

Global Dicarboxylic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dicarboxylic Acid market size is expected to reach \$ 17690 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Dicarboxylic acids are organic compounds containing two carboxyl (COOH) functional groups in the same molecule, typically represented as HOOC-R-COOH , where R can be an aliphatic chain, aromatic ring, or functionalized backbone; they are key intermediates in polymer chemistry, coatings, lubricants, and pharmaceuticals due to their reactivity in forming polyesters, polyamides, and plasticizers. The supply chain starts upstream with petrochemical or bio-based feedstocks (e.g., n-butane, cyclohexane, benzene, or renewable sugars/oils), which are converted through oxidation, fermentation, or catalytic processes into key dicarboxylic acids such as adipic acid, terephthalic acid, succinic acid, and sebacic acid; midstream involves purification (crystallization, distillation), grading (industrial, polymer-grade, high-purity), and large-scale production by chemical manufacturers; downstream, these acids are supplied to polymer producers (e.g., nylon, PET, polyesters), coatings and resin formulators, plasticizer manufacturers, and specialty chemical sectors, and finally distributed through chemical distributors to end-use industries including automotive, textiles, packaging, construction, and electronics. In 2025, global Dicarboxylic Acid output was about 8 million tons with 10 million tons of capacity, average prices of USD 1,200-3,000 per ton, and gross margins around 23%.

This report studies the global Dicarboxylic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dicarboxylic Acid and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dicarboxylic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dicarboxylic Acid total production and demand, 2021-2032, (Kilotons)

Global Dicarboxylic Acid total production value, 2021-2032, (USD Million)

Global Dicarboxylic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Dicarboxylic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Dicarboxylic Acid domestic production, consumption, key domestic manufacturers and share

Global Dicarboxylic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Dicarboxylic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Dicarboxylic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Dicarboxylic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), INVISTA (USA), DOMO Chemicals (Belgium), LANXESS (Germany), Radici Group (Italy), Indorama Ventures (Thailand), Reliance Industries (India), Alpek (Mexico), Sinopec (China), PetroChina (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dicarboxylic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dicarboxylic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dicarboxylic Acid Market, Segmentation by Type:

Aliphatic Dicarboxylic Acid

Aromatic Dicarboxylic Acid

Alicyclic Dicarboxylic Acid

Global Dicarboxylic Acid Market, Segmentation by Carbon Chain Length:

C2 ? C4

C5 ? C10

> C10

Global Dicarboxylic Acid Market, Segmentation by Application:

Automotive

Textile

Packaging

Construction

Electronic

Others

Companies Profiled:

BASF (Germany)

INVISTA (USA)

DOMO Chemicals (Belgium)

LANXESS (Germany)

Radici Group (Italy)

Indorama Ventures (Thailand)

Reliance Industries (India)

Alpek (Mexico)

Sinopec (China)

PetroChina (China)

Hengli Petrochemical (China)

Arkema (France)

UBE Corporation (Japan)

Nippon Shokubai (Japan)

SABIC (Saudi Arabia)

Key Questions Answered:

1. How big is the global Dicarboxylic Acid market?
2. What is the demand of the global Dicarboxylic Acid market?
3. What is the year over year growth of the global Dicarboxylic Acid market?
4. What is the production and production value of the global Dicarboxylic Acid market?
5. Who are the key producers in the global Dicarboxylic Acid market?
6. What are the growth factors driving the market demand?

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