

Global Dibasic Ester (DBE) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dibasic Ester (DBE) market size is expected to reach \$ 962 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Dibasic Esters (DBE), also known as DMEs (dimethyl esters), are chemical compounds composed of a mixture of three dibasic esters namely: dimethyl adipate (DMA), dimethyl glutarate(DMG) and dimethyl succinate (DMS). In 2025, global Dibasic Ester (DBE) production reached approximately 552 K MT.

A primary driver of the Dibasic Ester (DBE) market is tightening regulations and customer demand for safer, lower-VOC, and more environmentally acceptable solvents. DBE?commonly a blend of dimethyl succinate, dimethyl glutarate, and dimethyl adipate?is often used as a substitute for more hazardous or high-VOC solvents in coatings, inks, adhesives, and cleaning formulations. As manufacturers reformulate to meet workplace safety goals and emissions limits, DBE benefits from being positioned as an effective, ?greener? solvent option.

Another strong driver is its versatility across industrial applications where strong solvency and controlled evaporation are valuable. DBE is used in paint and coating removers, industrial cleaners/degreasers, and as a solvent or coalescent in certain resin systems. Its relatively high flash point and good solvency for many polymers and resins can improve handling and performance, while its slower evaporation can help with leveling and cleaning dwell time?features that make it attractive in both manufacturing and maintenance use cases.

Finally, growth is supported by expansion in end-use sectors and shifts in formulation economics. Increasing production and maintenance activity in construction, automotive

refinishing, and general industrial manufacturing drives demand for coatings, cleaners, and process chemicals where DBE can fit. In addition, formulators often adopt DBE when it helps balance performance with cost?either as a drop-in replacement or as part of solvent blends optimized for compliance, worker safety, and supply stability?creating steady pull from both new product development and ongoing reformulation cycles.

This report studies the global Dibasic Ester (DBE) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dibasic Ester (DBE) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dibasic Ester (DBE) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dibasic Ester (DBE) total production and demand, 2021-2032, (K MT)

Global Dibasic Ester (DBE) total production value, 2021-2032, (USD Million)

Global Dibasic Ester (DBE) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Dibasic Ester (DBE) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Dibasic Ester (DBE) domestic production, consumption, key domestic manufacturers and share

Global Dibasic Ester (DBE) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Dibasic Ester (DBE) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Dibasic Ester (DBE) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Dibasic Ester (DBE) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include INVISTA, Solvay, Ascend Materials, Radici Group, Chemoxy, Shandong Yuanli Science and Technology, Jiangsu Euiomoda, Changle Ylli Chemical, Sanmu Chemical, Henan Jiusheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dibasic Ester (DBE) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dibasic Ester (DBE) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dibasic Ester (DBE) Market, Segmentation by Type:

DMA

DMG

DMS

Mixed DBE

Global Dibasic Ester (DBE) Market, Segmentation by Feature:

Industrial Grade

High Purity Grade

Global Dibasic Ester (DBE) Market, Segmentation by Channel:

Direct Selling

Distribution

Global Dibasic Ester (DBE) Market, Segmentation by Application:

Coating

Paint Stripper

Industrial Cleaner

Plasticizer

Others

Companies Profiled:

INVISTA

Solvay

Ascend Materials

Radici Group

Chemoxy

Shandong Yuanli Science and Technology

Jiangsu Euiomoda

Changle Ylli Chemical

Sanmu Chemical

Henan Jiusheng Chemical

Jiangsu Hualun

Key Questions Answered:

1. How big is the global Dibasic Ester (DBE) market?
2. What is the demand of the global Dibasic Ester (DBE) market?
3. What is the year over year growth of the global Dibasic Ester (DBE) market?
4. What is the production and production value of the global Dibasic Ester (DBE) market?
5. Who are the key producers in the global Dibasic Ester (DBE) market?
6. What are the growth factors driving the market demand?

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