronic packaging materials and optical components.

Resin Bonded Dicing Blade: Typically used for medium-hardness materials, it offers higher cutting efficiency and cost-effectiveness, commonly found in mass production environments.

Key characteristics of dicing blades include high precision, minimal heat impact, and stable cutting performance, making them ideal for high-precision cutting tasks.

Market Opportunities and Key Drivers:

Growth of the Semiconductor Industry: With the widespread adoption of 5G, AI, IoT, and other technologies, the demand for semiconductor products continues to increase, driving the need for dicing blades in wafer cutting.

Optics and LED Markets: As optical glass and LED display technologies evolve, the demand for precision cutting tools grows, particularly in high-precision processing.

Electric Vehicles and New Energy: The growing need for precise cutting in the production of batteries and electronic components further stimulates demand for dicing blades.

Market Risks:

Technological Barriers and Production Costs: The manufacturing process for materials like diamond requires high-level technology and expensive raw materials, which pose challenges to manufacturers' technical capabilities and financial resources.

Intense Competition: Although large manufacturers dominate the market, increasing demand has led to heightened price competition, potentially decreasing profit margins.

Raw Material Shortages: Fluctuations in the supply chain for high-performance materials like diamond may introduce uncertainty into production.

Market Concentration: The dicing blade market is relatively concentrated, with major companies like DISCO and Mitsubishi Heavy Industries leading the industry. These firms have advantages in technology development, product quality, and market share. However, as the market expands, smaller companies are also entering the market, intensifying competition.

Downstream Demand Trends:

Semiconductor Industry: With the miniaturization and performance enhancement of chips, there is a rising demand for dicing blades, particularly in integrated circuits, MEMS, and optical chips.

Optics and LED Industries: As demand for precise optical components increases in smartphones, automotive, and television devices, the demand for dicing blades will continue to grow.

Latest Technologies:

Laser-Assisted Cutting Technology: The application of laser technology helps reduce thermal effects during cutting, improving both precision and efficiency.

Diamond Coated Blades: The addition of a diamond coating to blades enhances durability and extends their service life.

Composite Material Blades: Using composite materials to combine the benefits of different materials, these blades improve cutting efficiency and quality.

This report studies the global Dicing Blade production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dicing Blade and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dicing Blade that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dicing Blade total production and demand, 2021-2032, (K Units)

Global Dicing Blade total production value, 2021-2032, (USD Million)

Global Dicing Blade production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dicing Blade consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dicing Blade domestic production, consumption, key domestic manufacturers and share

Global Dicing Blade production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dicing Blade production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dicing Blade production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dicing Blade market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DISCO Corporation, Asahi Diamond Industrial, Kulicke & Soffa Industries, UKAM, Ceiba, Shanghai Sinyang, ITI, Kinik, Saint-Gobain, Tokyo Seimitsu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dicing Blade market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dicing Blade Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dicing Blade Market, Segmentation by Type:

Dicing Blade with Hub

Hubless Blades

Global Dicing Blade Market, Segmentation by Material:

Metal Bond

Resin Bond

Ceramic Bond

Others

Global Dicing Blade Market, Segmentation by Diameter:

Small Size Blades (Less than 100mm)

Medium Size Blades (100mm - 300mm)

Large Size Blades (More than 300mm)

Global Dicing Blade Market, Segmentation by Application:

Semiconductor

Optical Glass

Microelectronics

Others

Companies Profiled:

DISCO Corporation

Asahi Diamond Industrial

Kulicke & Soffa Industries

UKAM

Ceiba

Shanghai Sinyang

ITI

Kinik

Saint-Gobain

Tokyo Seimitsu

3M

Lam Research Corporation

Xiamen Tungsten

Sungold Abrasives

Lande Precision Tools

Hongye Cutting Tools

Bosch Abrasives

Suzhou Sail Science & Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Dicing Blade market?
2. What is the demand of the global Dicing Blade market?
3. What is the year over year growth of the global Dicing Blade market?
4. What is the production and production value of the global Dicing Blade market?
5. Who are the key producers in the global Dicing Blade market?
6. What are the growth factors driving the market demand?

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