

Global Dichlorotetrafluoroethane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dichlorotetrafluoroethane market size was valued at US\$ 68.94 million in 2025 and is forecast to a readjusted size of US\$ 75.47 million by 2032 with a CAGR of 1.3% during review period.

Dichlorotetrafluoroethane is a chlorofluorocarbon compound historically used as a refrigerant, solvent, and aerosol propellant, most commonly known as CFC-114 (1,2-dichloro-1,1,2,2-tetrafluoroethane). It is a stable, non-flammable, and chemically inert fluorocarbon with good dielectric and heat-transfer properties, which made it widely used in refrigeration systems, electronic cleaning, and foam-blowing applications before global restrictions under the Montreal Protocol due to its ozone-depletion potential. The supply chain begins upstream with fluorspar (CaF₂) mining and hydrogen fluoride (HF) production, along with chlorine and ethylene derivatives from the chlor-alkali and petrochemical industries. These feedstocks are processed through fluorination and chlorination reactions (often using intermediates such as chlorinated ethanes and hydrofluorination catalysts) to produce dichlorotetrafluoroethane in specialized fluorochemical plants. Midstream activities include purification, liquefaction, and cylinder or bulk storage handling by refrigerant and specialty chemical producers. Downstream historically included refrigeration systems, aerospace cooling systems, electronics cleaning solvents, and aerosol propellants, although today production is extremely limited and mainly restricted to legacy systems, laboratory use, or controlled industrial processes, with many markets transitioning to HCFC, HFC, or HFO refrigerant alternatives. In 2025, global Dichlorotetrafluoroethane output was about 9,000 tons with 20,000 tons of capacity, average prices of USD 5,500 ? 9,500 per ton, and gross margins around 23%.

This report is a detailed and comprehensive analysis for global Dichlorotetrafluoroethane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dichlorotetrafluoroethane market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dichlorotetrafluoroethane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dichlorotetrafluoroethane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dichlorotetrafluoroethane market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dichlorotetrafluoroethane
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dichlorotetrafluoroethane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Chemours (USA), DuPont (USA), Honeywell (USA), Arkema (France), Daikin (Japan), Solvay (Belgium), 3M Company (USA), AGC Chemicals (Japan), Gujarat Fluorochemicals (India), Navin Fluorine (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dichlorotetrafluoroethane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade

High-Purity Grade

Ultra-High-Purity Grade

Market segment by Molecular Isomer

1,2-Dichloro-1,1,2,2-tetrafluoroethane

1,1-Dichloro-1,2,2,2-tetrafluoroethane

Market segment by Application

Refrigerant

Aerosol Propellant

Foam Blowing Agent

Others

Major players covered

Chemours (USA)

DuPont (USA)

Honeywell (USA)

Arkema (France)

Daikin (Japan)

Solvay (Belgium)

3M Company (USA)

AGC Chemicals (Japan)

Gujarat Fluorochemicals (India)

Navin Fluorine (India)

SRF Limited (India)

Dongyue Group (China)

Juhua Group (China)

Sinochem Lantian (China)

Zhejiang Sanmei Chemical (China)

Kanto Denka Kogyo (Japan)

Central Glass (Japan)

Tosoh Corporation (Japan)

HaloPolymer (Russia)

Orbia (Mexico)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dichlorotetrafluoroethane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dichlorotetrafluoroethane, with price, sales quantity, revenue, and global market share of Dichlorotetrafluoroethane from 2021 to 2026.

Chapter 3, the Dichlorotetrafluoroethane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dichlorotetrafluoroethane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dichlorotetrafluoroethane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dichlorotetrafluoroethane.

Chapter 14 and 15, to describe Dichlorotetrafluoroethane sales channel, distributors, customers, research findings and conclusion.

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