

# Global Dibutyltin Oxide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Dibutyltin Oxide market size was valued at US\$ 292 million in 2025 and is forecast to a readjusted size of US\$ 375 million by 2032 with a CAGR of -0.8% during review period.

Dibutyltin Oxide (DBTO) is an organotin compound widely used as a catalyst, heat stabilizer, and intermediate in multiple industrial fields. It is often described as a nearly neutral, homogeneous surfactant-like catalyst that can enable reactions under mild conditions with high yields and fast reaction rates. DBTO is valued for its high efficiency, low corrosiveness toward reaction vessels, good stereoselectivity and regioselectivity, and strong stability, including good resistance to hydrolysis. As a heat stabilizer, it is used in the production and processing of polyvinyl chloride (PVC) and other organotin-stabilized plastics. In addition, DBTO serves as an important intermediate for manufacturing a range of dibutyltin-based stabilizers, such as dibutyltin dilaurate (DBTDL), dibutyltin maleate, and dibutyltin monobutyl maleate, among other related organotin derivatives.

In 2025, global Dibutyltin Oxide sales reached approximately 11,260 tons, with an average global market price of around US\$ 25,215 per ton. The single-line production capacity is about 500 tons, and the industry gross profit margin is about 21%.

As for the consumption, APAC is the largest consumer, who owned 58.48% share in global consumption market in 2025, consumption volume was 6,585 Tons. The follower is Europe, with the consumption volume of 1,818 Tons in 2025, accounting for 16.15% sales share in 2025.

PMC Group, TIB Chemicals (Reaxis), Songwon, Shanghai Hongshouyi, Advance,

Yunnan Tin, Beijing Stable Chemical, Nantong Haotai, Gulbrandsen and Nantong Jiusheng Chemical are the key manufactures in the global Dibutyltin Oxide market. Among them, PMC Group is the largest manufacturer, its revenue share of global market exceeds 13.18% in 2025. The market concentration is high, top five players accounted for about 50.80% of the world's revenue share.

This report is a detailed and comprehensive analysis for global Dibutyltin Oxide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Dibutyltin Oxide market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dibutyltin Oxide market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dibutyltin Oxide market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dibutyltin Oxide market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dibutyltin Oxide

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dibutyltin Oxide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PMC Group, TIB Chemicals (Reaxis), Songwon, Shanghai Hongshouyi, Advance, Yunnan Tin, Beijing Stable Chemical, Nantong Haotai, Gulbrandsen, Nantong Jiusheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Dibutyltin Oxide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Tin Content 45%-47%

Tin Content 47%min

#### Market segment by Application

PVC Heat Stabilizer

Polyurethane Catalyst

Polyester Catalyst

Organotin Intermediate

Other

## Major players covered

PMC Group

TIB Chemicals (Reaxis)

Songwon

Shanghai Hongshouyi

Advance

Yunnan Tin

Beijing Stable Chemical

Nantong Haotai

Gulbrandsen

Nantong Jiusheng Chemical

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Dibutyltin Oxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dibutyltin Oxide, with price, sales quantity, revenue, and global market share of Dibutyltin Oxide from 2021 to 2026.

Chapter 3, the Dibutyltin Oxide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dibutyltin Oxide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dibutyltin Oxide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dibutyltin Oxide.

Chapter 14 and 15, to describe Dibutyltin Oxide sales channel, distributors, customers, research findings and conclusion.

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