

Global Dibutyltin Oxide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dibutyltin Oxide market size is expected to reach \$ 375 million by 2032, rising at a market growth of -0.8% CAGR during the forecast period (2026-2032).

Dibutyltin Oxide (DBTO) is an organotin compound widely used as a catalyst, heat stabilizer, and intermediate in multiple industrial fields. It is often described as a nearly neutral, homogeneous surfactant-like catalyst that can enable reactions under mild conditions with high yields and fast reaction rates. DBTO is valued for its high efficiency, low corrosiveness toward reaction vessels, good stereoselectivity and regioselectivity, and strong stability, including good resistance to hydrolysis. As a heat stabilizer, it is used in the production and processing of polyvinyl chloride (PVC) and other organotin-stabilized plastics. In addition, DBTO serves as an important intermediate for manufacturing a range of dibutyltin-based stabilizers, such as dibutyltin dilaurate (DBTDL), dibutyltin maleate, and dibutyltin monobutyl maleate, among other related organotin derivatives.

In 2025, global Dibutyltin Oxide sales reached approximately 11,260 tons, with an average global market price of around US\$ 25,215 per ton. The single-line production capacity is about 500 tons, and the industry gross profit margin is about 21%.

As for the consumption, APAC is the largest consumer, who owned 58.48% share in global consumption market in 2025, consumption volume was 6,585 Tons. The follower is Europe, with the consumption volume of 1,818 Tons in 2025, accounting for 16.15% sales share in 2025.

PMC Group, TIB Chemicals (Reaxis), Songwon, Shanghai Hongshouyi, Advance, Yunnan Tin, Beijing Stable Chemical, Nantong Haotai, Gulbrandsen and Nantong

Jiusheng Chemical are the key manufactures in the global Dibutyltin Oxide market. Among them, PMC Group is the largest manufacturer, its revenue share of global market exceeds 13.18% in 2025. The market concentration is high, top five players accounted for about 50.80% of the world's revenue share.

This report studies the global Dibutyltin Oxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dibutyltin Oxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dibutyltin Oxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dibutyltin Oxide total production and demand, 2021-2032, (Tons)

Global Dibutyltin Oxide total production value, 2021-2032, (USD Million)

Global Dibutyltin Oxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dibutyltin Oxide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dibutyltin Oxide domestic production, consumption, key domestic manufacturers and share

Global Dibutyltin Oxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dibutyltin Oxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dibutyltin Oxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dibutyltin Oxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PMC Group, TIB Chemicals (Reaxis), Songwon, Shanghai Hongshouyi, Advance, Yunnan Tin, Beijing Stable Chemical, Nantong Haotai, Gulbrandsen, Nantong Jiusheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dibutyltin Oxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dibutyltin Oxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dibutyltin Oxide Market, Segmentation by Type:

Tin Content 45%-47%

Tin Content 47%min

Global Dibutyltin Oxide Market, Segmentation by Application:

PVC Heat Stabilizer

Polyurethane Catalyst

Polyester Catalyst

Organotin Intermediate

Other

Companies Profiled:

PMC Group

TIB Chemicals (Reaxis)

Songwon

Shanghai Hongshouyi

Advance

Yunnan Tin

Beijing Stable Chemical

Nantong Haotai

Gulbrandsen

Nantong Jiusheng Chemical

Key Questions Answered:

1. How big is the global Dibutyltin Oxide market?
2. What is the demand of the global Dibutyltin Oxide market?
3. What is the year over year growth of the global Dibutyltin Oxide market?
4. What is the production and production value of the global Dibutyltin Oxide market?

5. Who are the key producers in the global Dibutyltin Oxide market?
6. What are the growth factors driving the market demand?

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