

Global Dibasic Ester (DBE) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dibasic Ester (DBE) market size was valued at US\$ 568 million in 2025 and is forecast to a readjusted size of US\$ 962 million by 2032 with a CAGR of 7.9% during review period.

Dibasic Esters (DBE), also known as DMEs (dimethyl esters), are chemical compounds composed of a mixture of three dibasic esters namely: dimethyl adipate (DMA), dimethyl glutarate(DMG) and dimethyl succinate (DMS). In 2025, global Dibasic Ester (DBE) production reached approximately 552 K MT.

A primary driver of the Dibasic Ester (DBE) market is tightening regulations and customer demand for safer, lower-VOC, and more environmentally acceptable solvents. DBE?commonly a blend of dimethyl succinate, dimethyl glutarate, and dimethyl adipate?is often used as a substitute for more hazardous or high-VOC solvents in coatings, inks, adhesives, and cleaning formulations. As manufacturers reformulate to meet workplace safety goals and emissions limits, DBE benefits from being positioned as an effective, ?greener? solvent option.

Another strong driver is its versatility across industrial applications where strong solvency and controlled evaporation are valuable. DBE is used in paint and coating removers, industrial cleaners/degreasers, and as a solvent or coalescent in certain resin systems. Its relatively high flash point and good solvency for many polymers and resins can improve handling and performance, while its slower evaporation can help with leveling and cleaning dwell time?features that make it attractive in both manufacturing and maintenance use cases.

Finally, growth is supported by expansion in end-use sectors and shifts in formulation economics. Increasing production and maintenance activity in construction, automotive refinishing, and general industrial manufacturing drives demand for coatings, cleaners, and process chemicals where DBE can fit. In addition, formulators often adopt DBE when it helps balance performance with cost?either as a drop-in replacement or as part of solvent blends optimized for compliance, worker safety, and supply stability?creating steady pull from both new product development and ongoing reformulation cycles.

This report is a detailed and comprehensive analysis for global Dibasic Ester (DBE) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dibasic Ester (DBE) market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Dibasic Ester (DBE) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Dibasic Ester (DBE) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Dibasic Ester (DBE) market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dibasic Ester (DBE)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dibasic Ester (DBE) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INVISTA, Solvay, Ascend Materials, Radici Group, Chemoxy, Shandong Yuanli Science and Technology, Jiangsu Euiomoda, Changle Ylli Chemical, Sanmu Chemical, Henan Jiusheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dibasic Ester (DBE) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DMA

DMG

DMS

Mixed DBE

Market segment by Feature

Industrial Grade

High Purity Grade

Market segment by Channel

Direct Selling

Distribution

Market segment by Application

Coating

Paint Stripper

Industrial Cleaner

Plasticizer

Others

Major players covered

INVISTA

Solvay

Ascend Materials

Radici Group

Chemoxy

Shandong Yuanli Science and Technology

Jiangsu Euiomoda

Changle Ylli Chemical

Sanmu Chemical

Henan Jiusheng Chemical

Jiangsu Hualun

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dibasic Ester (DBE) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dibasic Ester (DBE), with price, sales quantity, revenue, and global market share of Dibasic Ester (DBE) from 2021 to 2026.

Chapter 3, the Dibasic Ester (DBE) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dibasic Ester (DBE) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dibasic Ester (DBE) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dibasic Ester (DBE).

Chapter 14 and 15, to describe Dibasic Ester (DBE) sales channel, distributors, customers, research findings and conclusion.

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