

# Global Dichlorotetrafluoroethane Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dichlorotetrafluoroethane market size is expected to reach \$ 75.47 million by 2032, rising at a market growth of 1.3% CAGR during the forecast period (2026-2032).

Dichlorotetrafluoroethane is a chlorofluorocarbon compound historically used as a refrigerant, solvent, and aerosol propellant, most commonly known as CFC-114 (1,2-dichloro-1,1,2,2-tetrafluoroethane). It is a stable, non-flammable, and chemically inert fluorocarbon with good dielectric and heat-transfer properties, which made it widely used in refrigeration systems, electronic cleaning, and foam-blowing applications before global restrictions under the Montreal Protocol due to its ozone-depletion potential. The supply chain begins upstream with fluorspar (CaF<sub>2</sub>) mining and hydrogen fluoride (HF) production, along with chlorine and ethylene derivatives from the chlor-alkali and petrochemical industries. These feedstocks are processed through fluorination and chlorination reactions (often using intermediates such as chlorinated ethanes and hydrofluorination catalysts) to produce dichlorotetrafluoroethane in specialized fluorochemical plants. Midstream activities include purification, liquefaction, and cylinder or bulk storage handling by refrigerant and specialty chemical producers. Downstream historically included refrigeration systems, aerospace cooling systems, electronics cleaning solvents, and aerosol propellants, although today production is extremely limited and mainly restricted to legacy systems, laboratory use, or controlled industrial processes, with many markets transitioning to HCFC, HFC, or HFO refrigerant alternatives. In 2025, global Dichlorotetrafluoroethane output was about 9,000 tons with 20,000 tons of capacity, average prices of USD 5,500 - 9,500 per ton, and gross margins around 23%.

This report studies the global Dichlorotetrafluoroethane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dichlorotetrafluoroethane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dichlorotetrafluoroethane that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dichlorotetrafluoroethane total production and demand, 2021-2032, (Tons)

Global Dichlorotetrafluoroethane total production value, 2021-2032, (USD Million)

Global Dichlorotetrafluoroethane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dichlorotetrafluoroethane consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dichlorotetrafluoroethane domestic production, consumption, key domestic manufacturers and share

Global Dichlorotetrafluoroethane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dichlorotetrafluoroethane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dichlorotetrafluoroethane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dichlorotetrafluoroethane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours (USA), DuPont (USA), Honeywell (USA), Arkema (France), Daikin (Japan), Solvay (Belgium), 3M Company (USA), AGC Chemicals (Japan), Gujarat Fluorochemicals (India), Navin Fluorine (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dichlorotetrafluoroethane market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Dichlorotetrafluoroethane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Dichlorotetrafluoroethane Market, Segmentation by Type:

Industrial Grade

High-Purity Grade

Ultra-High-Purity Grade

#### Global Dichlorotetrafluoroethane Market, Segmentation by Molecular Isomer:

1,2-Dichloro-1,1,2,2-tetrafluoroethane

1,1-Dichloro-1,2,2,2-tetrafluoroethane

## Global Dichlorotetrafluoroethane Market, Segmentation by Application:

Refrigerant

Aerosol Propellant

Foam Blowing Agent

Others

## Companies Profiled:

Chemours (USA)

DuPont (USA)

Honeywell (USA)

Arkema (France)

Daikin (Japan)

Solvay (Belgium)

3M Company (USA)

AGC Chemicals (Japan)

Gujarat Fluorochemicals (India)

Navin Fluorine (India)

SRF Limited (India)

Dongyue Group (China)

Juhua Group (China)

Sinochem Lantian (China)

Zhejiang Sanmei Chemical (China)

Kanto Denka Kogyo (Japan)

Central Glass (Japan)

Tosoh Corporation (Japan)

HaloPolymer (Russia)

Orbia (Mexico)

**Key Questions Answered:**

1. How big is the global Dichlorotetrafluoroethane market?
2. What is the demand of the global Dichlorotetrafluoroethane market?
3. What is the year over year growth of the global Dichlorotetrafluoroethane market?
4. What is the production and production value of the global Dichlorotetrafluoroethane market?
5. Who are the key producers in the global Dichlorotetrafluoroethane market?
6. What are the growth factors driving the market demand?

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